



AGARWAL INDUSTRIAL CORPORATION LTD.

- Petrochemicals [Manufacturers of Bitumen and Bituminous Products]
- Logistics for Bitumen & LPG • Wind Mills.

Registered Office : "Eastern Court", Unit No. 201 / 202, Plot No. 12, V. N. Purav Marg, S. T. Road, Chembur, Mumbai - 400 071.

Tel.: +91-22- 25291149 / 50 • Fax : +91-22- 25291147

E-mail : agarwalgroup101@gmail.com, r.bhalla@aicld.in, sales@agarwalgroup.com

Website : www.aicld.in

CIN NO.: L99999MH1995PLC084618

Date: May 17, 2016

The Manager,
Listing Compliances,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Sub: Notice to Shareholders of the Company with regard to Court Convened Meeting of the Equity Shareholders of Agarwal Industrial Corporation Limited (The Company) to be held on Monday, June 13, 2016 under the provisions of Sections 391 to 394 of the Companies Act, 1956 and applicable provisions of the Companies Act, 2013.

Ref.: Scrip Code 531921

Dear Sir,

In continuation to our intimation dated May 14, 2016 regarding the Notice of the Court Convened Meeting of the Equity Shareholders of Agarwal Industrial Corporation Limited (The Company) to be held on Monday, June 13, 2016 at 11.00 A.M at Unit No: 12, "A" Wing, 1st Floor, Sita Estate, Aziz Baug, Mahul Road, Chembur, Mumbai- 400074, under the provisions of Sections 391 to 394 of the Companies Act, 1956 and applicable provisions of the Companies Act, 2013 and pursuant to SEBI Circular CIR/CFD/CMD/16/2015 dated November 30, 2015, despatched to all Shareholders of the Company on May 13, 2016, please find attached herewith, a copy of the Notice dated May 16, 2016 to the Shareholders of Agarwal Industrial Corporation Limited (The Company), published in the Free Press Journal (English) and Nav Shakti (Marathi) both dated May 17, 2016.

This is for your kind information and records.

Thanking You,

For Agarwal Industrial Corporation Limited

Rakesh Bhalla
Vice President – Legal & Company Secretary
(Compliance Officer)



Belgaum Office : Plot No. 40, KIADB Industrial Area, Honaga, Belgaum - 591113 • Telefax : 0831 - 2414670

Hyderabad Office : Survey No. 196 / P, Elikatta, Farooq Mandal, Mahbub Nagar, Pargi Road, Hyderabad - 509410 • Mob.: 08008307700 / 33

Baroda Office : Plot No.1314, GIDC, Ranoli Industrial Area, Dist : BARODA-391350. Tel.: 0265-2240664/2308706 • Fax : 0265-2240264 • E-mail : kkg@agarwalgroup.com

Jodhpur Office : G-1/80, New Jodhpur Industrial Area, Opp.IOCL Depot, JODHPUR-342003. • Tel.: 2744244 • Fax : 0291-2742859 • E-mail : jpg@agarwalgroup.com

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Chembur, Mumbai, Maharashtra - 400071 India.

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Website : www.aicltd.in, Email : r.bhalla@aicltd.in

NOTICE TO SHAREHOLDERS OF THE COMPANY

(COURT CONVENED MEETING)

Attention of the shareholders of Agarwal Industrial Corporation Limited ("AICL" or "Company") is hereby drawn on EXPLANATORY STATEMENT UNDER SECTION 393 OF THE COMPANIES ACT, 1956 AND SECTION 102 OF THE COMPANIES ACT, 2013 TO THE NOTICE OF THE COURT CONVENED MEETING OF EQUITY SHAREHOLDERS OF AGARWAL INDUSTRIAL CORPORATION LIMITED AND POSTAL BALLOT AND E - VOTING dispatched to the members of the Company on 13/05/2016 and also published on the Company's website viz. www.aicltd.in, in respect of meeting of the Equity Shareholders of the Company being convened and held for the purpose of considering and, if thought fit, approving with or without modifications, the Scheme of Amalgamation of Agarwal Petrochem Private Limited (Transferor Company) and Agarwal Industrial Corporation Limited (Transferee Company) and their respective shareholders under Sections 391 to 394 of the Companies Act, 1956 (including any statutory modification or re-enactment or amendment thereof). In the para 6(b)(v) {Rationale and Salient Features of the Scheme} of the Explanatory Statement, due to printing error and inadvertence, the words "*2 fully paid up equity shares of face value of Rs. 10/- each of AICL to be issued and allotted to shareholders of the Transferor Company holding 2 equity shares of Rs. 10/- each, in the Transferor Company*" **should be substituted with words and read as "*5 fully paid up equity shares of face value of Rs. 10/- each of AICL to be issued and allotted to shareholders of the Transferor Company holding 2 equity shares of Rs. 10/- each, in the Transferor Company.*"**

Sd/-

Mr. Jaiprakash Agarwal
Chairman appointed for the Meeting

Date: May 16, 2016

Place: Mumbai



(Handwritten signature in blue ink)