

**ANNEXURE-2**

**FORMAT FOR DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Simplex Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RBS Credit & Financial Developments Pvt Ltd together with Mr.B.D. Mundhra and his relatives (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of Stock Exchange(s) where the shares of the TC are Listed	a) National Stock Exchange of India Limited b) BSE Limited. c) The Calcutta Stock Exchange Ltd		
Details of the acquisition/disposal as follows:	Number of Shares	% w.r.t total share/voting capital whichever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	27706511	56.00%	56.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category)	Nil	Nil	Nil
e) Total (a+b+c+d)	27706511	56.00%	56.00%
<b>Details of the acquisition / Sale</b>			
a) Shares carrying voting rights acquired / sold	779 Equity Shares	0.00%	0.00%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	779 Equity Shares	0.00%	0.00%
<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	27707290 Equity Shares	56.00%	56.00%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	27707290 Equity Shares	56.00%	56.00%
Mode of acquisition sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer/encumbrance,	Open Market		



Part A

Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	N.A.
Equity share capital / total voting capital of the TC before the said acquisition/sale	27th October, 2015
Equity share capital/ total voting capital of the TC after the said acquisition / sale	49472330 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	49472330 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	49472330 Equity Shares

For R.B.S.CREDIT & FINANCIAL DEVELOPMENTS PVT LTD



L.K. KOTHARI  
AUTHORISED SIGNATRY

Place – Kolkata

Date - 28 th October, 2015