

**RELIANCE PROJECT VENTURES AND MANAGEMENT PRIVATE LIMITED**  
(FORMERLY KNOWN AS AAA PROJECT VENTURES PRIVATE LIMITED)  
**Registered Office :** 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055  
**Corporate Identity Number (CIN):** U74999MH2005PTC150536

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January 22, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

**The Company Secretary**

**Reliance Infrastructure Limited**

H Block, 1<sup>st</sup> Floor, Dhirubhai Ambani Knowledge City,  
Navi Mumbai - 400 710

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir,

**Subject: Disclosure in terms of Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose herewith the captioned disclosure pursuant to Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

**For Reliance Project Ventures and Management Private Limited**

  
**Authorised Signatory**

Encl: As above

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Reliance Infrastructure Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		January 22, 2016											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited											
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)									Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
<b>Part A : Represents Pledge of shares</b>													
Reliance Project Ventures and Management Private Limited	106148937	40.36	52000000	19.77	Creation	January 20, 2016	Pledge	Third Party Pledge	40000000	1.52	Trustee – Axis Trustee Services Limited Lender – Yes Bank Limited	56000000	21.29

*PR*

Part B: Name of the promoter (s) or PACs with him*	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital		Name of the entity in whose favor shares encumbered ***	
	Number	% of total share capital	Number	% of total share capital									
Reliance Innoventures Private Limited	864675	0.33	864675	0.33	-	-	-	-	-	-	-	864675	0.33
Reliance Big Private Limited	19500000	7.41	15500000	5.89	-	-	-	-	-	-	-	15500000	5.89
Shri Anil D Ambani	139437	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	123812	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	125231	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	7	0.00	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	274937	0.10	-	-	-	-	-	-	-	-	-	Nil	Nil

For Reliance Project Ventures and Management Private Limited

*Signature*  
 Authorised Signatory  
 Date: January 22, 2016  
 Place: Mumbai

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**Note:** In terms of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the shareholding of 450000 (0.17%) held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustee for and on behalf of RInfra ESOS Trust falling under the category of Non Promoter – Non Public Shareholder is not reflected above.

