

CFL/LS/366/2015-16

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| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai – 400 001.<br>Tel No.: 022 – 2272 2039/ 37/3121<br><br><b>BSE- Scrip Code: 532938</b> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (East)<br>Mumbai – 400 051.<br>Tel No.: 022 – 2659 8237/ 38<br><br><b>NSE - Symbol - CAPF</b> |
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**Sub.: Intimation of issue of Non-Convertible Debentures**

Dear Sir/Madam,

We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. February 04, 2016, has inter – alia approved a issue of Rated, Listed, Unsecured, Redeemable, Non-Convertible Subordinated securities in the nature of Debentures (TIER II Instruments) (“NCD”) of INR 100,00,00,000/- (INR One Hundred Crores) plus Green Shoe Option of INR 100,00,00,000/- (INR One Hundred Crores) on private placement basis.

Following are the details of aforesaid issue:

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| i. size of the issue   | INR 100,00,00,000/- plus Green Shoe Option of INR 100,00,00,000/-  |
| ii. whether proposed to be listed? If yes, name of the stock exchange(s);  | Yes, Wholesale Debt Segment of National Stock Exchange of India Limited  |
| iii. tenure of the instrument - date of allotment and date of maturity;  | 10 Years      Date of Allotment: February 04, 2016<br>Date of maturity: February 04, 2026  |
| iv. coupon/interest offered, schedule of payment of coupon/interest and principal  | Coupon rate: 9.35% payable annually<br>Interest will be payable annually and on the Date of Redemption.  |
| v. charge/security, if any, created over the assets;   | Unsecured  |
| vi. special right/interest/privileges attached to the instrument and changes thereof   | None   |
| vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;   | Additional interest of 2% p.a. calculated for the period from the date on which any payment is due by the Issuer until the date the payment is made. |
| viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | None   |
| ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures   | Redemption amount at Par i.e Rs 10 Lacs being Face Value of each NCD on February 4, 2026   |


**Capital First Limited**

Indiabulls Finance Centre, 15th Floor, Tower - 2, Senapati Bapat Marg, Elphinstone Road., Mumbai - 400 013, India.

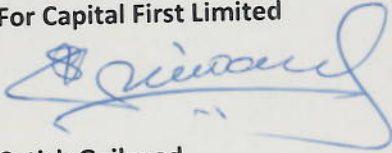
T: +91 22 4042 3400, F: +91 22 4042 3401, E: customer.care@capfirst.com, W: www.capfirst.com, CIN No. L29120MH2005PLC156795

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited



**Satish Gaikwad**

*Head – Legal, Compliance & Company Secretary*