



देना बँक
DENA BANK

निवेशक संपर्क केंद्र : देना कार्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

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Ref. No. HO/IRC/512/2015

19-11-2015

Vice President - Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023.

Dear Sir,

Re : Revised Rating assigned by CARE Rating Agency to Various Debt Instruments issued by the Bank.

CARE Rating Agency has on 19-11-2015 revised Ratings assigned by them to various debt instruments issued by the Bank as follows:

Instruments	Revised Ratings	Previous Rating
Lower Tier II Bonds (Basel II Complaint)	CARE AA (Double A)	CARE AA+ (Double A Plus)
Tier II Bonds (Basel III Complaint)	CARE AA (Double A)	CARE AA+ (Double A Plus)
Perpetual Bonds (Basel II Compliant)	CARE AA - (Double A Minus)	CARE AA (Double A)
Additional Tier I Perpetual Bonds (Basel III Complaint)	CARE A+ (A Plus)	CARE AA- (Double A Minus)

This information is furnished in terms of Clause 36 of the Equity Listing Agreement.

Yours faithfully,


R. Jothi Kalingaraayan
Asst. General Manager
(IRC, BPR & NII) &
Compliance Officer