



Ref. No. HO/SD/400

Dated: 17.11.2015

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Secretary
Bombay Stock Exchange Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

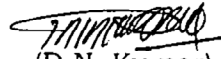
Dear Sir,

Sub: Half yearly communication regarding debt securities

In terms of Listing Agreement, we are submitting the half yearly communication regarding debt securities of the Bank, pertaining to half year ended on 30.09.2015 in prescribed format duly countersigned by the Bond Trustee i.e. IDBI Trusteeship Services Ltd.

This is for your information and records.

Yours faithfully,


(D.N. Kumar)

Chief Manager (Comp. Sec.)

Encl: As stated above

Annexure-I

Allahabad Bank
Half yearly Return for the period ended 30.09.2015

Particular of Bonds	ISIN No.	Credit Rating			Date of Maturity	Last Interest Payment Date	Next due date of Interest Payment
		CARE	CRISIL	Brickwork			
8%, Tier II Series V Bonds	INE428A09042	AA	AA+/ Negative	--	13.03.2016	14.09.2015*	13.03.2016
8.85%, Tier II Series VI Bonds	INE428A09059	AA	AA+/ Negative	--	29.09.2016	29.09.2015	29.09.2016
10%, Tier II Series VII Bonds	INE428A09067	AA	AA+/ Negative	--	25.09.2017	31.03.2015	31.03.2016
9.23%, Lower Tier II Series VIII Bonds	INE428A09083	AA	AA+/ Negative	--	26.03.2019	26.03.2015	26.03.2016
8.45%, Lower Tier II Series IX Bonds	INE428A09109	AA	AA+/ Negative	--	04.08.2019	04.08.2015	04.08.2016
9.28%, Upper Tier II Series I Bonds	INE428A09075	AA-	AA/ Negative	--	19.03.2024#	19.03.2015	19.03.2016
8.58% Upper Tier II Series II Bonds	INE428A09117	AA-	AA/ Negative	--	18.12.2024#	18.12.2014	18.12.2015
9.20%, IPDI Series I Bonds	INE428A09091	AA-	AA/ Negative	--	Perpetual#	30.03.2015	30.03.2016
9.08% IPDI Series II Bonds	INE428A09125	AA-	AA/ Negative	--	Perpetual#	18.12.2014	18.12.2015
8.78% Basel III Compliant Tier 2 Bonds Series I	INE428A08028	--	AA+/ Negative	AA+/ Negative	20.01.2025	N.A.	20.01.2016

* The due date of interest payment i.e. 13.09.2015 being Sunday, the interest was paid on next working day.

With Call Option at the end of 10th year from the date of allotment.



Authorised Signatory