

February 05, 2016

To,

Listing Compliance,
The General Manager,
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001

Listing Compliance,
The Manager,
National Stock Exchange Limited,
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

CODE: 522175

CODE: SVOGL

Dear Sir,

Sub: Submission of Disclosures

We hereby inform that we have received the disclosure from the ~~ICICI BANK~~ under the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011. We are hereby submitting the same to the Bombay Stock Exchange & National Stock Exchange Limited.

This is for your information and records as per SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For **SVOGL Oil Gas and Energy Ltd.**


Vimal Chadha
(Company Secretary)



SVOGL OIL GAS AND ENERGY LIMITED

(Formerly: Shiv-Vani Oil & Gas Exploration Services Ltd)

ICBK/TCSG: 2015-16/725

January 25, 2016

SVOG Oil Gas and Energy Ltd
Link Intime India Pvt. Ltd
A - 40, 2nd Floor, Naraina Industrial Area
Phase - II, Near Batra Banquet Hall, New Delhi
Delhi-110028

Kind Attn: Company Secretary

Dear Sir/Madam,

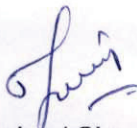
Sub: Disclosure of shareholding under Regulation 29(2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011.

We refer to regulation 29 (2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011 which provide for disclosure of 2% change in shareholding (acquisition/ disposal) on a cumulative basis from last disclosure if held 5% or more earlier in Target company.

We have been intimated by your company about allotment of 55,148,749 equity shares comprising 14.23% of total equity shares of SVOG Oil Gas and Energy Ltd on January 21, 2016 as per the term and conditions of the CDR & SDR scheme.

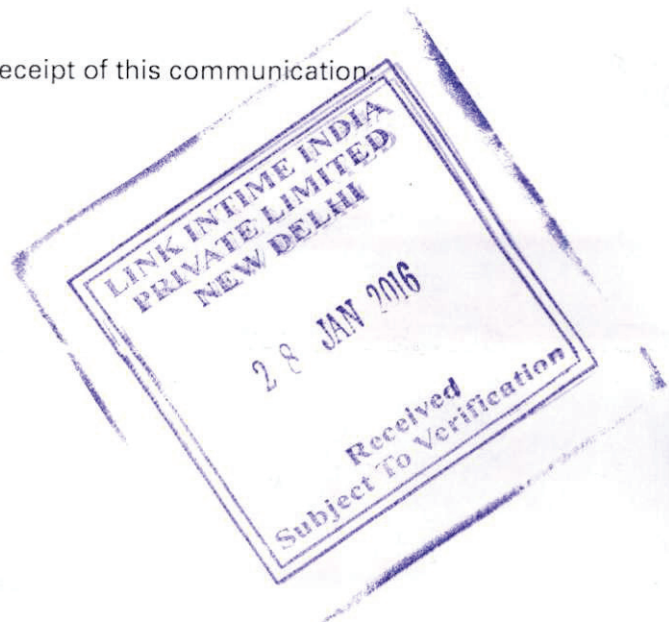
Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,



Authorised Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SVOG Oil Gas and Energy Ltd		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	5,083,046	1.31%	1.31%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	5,083,046	1.31%	1.31%

Details of sale/purchase			
a) Shares carrying voting rights acquired / sold	55,148,749	14.23%	14.23%
b) VRs acquired / sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
Total (a+b+c)	55,148,749	14.23%	14.23%
After the sale/purchase,holding of:			
a) Shares carrying voting rights	60,231,795	15.54%	15.54%
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	60,231,795	15.54%	15.54%
6. Mode of sale/acquisition (e.g. open market / off-market /	ICICI Bank limited (India) has been intimated for allotment of 60,231,795 equity share in accordance with the term and conditions of the CDR & SDR Scheme by target company.		
7. Date of sale of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	Jan 21, 2016		

8. Instrument that entitles the acquirer to receive shares in the TC.	Equity
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	51,443,547
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	387,665,159
11. Total diluted share/voting capital of the TC after the said acquisition / sale	387,665,159

Note:

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: January 25, 2016