

Statement of Standalone and Consolidated Unaudited / Audited results for the quarter & Year Ended 31st March 2015								Rs. In Crores
PART I								
Particulars	Standalone					Consolidated		
	Quarter ended 31st March 2015 (Audited)	Quarter ended 31st December 2014 (Unaudited)	Quarter ended 31st March 2014 (Audited)	Year ended 31st March 2015 (Audited)	Year ended 31st March 2014 (Audited)	Year ended 31st March 2015 (Audited)	Year ended 31st March 2014 (Audited)	
1. Income from Operations								
a) Income from operations	60.70	86.74	56.02	448.86	9,830.66	310.76	11,491.88	
b) Other operating income	(0.01)	(0.01)	(0.03)	0.01	0.21	0.02	0.26	
Total income from operations	60.69	86.73	55.99	448.87	9,830.87	310.78	11,492.14	
2. Expenses								
a) Cost of materials consumed	4.85	8.01	15.29	279.88	2,471.57	58.97	3,990.59	
b) Purchase of stock-in-trade	51.62	79.58	-	176.63	6,694.73	178.34	6,702.14	
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	5.16	(2.05)	26.42	5.68	441.58	5.25	441.26	
d) Employee benefit expense	0.99	1.42	1.53	4.77	12.90	8.06	16.34	
e) Depreciation and amortisation expenses	2.51	2.58	5.66	10.34	22.43	75.69	84.10	
f) Other Expenses	2.70	1.64	(21.25)	8.02	682.38	22.97	1,137.95	
Total expenses	67.83	91.18	27.65	485.32	10,325.59	349.28	12,372.39	
3. Profit from operations before other Income, finance cost & exceptional items(1-2)	(7.14)	(4.45)	28.34	(36.45)	(494.72)	(38.50)	(880.25)	
4. Other Income	(38.23)	69.69	(71.55)	102.41	1.75	102.76	2.83	
5. Profit from ordinary activities before finance costs & Exceptional Items(3+4)	(45.37)	65.24	(43.21)	65.96	(492.97)	64.26	(877.42)	
6. Finance costs (Net)	99.21	77.16	92.87	313.17	288.28	357.12	334.24	
7. Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	(144.58)	(11.92)	(136.08)	(247.21)	(781.25)	(292.86)	(1,211.66)	
8. Exceptional Item	-	-	(0.00)	-	390.59	-	390.59	
9. Profit from Ordinary Activities before Tax (7-8)	(144.58)	(11.92)	(136.08)	(247.21)	(1,171.84)	(292.86)	(1,602.25)	
10. Tax Expense:								
- Current Tax Charge/(Credit)	-	-	(0.62)	-	(0.62)	0.20	(0.28)	
- Mat Credit Entitlement	-	109.23	0.00	109.23	-	109.23	(0.02)	
- Deferred Tax Charge /(Credit)	-	435.72	2.45	403.93	(399.33)	399.11	(387.26)	
11. Net Profit from Ordinary Activities after Tax (9-10)	(144.58)	(556.87)	(137.92)	(760.37)	(771.89)	(801.40)	(1,214.68)	
12. Extraordinary Item	-	-	-	-	-	-	-	
13. Net profit for the period	(144.58)	(556.87)	(137.92)	(760.37)	(771.89)	(801.40)	(1,214.68)	
14. Minority interest	-	-	-	-	-	(14.25)	(16.92)	
15. Net profit after taxes and minority interest (13-14)						(787.15)	(1,197.76)	
16. Paid up Equity Share Capital (Face Value Rs.10/- each)	71.91	71.91	71.91	71.91	71.91	71.91	71.91	
17. Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year	-	-	-	139.57	900.20	164.06	951.83	
18. Earnings Per Share (EPS)								
a) Basic and Diluted EPS before Extraordinary Item for the period, for the year to date and for the previous year								
- Basic - Rs. (not annualised)	(20.11)	(77.44)	(19.18)	(105.74)	(109.71)	(109.47)	(170.25)	
- Diluted - Rs. (not annualised)	(20.11)	(77.44)	(19.18)	(105.74)	(109.71)	(109.47)	(170.25)	
b) Basic and Diluted EPS after Extraordinary Item for the period, for the year to date and for the previous year								
- Basic - Rs. (not annualised)	(20.11)	(77.44)	(19.18)	(105.74)	(109.71)	(109.47)	(170.25)	
- Diluted - Rs. (not annualised)	(20.11)	(77.44)	(19.18)	(105.74)	(109.71)	(109.47)	(170.25)	
19. Debenture Redemption Reserve	30.00	30.00	30.00	30.00	30.00	30.00	30.00	
20. Paid-up Debt Capital	100.00	100.00	100.00	100.00	100.00	100.00	100.00	
21. Debt Equity Ratio(D/E Ratio)				13.04	2.93	13.40	3.20	
22. Debt Service Coverage Ratio (DSCR)				(3.79)	(2.50)	(1.25)	(3.18)	
23. Interest Service Coverage Ratio (ISCR)				0.24	3.06	0.39	(3.79)	



30th May, 2015, Kolkata
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 413 Vardaan Market, 25 A Camac Street, Kolkata -700 016
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 CIN No. L36911WB2002PLC095086

Statement of Standalone and Consolidated Unaudited / Audited results for the quarter & Year Ended 31st March 2015

PART II							
Standalone						Consolidated	
Select information for the quarter and period ended 31st March, 2015							
Particulars	Quarter ended 31st March 2015 (Audited)	Quarter ended 31st December 2014 (Unaudited)	Quarter ended 31st March 2014 (Audited)	Year ended 31st March 2015 (Audited)	Year ended 31st March 2014 (Audited)	Year ended 31st March 2015 (Audited)	Year ended 31st March 2014 (Audited)
A. PARTICULARS OF SHAREHOLDING							
1. Public Shareholding							
- Number of shares	1,90,83,165	1,90,83,165	1,90,83,165	1,90,83,165	1,90,83,165	1,90,83,165	1,90,83,165
- Percentage of shareholding (%)	26.54%	26.54%	26.54%	26.54%	26.54%	26.54%	26.54%
2. Promoters and Promoter Group Shareholding							
a) Pledged/Encumbered							
- Number of shares	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-	-
b) Non-encumbered							
- Number of shares	5,28,23,320	5,28,23,320	5,28,23,320	5,28,23,320	5,28,23,320	5,28,23,320	5,28,23,320
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	73.46%	73.46%	73.46%	73.46%	73.46%	73.46%	73.46%

B. INVESTOR COMPLAINTS

	3 months ended 31st March 2015
Pending at the beginning of the quarter	
Received during the quarter	NIL
Disposed off during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Notes:

- The above results were reviewed by the Audit Committee and the Board of Directors of the Company in their meetings held on 30th May 2015
- Ratios have been computed as follows:
 - Debt Equity Ratio: Term Loan and debentures / Shareholders Fund
 - DSCR: Earnings Before interest and depreciation but after tax / (interest on term loan and debentures + principal repayments of term loans and debentures)
 - ISCR: Earnings Before interest and depreciation & tax / interest expense
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year
- The Company had filed Flash Report under Corporate Debt Restructuring (CDR) mechanism for restructuring of its debt. However, in Consortium meeting of all the Banks held on 22nd January, 2015, the banks had decided to withdraw their support for restructuring the credit facilities offered to the Company. The Company had again requested vide mail dated 4th Feb, 2015, all the lenders for reconsideration of the restructuring proposal so that the operations of the Company remain unaffected and a proper repayment schedule with mutual consent may be finalised. However the matter has been requested for reconsideration to the consortium Banks.
- Figures for the previous year/quarter are re-arranged/ regrouped, wherever necessary, to confirm to the figures for the current year/quarter.



Nillesh

Nillesh Parrekh
Chairman

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Rs. In Crores					
Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement					
Particulars	Standalone				
	Quarter Ended 31st March 2015 (Audited)	Quarter Ended 31st December 2014 (Unaudited)	Quarter Ended 31st March 2014 (Audited)	Year ended 31st March 2015 (Audited)	Year ended 31st March 2014 (Audited)
1. Segment Revenue					
a. Export	(29.87)	89.61	(52.88)	382.03	6,970.05
b. Domestic	52.05	66.60	36.39	168.31	2,860.85
Total	22.18	156.21	(16.49)	550.34	9,830.90
Add : Other Unallocable Income	0.27	0.22	0.93	0.93	1.72
Total Income	22.45	156.43	(15.56)	551.27	9,832.62
2. Segment Results					
a. Export	(38.06)	62.79	(51.66)	79.29	(812.47)
b. Domestic	(0.84)	4.63	(16.18)	(4.78)	12.14
Total Segment Profit before Interest, Tax and Exceptional Item	(38.90)	67.42	(67.84)	74.51	(800.33)
Less : Unallocable Expenditure/ (Income)					
i) Interest (Net)	99.22	77.16	92.87	313.17	288.28
ii) Others (Net)	6.46	2.18	(24.63)	8.55	83.23
Total Profit before Tax	(144.58)	(11.92)	(136.08)	(247.21)	(1,171.84)
3. Capital Employed (Segment Assets - Segment Liabilities)					
a. Export	2,959.62	3,024.80	2,863.21	2,959.62	2,863.21
b. Domestic	103.62	84.69	113.78	103.62	113.78
c. Unallocated	(2,851.53)	(2,753.17)	(2,023.69)	(2,851.53)	(2,023.69)
Total	211.71	356.32	953.30	211.71	953.30

Notes:

- The Company has the following geographical segments: a. Export, b. Domestic
- The above information have been furnished for each of the reportable primary segments as identified in accordance with AS-17, issued by Company (Accounting Standards) Rules, 2006.



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Standalone and Consolidated statement of Assets and Liabilities as at 31st March 2015			Rs. In Crores	
Particulars	Standalone		Consolidated	
	As at 31st March 2015	As at 31st March 2014	As at 31st March 2015	As at 31st March 2014
A EQUITY AND LIABILITIES	(Audited)	(Audited)	(Audited)	(Audited)
1 Shareholders fund:				
(a) Share capital	71.91	71.91	71.91	71.91
(b) Reserves and Surplus	139.37	900.20	164.06	951.83
Sub total - Shareholders' funds	211.48	972.11	235.97	1,023.74
2 Minority Interest	-	-	47.05	59.31
3 Non-current liabilities				
(a) Long-term borrowings	-	35.00	194.96	325.26
(b) Long-term provisions	0.03	0.21	0.12	0.26
Sub total - Non-current liabilities	0.03	35.21	195.08	325.52
4 Current liabilities				
(a) Short-term borrowings	2,757.57	2,812.92	2,966.57	2,953.90
(b) Trade payables	658.87	602.13	997.54	605.47
(c) Other current liabilities	318.44	98.32	344.50	110.06
(d) Short-term provisions	0.22	0.48	1.23	0.93
Sub total - Current liabilities	3,735.10	3,513.85	4,309.84	3,670.36
TOTAL - EQUITY AND LIABILITIES	3,946.61	4,521.17	4,787.94	5,078.93
B ASSETS				
1 Non-current assets				
(a) Fixed assets	149.66	160.50	550.94	579.23
(b) Non-current investments	68.97	68.97	23.19	23.18
(c) Deferred tax assets (net)	-	403.93	18.73	417.31
(d) Long-term loans and advances	40.79	150.64	10.29	120.39
(d) Other Non-Current Assets	-	2,532.35	-	2,532.35
Sub total - Non-current assets	259.42	3,316.39	603.15	3,672.45
2 Current assets				
(a) Current investments	-	-	3.52	3.25
(b) Inventories	50.48	251.84	412.93	314.37
(c) Trade receivables	3,525.66	659.35	3,627.54	697.64
(d) Cash and cash equivalents	18.55	197.74	31.90	240.25
(e) Short-term loans and advances	92.48	90.65	107.86	145.06
(f) Other current assets	0.02	5.20	1.04	5.90
Sub total - Current assets	3,687.19	1,204.78	4,184.79	1,406.45
TOTAL - ASSETS	3,946.61	4,521.17	4,787.94	5,078.91



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