# **PVP Global Ventures Private Limited**

Registered Office: KRM Centre, 9th Floor, Door No. 2, Harrington Road, Chetpet, Chennai – 600031 Corporate Office: Plot. No. 83&84, 4th Floor, Punnaiah Plaza, Road. No. 2, Banjara Hills, Hyderabad – 500034 CIN: U74999TN2006PTC065653

# Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)  | PICTUREHOUSE MEDIA LIMITED (532355) |   |  |  |
|--|-------------------------------------|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | PVP Global Ventures Private Limited |   |  |  |
| Whether the acquirer belongs to<br>Promoter/Promoter group   | Yes                                 |   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | The BSE Limited                     |   |  |  |
| Details of the acquisition* / disposal as follows  | Number                              | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |  |
| Before the acquisition* under  |                                     |   |  |  |
| consideration, holding of:   |                                     |   |  |  |
| <ul> <li>a) Shares carrying voting rights</li> </ul>   | 31,36,641                           | 6.00  | 6.00   |  |
| <ul> <li>Shares in the nature of encumbrance<br/>(pledge/lien/non-disposal<br/>undertaking/others)</li> </ul>  | -                                   | -   | -  |  |
| <ul> <li>Voting rights (VR) otherwise than by<br/>equity shares</li> </ul>   | -                                   | -   | -  |  |
| d) Warrants/convertible securities/any<br>other instrument that entitles the<br>acquirer to receive shares carrying<br>voting rights in the TC (specify holding<br>in each category)               | -                                   | -   | -  |  |
| e) Total (a+b+c+d)   | 31,36,641                           | 6.00  | 6.00   |  |
| Details of acquisition* /sale  |                                     |   |  |  |
| <ul> <li>a) Shares carrying voting rights acquired*/<br/>sold</li> </ul>   | 81,00,000                           | 15.50   | 15.50  |  |
| b) VRs acquired/sold otherwise than by equity shares   | -                                   | -   | -  |  |
| c) Warrants/convertible securities/any<br>other instrument that entitles the<br>acquirer to receive shares carrying<br>voting rights in the TC (specify holding<br>in each category) acquired/sold | -                                   | -   | -  |  |



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| d)                              | Shares encumbered/invoked/released by acquirer  | -  | -     |       |  |
|---------------------------------|---|--|-------|-------|--|
| e)                              | Total (a+b+c+d)   | 81,00,000  | 15.50 | 15.50 |  |
| Afte                            | er the acquisition /sale, holding of:   |  |       |       |  |
| a)                              | Shares carrying voting rights   | 1,12,36,641                                      | 21.50 | 21.50 |  |
| b)                              | Shares encumbered with the acquirer   | =  | -     |       |  |
| c)                              | VRs otherwise than by equity shares   | -  | -     | _     |  |
| d)                              | Warrants/convertible securities/any   | -  | -     |       |  |
|                                 | other instrument that entitles the  |  |       |       |  |
|                                 | acquirer to receive shares carrying   |  |       |       |  |
|                                 | voting rights in the TC (specify holding  |  |       |       |  |
| - 0                             | in each category) after acquisition   |  |       |       |  |
| - 1                             | Total (a+b+c)   | 1,12,36,641                                      | 21.50 | 21.50 |  |
|                                 | Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Pursuant to the Certified true copy of the Order |       |       |  |
|                                 |   | of the Hon'be High Court of Madras issued on     |       |       |  |
| pic                             |   | August 25, 2015 approving the Scheme of          |       |       |  |
|                                 |   | Amalgamation between PVP Global Ventures         |       |       |  |
|                                 |   | Private Limited and Bloomfield Power Projects    |       |       |  |
|                                 |   | Private Limited, the shares of Target Company    |       |       |  |
|                                 |   | held by Bloomfield Power Projects Private        |       |       |  |
|                                 |   | Limited has now been vested with PVP Global      |       |       |  |
|                                 |   | Ventures Private Limited                         |       |       |  |
|                                 | e (s) of acquisition/sale of shares / VR or   | 25.08.2015 (Date on which certified true copy    |       |       |  |
|                                 | ate of receipt of intimation of allotment of  | of the order approving the Scheme of             |       |       |  |
| shares, whichever is applicable | Amalgamation between PVP Global Ventures  |  |       |       |  |
|                                 |   | Private Limited and Bloomfield Power Projects    |       |       |  |
|                                 |   | Private Limited was issued)                      |       |       |  |
|                                 | ity share capital / total voting capital of   | 5,22,50,000                                      |       |       |  |
|                                 | TC before the said acquisition/sale   |  |       |       |  |
|                                 | ity share capital/ total voting capital of TC after the said acquisition/sale   | 5,22,50,000                                      |       |       |  |
|                                 | al diluted share/voting capital of the TC   | 5,22,50,000                                      |       |       |  |
|                                 | r the said acquisition/sale   | -,-2,00,000                                      |       |       |  |
|                                 |   |  |       |       |  |

<sup>\*</sup>The word 'Acquisition/Acquired' wherever appears in this form shall be construed as 'shares vested in pursuance of Scheme of Arrangement for brevity. However, the mode of vesting of shares has been narrated in the aforesaid para(s) in detail.



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### Note:

- (\*) Total Share Capital/Voting Capital to be taken as per the latest filing done by the Company to Stock Exchange under Clause 35 of the Listing Agreement
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

### For PVP GLOBAL VENTURES PRIVATE LIMITED

Rajeev Kamineni

Director

Date: August 27, 2015

Place: Chennai