

## Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended 30th September 2015

## PART I

Particulars	Standalone					
	Quarter ended 30th September 2015 (Reviewed)	Quarter ended 30th June 2015 (Reviewed)	Quarter ended 30th September 2014 (Reviewed)	Half Year ended 30th September 2015 (Reviewed)	Half Year ended 30th September 2014 (Reviewed)	Year ended 31st March 2015 (Audited)
1. Operating Income						
a) Income from operations	5.39	58.42	27,554.95	63.81	30,141.97	44,885.69
b) Other operating income	-	-	2.89	-	2.60	1.00
Total income from operations (a + b)	5.39	58.42	27,557.84	63.81	30,144.57	44,886.69
2. Expenses						
a) Cost of materials consumed* (Note 2)	(312.28)	24.31	24,644.65	(287.97)	26,702.52	27,988.32
b) Purchase of stock-in-trade	-	-	4,543.71	-	4,543.71	17,663.05
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	372.28	33.27	4.41	405.55	257.20	568.32
d) Employee benefit expense	24.65	55.90	137.84	80.55	235.94	476.92
e) Depreciation and amortisation expenses	251.27	251.27	261.88	502.54	524.06	1,033.51
f) Other Expenses	71.40	69.26	(453.31)	140.66	367.72	801.83
Total expenses	407.32	434.01	29,139.19	841.33	32,631.15	48,531.95
3. Profit from operations before other Income, finance cost & exceptional items(1-2)	(401.93)	(375.59)	(1,581.35)	(777.52)	(2,486.58)	(3,645.26)
4. Other Income* (Note 3)	8,871.82	5,858.91	7,070.87	14,730.73	7,095.73	10,241.36
5. Profit from ordinary activities before finance costs & Exceptional Items(3+4)	8,469.89	5,483.32	5,489.53	13,953.21	4,609.15	6,596.10
6. Finance costs (Net)	8,729.26	9,058.33	6,685.11	17,787.59	13,679.91	31,317.33
7. Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	(259.37)	(3,575.01)	(1,195.59)	(3,834.38)	(9,070.77)	(24,721.24)
8. Exceptional Item	-	-	-	-	-	-
9. Profit from Ordinary Activities before Tax (7-8)	(259.37)	(3,575.01)	(1,195.59)	(3,834.38)	(9,070.77)	(24,721.24)
10. Tax Expense:						
- Current Tax Charge/(Credit)	-	-	-	-	-	-
- Mat Credit Entitlement	-	-	-	-	-	10,923.00
- Deferred Tax Charge/(Credit)	-	-	(447.00)	-	(3,178.70)	40,393.10
11. Net Profit from Ordinary Activities after Tax (9-10)	(259.37)	(3,575.01)	(748.59)	(3,834.38)	(5,892.06)	(76,037.34)
12. Extraordinary Item	-	-	-	-	-	-
13. Net profit for the period	(259.37)	(3,575.01)	(748.59)	(3,834.38)	(5,892.06)	(76,037.34)
14. Paid up Equity Share Capital ( Face Value Rs.10/- each )	7,190.65	7,190.65	7,190.65	7,190.65	7,190.65	7,190.65
15. Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year						13,956.75
16. Earnings Per Share (EPS)						
a) Basic and Diluted EPS before Extraordinary Item for the period, for the year to date and for the previous year						
- Basic - Rs. (not annualised)	(0.36)	(4.97)	(1.04)	(5.33)	(8.19)	(105.74)
- Diluted - Rs. (not annualised)	(0.36)	(4.97)	(1.04)	(5.33)	(8.19)	(105.74)
b) Basic and Diluted EPS after Extraordinary Item for the period, for the year to date and for the previous year						
- Basic - Rs. (not annualised)	(0.36)	(4.97)	(1.04)	(5.33)	(8.19)	(105.74)
- Diluted - Rs. (not annualised)	(0.36)	(4.97)	(1.04)	(5.33)	(8.19)	(105.74)



Ashok Prakash Sahni  
Whole-time Director

6th November 2015, Kolkata

Shree Ganesh Jewellery House (I) Limited

CIN No. L36911WB2002PLC095086

Regd Office: 413 Vardaan Market, 25 A Camac Street, Kolkata -700 016

Phone: 033 30289188, Fax: 033 30225903

Email Id: investors@sgjhl.com

Website: www.sgjhl.com

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PART II

Select information for the period ended 30th September 2015

Particulars	Quarter ended 30th September 2015 (Reviewed)	Quarter ended 30th June 2015 (Reviewed)	Quarter ended 30th September 2014 (Reviewed)	Half Year ended 30th September 2015 (Reviewed)	Half Year ended 30th September 2014 (Reviewed)	Year ended 31st March 2015 (Audited)
<b>A. PARTICULARS OF SHAREHOLDING</b>						
1. Public Shareholding						
- Number of shares	1,90,83,165	1,90,83,165	1,90,83,165	1,90,83,165	1,90,83,165.00	1,90,83,165
- Percentage of shareholding (%)	26.54%	26.54%	26.54%	26.54%	26.54%	26.54%
2. Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	5,28,23,320	5,28,23,320	5,28,23,320	5,28,23,320	5,28,23,320.00	5,28,23,320
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	73.46%	73.46%	73.46%	73.46%	73.46%	73.46%

B. INVESTOR COMPLAINTS

	3 months ended 30th September 2015
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed off during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Notes:

- The above results were reviewed by the Audit Committee and the Board of Directors of the Company in their meetings held on 6th November 2015
- Finished Goods amounting to INR 282.21 were converted into Raw Material during the period, which resulted in increase in stock of the same and thus there is negative consumption of raw materials during the period under review.
- Other Income includes unrealized foreign exchange gain on foreign currency exposure to the extent of INR 14619.13 lacs due to restatement as on reporting date i.e. 30.09.2015
- The Company had filed Flash Report under Corporate Debt Restructuring (CDR) mechanism for restructuring of its debt. The proposal for restructuring was rejected in the consortium meeting of all the Banks held on 22nd January, 2015.  
  
On rejection of the proposal for CDR the Company had filed a Writ Petition before the Hon'ble High Court at Kolkata challenging inter alia the actions of the CDR Empowered Group and State Bank of India. The Hon'ble High Court passed an interim order on 11th of March, 2015 inter alia directing continuation of the 'holding on operation' by the Company.
- The Company through its 100% owned subsidiary Shree Ganesh Jewellery House FZE sold goods worth 1321.79 million AED, (INR2357.68 Cr) to its Customer based out of Dubai in FY 2013-2014. Further, on dated 3rd Jun, 2015 the Company entered into a tri partite agreement for realisation of receivables directly from the customer. The customer had provided a schedule for payment, as per the same 175 million AED (INR 312.15 Cr) should have been realised by September 2015. However, there is no realization from the customer till date. The Company is in process of taking legal steps for realisation of such outstanding.
- Figures for the previous year/quarter are re-arranged/ regrouped, wherever necessary, to conform to the figures for the current year/quarter.



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## Standalone Statement of Assets and Liabilities as at 30th September 2015

Particulars		As at 30th September 2015	As at 31st March 2015
<b>A</b>	<b>EQUITY AND LIABILITIES</b>	(Reviewed)	(Audited)
<b>1</b>	<b>Shareholders fund:</b>		
	(a) Share capital	7,190.65	7,190.65
	(b) Reserves and Surplus	10,122.36	13,956.75
	<b>Sub total - Shareholders' funds</b>	<b>17,313.01</b>	<b>21,147.40</b>
<b>2</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	-	-
	(b) Long-term provisions	7.31	3.22
	<b>Sub total - Non-current liabilities</b>	<b>7.31</b>	<b>3.22</b>
<b>3</b>	<b>Current Liabilities</b>		
	(a) Short-term borrowings	2,77,966.75	2,75,756.52
	(b) Trade payables	69,049.29	65,886.97
	(c) Other current liabilities	46,778.55	31,844.39
	(d) Short-term provisions	3.19	21.89
	<b>Sub total - Current liabilities</b>	<b>3,93,797.78</b>	<b>3,73,509.77</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>4,11,118.10</b>	<b>3,94,660.39</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	14,464.72	14,966.17
	(b) Non-current investments	6,897.25	6,897.26
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	4,018.30	4,078.72
	<b>Sub total - Non-current assets</b>	<b>25,380.27</b>	<b>25,942.15</b>
<b>2</b>	<b>Current assets</b>		
	(a) Inventories	4,930.33	5,047.90
	(b) Trade receivables	3,70,359.94	3,52,565.96
	(c) Cash and cash equivalents	1,332.20	1,854.84
	(d) Short-term loans and advances	8,962.64	9,247.32
	(e) Other current assets	152.72	2.22
	<b>Sub total - Current assets</b>	<b>3,85,737.83</b>	<b>3,68,718.24</b>
	<b>TOTAL - ASSETS</b>	<b>4,11,118.10</b>	<b>3,94,660.39</b>



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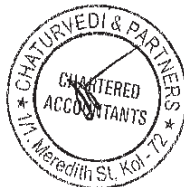
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## Segment wise Revenue, Results and Capital Employed under Clause 4f of the Listing Agreement

Particulars	Standalone					
	Quarter ended 30th September 2015 (Reviewed)	Quarter ended 30th June 2015 (Reviewed)	Quarter ended 30th September 2014 (Reviewed)	Half Year ended 30th September 2015 (Reviewed)	Half Year ended 30th September 2014 (Reviewed)	Year ended 31st March 2015 (Audited)
<b>1. Segment Revenue</b>						
a. Export	8,797.04	5,822.09	30,096.24	14,619.13	32,230.00	38,203.29
b. Domestic	5.39	58.42	4,512.91	63.81	4,965.88	16,831.26
<b>Total</b>	<b>8,802.43</b>	<b>5,880.51</b>	<b>34,609.15</b>	<b>14,682.94</b>	<b>37,195.88</b>	<b>55,034.55</b>
Add : Other Unallocable Income	(52.46)	116.22	19.57	63.76	44.42	93.50
<b>Total Income</b>	<b>8,749.97</b>	<b>5,996.73</b>	<b>34,628.72</b>	<b>14,746.70</b>	<b>37,240.30</b>	<b>55,128.05</b>
<b>2. Segment Results</b>						
a. Export	8,906.25	5,711.58	5,951.58	14,617.83	5,456.36	7,929.41
b. Domestic	235.26	(175.09)	(358.93)	60.17	(855.62)	(478.17)
<b>Total Segment Profit before Interest, Tax and Exceptional Item</b>	<b>9,141.51</b>	<b>5,536.49</b>	<b>5,592.65</b>	<b>14,678.00</b>	<b>4,600.74</b>	<b>7,451.24</b>
Less : Unallocable Expenditure/ (Income)						
i) Interest (Net)	8,729.26	9,058.33	6,685.11	17,787.59	13,679.91	31,317.33
ii) Others (Net)	719.46	53.16	102.12	772.63	(9.41)	855.14
<b>Total Profit before Tax</b>	<b>(307.21)</b>	<b>(3,575.01)</b>	<b>(1,194.59)</b>	<b>(3,882.22)</b>	<b>(9,069.78)</b>	<b>(24,721.23)</b>
<b>3. Capital Employed (Segment Assets - Segment Liabilities)</b>						
a. Export	3,08,361.90	2,99,666.42	2,96,253.46	3,08,361.90	2,96,253.46	2,95,961.63
b. Domestic	12,132.93	12,178.81	12,162.71	12,132.93	12,162.71	10,361.68
c. Unallocated	(3,03,181.81)	(2,94,272.86)	(2,17,122.52)	(3,03,181.81)	(2,17,122.52)	(2,85,153.00)
<b>Total</b>	<b>17,313.02</b>	<b>17,572.37</b>	<b>91,293.65</b>	<b>17,313.02</b>	<b>91,293.65</b>	<b>21,170.31</b>

## Notes:

- The Company has the following geographical segments: a. Export, b. Domestic
- The above information have been furnished for each of the reportable primary segments as identified in accordance with AS-17, issued by Company (Accounting Standards) Rules, 2006.



*Ashok*

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