

Date -17-11-2015

From,  
Chandraprabha Bhageria  
601/602, MARS, B Wing,  
Vasant Galaxy, Bangur Nagar,  
Off. M.G and Link Road,  
Goregaon-W, Mumbai-400090.

To,  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Ref – Scrip ID - BSE: 530803 (Bhageria Industries Limited Formerly known as Bhageria Dye Chem Ltd)

Sub: - **Revised** Disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2015.

Dear Sir,

With reference to the above mention subject, we hereby submit the **revised** disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011 filed on 16.11.2015.

Kindly acknowledge this letter for further references.

Thanking you for your consideration.

Yours faithfully,

**Signature of the acquirer / seller / Authorized Signatory**

**For Promoter Group/PAC**



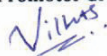
Vikas Bhageria  
Place: Mumbai

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Bhageria Industries Limited (formerly Known as Bhageria Dye Chem Ltd)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As Per Annexures		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<b>Before the acquisition/disposal under consideration, holding of:</b>			
a) Shares carrying voting rights (Promoter Group)	38,40,717 Shares	48.23%	48.23%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	38,40,717	48.23%	48.23%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold (Promoter Group)	27,600 Shares	0.35%	0.35%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	27,600.00	0.35%	0.35%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights (Promoter Group)	38,68,317 Shares	48.58%	48.58%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	38,68,317	48.58%	48.58%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11-11-15		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	79,62,750 Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	79,62,750 Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	79,62,750 Shares		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorized Signatory  
For Promotor Group/PAC**

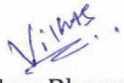


Vikas Bhageria  
Place:Mumbai  
Date: 17-11-2015

## Annexures

Sr. No.	Name of Promoter	Opening Balances	Acquired	Closing Balances
1	Chandraprabha Bhageria	2,13,643	1,200	2,14,843
2	Dhwani Bhageria	22,500	3,200	25,700
3	Harshita Bhageria	1,74,642	2,400	1,77,042
4	Niranjanlal Bhageria	70,157	6,400	76,557
5	Rakesh Bhageria	2,91,600	3,200	2,94,800
6	Suresh Bhageria	5,43,013	4,000	5,47,013
7	Suresh Bhageria - HUF	38,631	1,200	39,831
8	Vanita Saraf	-	2,000	2,000
9	Vikas Bhageria - HUF	-	4,000	4,000
	<b>Total</b>	<b>13,54,186</b>	<b>27,600</b>	<b>13,81,786</b>

**Signature of the acquirer / seller / Authorized Signatory  
For Promotor Group/PAC**

  
Vikas Bhageria  
Place: Mumbai  
Date: 17.11.2015