

July 28, 2015

Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001

corp.relations@bseindia.com

Scrip code: 533273

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

cmlist@nse.co.in

Scrip Symbol: OBEROIRLTY

Sub: Shareholding Pattern under Clause 35 of the Listing Agreement

Dear Sir/Madam,

The Company has on July 20, 2015 allotted 1,10,00,000 equity shares on preferential basis which constitutes 3.24% of the post issue paid up share capital of the Company. The application(s) to the exchange seeking listing and trading approval(s) of the aforesaid allotment has been made/ shall be made in due course.

In compliance with requirement of Clause 35 of the Listing Agreement, please find enclosed herewith the post issue shareholding pattern based on beneficiary position as on July 20, 2015.

Kindly take the above on record.

Thanking you.

For **Oberoi Realty Limited**



Bhaskar Kshirsagar
Company Secretary

Encl: As above

POST-ISSUE

I (a) Statement showing Shareholding Pattern

Name of the Company : Oberoi Realty Limited		
Scrip Code : 533273	Name of Scrip: OBEROIRLTY	Class of Security : Equity Shares
As on: Post preferential allotment of shares (based on beneficiary position as on 20/7/2015)		

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities ^(a)	33,92,75,803		
---	---------------------	--	--

^(a) This represents the total number of equity shares of the Company.



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	21,28,72,504	21,28,72,504	62.74	62.74	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (Promoter Group entities)	5	3,33,02,442	3,33,02,442	9.82	9.82	-	-
	Sub-Total (A)(1)	6	24,61,74,946	24,61,74,946	72.56	72.56	-	-
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	24,61,74,946	24,61,74,946	72.56	72.56	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	25	29,72,773	29,72,773	0.88	0.88	-	-
(b)	Financial Institutions/ Banks	3	65,116	65,116	0.02	0.02	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors/Foreign Portfolio Investor	148	7,30,84,586	7,30,84,586	21.54	21.54	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	176	7,61,22,475	7,61,22,475	22.44	22.44	-	-
2	Non-institutions							
(a)	Bodies Corporate	334	19,54,073	19,54,073	0.58	0.58	-	-
(b)	Individuals							
i	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	14,305	26,25,013	26,24,971	0.77	0.77	-	-
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	10,34,719	10,34,719	0.30	0.30	-	-
(c)	Qualified Foreign Investors	-	-	-	-	-	-	-
(d)	Any Other (Specify)							
1	Clearing Member	135	1,48,587	1,48,587	0.04	0.04	-	-
2	Market Maker	-	-	-	-	-	-	-
3	Office Bearers	-	-	-	-	-	-	-
4	Foreign Nationals	-	-	-	-	-	-	-
5	Non Resident Indians (Repat)	311	1,48,846	1,48,846	0.04	0.04	-	-
6	Non Resident Indians (Non Repat)	116	41,290	41,290	0.01	0.01	-	-
7	Foreign Companies	1	1,10,24,594	1,10,24,594	3.25	3.25	-	-
8	Directors/ Relatives	3	1,260	1,260	0.00	0.00	-	-
	Sub-Total (B)(2)	15,227	1,69,78,382	1,69,78,340	5.00	5.00	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	15,403	9,31,00,857	9,31,00,815	27.44	27.44	-	-
	TOTAL (A)+(B)	15,409	33,92,75,803	33,92,75,761	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	(1) Promoter and Promoter Group	-	-	-	-	-	-	-
	(2) Public	-	-	-	-	-	-	-
	Sub-Total	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	15,409	33,92,75,803	33,92,75,761	100.00	100.00	-	-



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Vikas Ranvir Oberoi	21,28,72,504	62.74	-	-	-	-	-	-	-	62.74
2	R S Estate Developers Private Limited	3,33,00,000	9.82	-	-	-	-	-	-	-	9.82
3	Ranvir D Oberoi	1,110	0.00	-	-	-	-	-	-	-	0.00
4	Santosh R Oberoi	1,110	0.00	-	-	-	-	-	-	-	0.00
5	Bindu Ranvir Oberoi	111	0.00	-	-	-	-	-	-	-	0.00
6	Gayatri Vikas Oberoi	111	0.00	-	-	-	-	-	-	-	0.00
TOTAL		24,61,74,946	72.56	-	-	-	-	-	-	-	72.56

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SSIII Indian Investments Two Ltd.	1,10,24,594	3.25	-	-	-	-	3.25
2	Aranda Investments (Mauritius) Pte Ltd	1,10,00,000	3.24	-	-	-	-	3.24
3	Morgan Stanley Asia (Singapore) Pte.	64,04,735	1.89	-	-	-	-	1.89
4	Oppenheimer International Small Company Fund	48,29,461	1.42	-	-	-	-	1.42
5	Stiching Pensioenfond ABP	46,87,000	1.38	-	-	-	-	1.38
6	Blackrock Global Funds Asian Dragon Fund	42,45,620	1.25	-	-	-	-	1.25
7	Merrill Lynch Capital Markets Espana S.A. S.V.	36,08,076	1.06	-	-	-	-	1.06
TOTAL		4,57,99,486	13.50	-	-	-	-	13.50

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company⁽¹⁾

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
TOTAL		-	-	-	-	-	-	-

(1) based on the information available with / disclosures made to the Company.



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Aranda Investments (Mauritius) Pte Ltd ^(*)	1,10,00,000	3.24
	TOTAL	1,10,00,000	3.24

(*) being shares allotted under the instant preferential issue and shall be subject to lock in for a period of 1 (one) year from the date of trading approval)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
-	-	-	-	-
	TOTAL	-	-	-

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
-	-	-	-	-
	TOTAL	-	-	-

