



BSE Limited  
First Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001  
**Kind Attn: Mr Khushro A. Bulsara**  
**General Manager & Head - Listing**  
**Compliance & Legal Regulatory**

National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051  
**Kind Attn: Mr Avinash Kharkar,**  
**Asst. Vice President - Listing Department**

April 22, 2016

Dear Sir,

**Re.: Intimation of proposed meeting of Committee of Senior Executives and Directors to be held on April 27, 2016 to consider issuance of Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures aggregating upto ₹300 crores issued by Tata Motors Limited**

Tata Motors Limited ('TML') is desirous of issuing Secured/Unsecured Non-Convertible Debentures ('NCDs') aggregating upto ₹4,400 crores for tenures in the range of 2 to 10 years, in one or more series.

Whilst the Board of Directors of TML had passed a resolution for the issuance of the NCDs at a meeting of the Board on May 26, 2015, subsequently revalidated on November 6, 2015 and on March 30, 2016, in line with the Reserve Bank of India Master Circular No. RBI/2011-12/65 DBOD No.BP.BC.19/ 21.04.141/2011-12 dated July 1, 2011, as well as approved by the shareholders vide a Special Resolution at the 70<sup>th</sup> Annual General Meeting of the Company held on August 13, 2015, it is only now that TML intends to issue and allot the NCDs in one or more series.

Hence, pursuant to the provisions of Regulation 29 (1) (d), Regulation 29 (2), Regulation 50 (2) and Regulation 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that TML is desirous of issuing the first series of its Rated, Listed, Unsecured, Redeemable, NCDs aggregating to ₹300 crores, and in this regard is holding a meeting of its duly constituted Committee of Senior Executives and Directors on April 27, 2016.

Submitted for your kind information and record please. Thanking you.

Yours faithfully,  
For Tata Motors Limited

H K Sethna  
Company Secretary

**TATA MOTORS LIMITED**

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