



RAJ OIL MILLS LTD.

RAJ OIL MILLS LIMITED AUDITED FINANCIAL RESULTS FOR THE YAER ENDED MARCH 31, 2015

(Rupees in Million)

Sr. No.	PARTICULARS	(Unaudited)			(Audited)	(Audited)
		Quarter Ended			Year Ended	Year Ended
		31/Mar/15	31/Dec/14	31/Mar/14	31/Mar/15	31/Mar/14
1	Income from Operation					
2	Net Sales	166.71	175.47	173.90	626.31	679.85
	Expenditure					
a)	(Increase) / Decrease in Inventories	(3.41)	(7.44)	1.64	(3.98)	11.71
b)	Consumption of Raw & Packing Materials	123.49	155.70	130.75	512.77	536.25
c)	Other Expenses	18.69	7.33	48.85	83.82	261.91
d)	Employee Cost	21.56	9.32	11.50	46.07	55.66
e)	Depreciation	23.55	10.94	10.82	56.37	43.95
3	Profit from Operations before Other Income, Interest and Exception Items	(17.17)	(0.38)	(29.66)	(68.74)	(229.63)
4	Other Income	0.25	-	4.41	0.25	10.76
5	Profit before Interest and Exception Items	(16.93)	(0.38)	(25.25)	(68.49)	(218.87)
6	Interest	3.74	1.25	7.59	7.37	34.69
7	Profit before Exception Items	(20.67)	(1.63)	(32.84)	(75.86)	(253.56)
8	Exception Items	-	-	2,651.39	-	2,651.39
9	Profit (+) / Loss (-) from Ordinary Activities Before Tax	(20.67)	(1.63)	(2,684.24)	(75.86)	(2,904.95)
10	Tax	9.15	-	79.41	9.15	-
11	Profit (+) / Loss (-) from Ordinary Activities After Tax	(29.82)	(1.63)	(2,763.65)	(85.01)	(2,904.95)
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the Period	(29.82)	(1.63)	(2,763.65)	(85.01)	(2,904.95)
14	Paid up Equity Share Capital	749.13	790.10	710.10	749.43	710.10
15	Face Value	10.00	10.00	10.00	10.00	10.00
16	EPS before Extraordinary Items (in Rs)					
17	Basic & Diluted EPS before Extraordinary Items	(0.04)	(0.00)	(38.92)	(0.11)	(40.91)
18	EPS after Extraordinary Items (in Rs)					
	Basic & Diluted EPS After Extraordinary Items	(0.04)	(0.00)	(38.92)	(0.11)	(40.91)
	Public Share Holding					
a)	Numbers of Shares - Public	74,913,338	74,913,338	70,628,807	74,913,338	70,628,807
b)	Percentage of Shares - Public	99.96%	99.96%	99.46%	99.96%	99.46%
c)	Number of Shares held by Custodians and against which Depository Receipts have been issued- Public	NIL	NIL	NIL	NIL	NIL
d)	Percentage of Shares (as a% of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	Promoters and Promoter Group Shareholding Pledged / Encumbered					
a)	Number of Shares	NIL	NIL	351,201	NIL	351,201
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	0.00%	0.00%	92.11%	0.00%	92.11%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.00%	0.00%	0.49%	0.00%	0.50%
	Non-encumbered					
a)	Number of Shares	30,100	30,100	30,100	30,100	30,100
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	7.89%	100.00%	7.89%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.04%	0.04%	0.04%	0.04%	0.04%



1 The above result have been review by the Audit Comimitee, and approved by the Board of Directors in thier meeting held on 30.05.2015. The Statatutory Auditors of the company have carried out Limited Review of the audited financial results for the Quarter/year ended 31st March, 2015

2 Status of Investors' Complaints for the Quarter ended 31st March, 2015

Pending at the Beginning of the Quarter	NIL
Received during the Quarter	8
Disposed of during the Quarter	8
Unresolved at the end of the Quarter	NIL

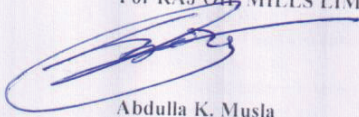
3 The company has only one reportable business segment and hence segment reporting as per AS-17 is not applicable.

4 Previous quarter/year figures have been regrouped / restated wherever necessary to make them comparable.

5 Deffered Tax Liabilites has been provided as per AS-22 issued by ICAI

6 The Company has revised depreciation rates on fixed assets effective 1st April 2014 in accordance with requirements of schedule II of Companies Act 2013 (" the Act "). The remaining useful life has been revised by adopting standard useful life as per New Companies Act, 2013.

For RAJ OIL MILLS LIMITED



Abdulla K. Musla
Whole time Director



Place: - Mumbai

Date: - 30th May, 2015



B.M. Gattani & Co.

Chartered Accountants

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Shimpoli, Borivali (W), Mumbai - 400092.

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Auditor's Report on Quarterly Financial Results and year to date Results of the Company pursuant to the clause 41 of the Listing Agreement

To
Board of Directors of
M/s Raj Oil Mills Ltd.
224-230, Bellasis Road
Mumbai - 400 008

We have audited the quarterly financial results of **M/s Raj Oil Mills Ltd.** for the quarter ended 31/03/2015 and the year to date results for the period 01/04/2014 to 31/03/2015, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 read with General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of section 133 of Companies Act, 2013 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

(i) Are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and

(ii) Give a true and fair view of the net Loss and other financial information for the quarter ended 31/03/2015 as well as the year to date results for the period from 01/04/2014 to 31/03/2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For B.M.Gattani & Co.

Chartered Accountants

FRN: - 113536W

B.M.Gattani

B.M.Gattani

M. No: - 047066

Place: - Mumbai

Date: - 30/05/2015

