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(భారత ప్రభుత్వ సంస్థ)

आन्ध्रा बैंक

(भारत सरकार का उपक्रम)

Andhra Bank

(A Govt. of India Undertaking)

आन्ध्रा बैंक

Andhra Bank

प्रधान कार्यालय

Head Office

"डॉ. पट्टाभि भवन"

"Dr. Pattabhi Bhavan"

5-9-11, सैफाबाद
हैदराबाद - 500 004

5-9-11, Saifabad,
Hyderabad - 500 004.

विभाग DEPT: Board Secretariat

Merchant Banking Division

Telefax 040-23230883; Tel.No.040-23252371

E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.721/382

Dt: 24.10.2017

The Bombay Stock Exchange Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street

Mumbai - 400 001.

Fax No.022-22723121

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Scrip : 532418
System: ANDBKDM

Dear Sirs,

Sub: Intimation about Closure of Debt Bonds Issue - 7.98% 10 years (Call Option after 5 years) Unsecured Fully Paid Up Non-convertible Redeemable Basel- III Compliant Tier-2 Debt Bonds Series- D in the nature of Debentures of Rs 10 lakh each for cash at par aggregating to Rs. 1000 Crores.

Ref: Our Lr. No. 666/25/721/364 dated October 12, 2017

Further to our above mentioned letter, we wish to report the issuance of Unsecured Fully Paid Up Non-convertible Redeemable Basel - III Compliant 7.98% Tier - 2 Bonds (Series - D) in the nature of Debentures for an amount of Rs.1000 Crores on private placement basis.

The said issue was opened for subscription from 24.10.2017 and closed on 24.10.2017. The Bank has received subscriptions of Rs.1000 Crores towards the subject bonds issue. The deemed date of allotment was fixed as 24.10.2017.

Yours sincerely,

(Ruchi R)
Company Secretary

