

DHFL/CSD/2017/691

Date: 22 February, 2017

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Secured Redeemable Non Convertible Debentures amounting to Rs. 1500.00 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 32nd Annual General Meeting held on 20th July, 2016, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs.1500.00 crore
2	Issue opening date	28-02-2017
3	Issue Closing date	28-02-2017
4	Deemed Date of Allotment	28-02-2017
5	To be listed with	The National Stock Exchange of India Ltd.
6	Tenure	10 Years
7	Coupon/ Interest offered:	8.00% p.a.
8	Charge/ Security, if any, Created over the assets	Secured
9	Rating of the Instrument:	CARE AAA by CARE

You are requested to take note of the same in your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

Niti Arya
Company Secretary

