

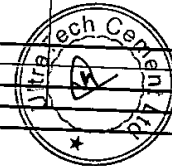
(I) (a) Statement showing Shareholding Pattern

Scrip Code: BSE - 532538 / NSE - ULTRACEMCO  
 Name of the Company: UltraTech Cement Limited  
 Class of Security: EQUITY

Name of the Scrip: UltraTech Cement Limited  
 Quarter ended: 30.09.2015

| Partly paid up shares  |  | No. of Partly Paid-up shares        | As a % of total no. of party paid-up shares               | As a % of total no. of shares of the Company   |  |               |  |                        |
|--|--|-------------------------------------|---|--|--|---------------|--|------------------------|
| Not Applicable   |  |                                     |   |  |  |               |  |                        |
| Outstanding convertible securities   |  | No. of outstanding securities       | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |  |               |  |                        |
| Not Applicable   |  |                                     |   |  |  |               |  |                        |
| Warrants   |  | No of warrants                      | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |  |               |  |                        |
| Not Applicable   |  |                                     |   |  |  |               |  |                        |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities |  | 274,410,732                         |   |  |  |               |  |                        |
| Category Code  | Category of Shareholders   | Number of Shareholders <sup>3</sup> | Total No. of shares <sup>3</sup>                          | Number of shares held in demat form  | Total shareholding as a percentage of total number of shares |               | Shares pledged or otherwise encumbered |                        |
|  |  |                                     |   |  | As a percentage of (A+B) <sup>1</sup>                        | (A+B+C)       | Number of Shares                       | As a percentage        |
| (I)  | (II)   | (III)                               | (IV)  | (V)  | (VI)   | (VII)         | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (A)  | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                   |                                     |   |  |  |               |  |                        |
| (1)  | Indian   |                                     |   |  |  |               |  |                        |
| (a)  | Individuals/H.U.F.   |                                     |   |  |  |               |  |                        |
| (b)  | Central/State Government(s)  | 5                                   | 77,009  | 77,009   | 0.03   | 0.03          |  |                        |
| (c)  | Bodies Corporate   |                                     |   |  |  |               |  |                        |
| (d)  | Financial Institutions/Banks   | 8                                   | 169,200,865   | 169,200,865  | 62.75  | 61.66         |  |                        |
| (e)  | Any Other (specify)  |                                     |   |  |  |               |  |                        |
|  | <b>Sub-Total (A)(1)</b>  | <b>13</b>                           | <b>169,277,874</b>  | <b>169,277,874</b>   | <b>62.78</b>   | <b>61.69</b>  |  |                        |
| (2)  | Foreign  |                                     |   |  |  |               |  |                        |
| (a)  | Individual (Non Resident Individuals/Foreign Individuals)                        |                                     |   |  |  |               |  |                        |
| (b)  | Bodies Corporate   |                                     |   |  |  |               |  |                        |
| (c)  | Institutions   |                                     |   |  |  |               |  |                        |
| (d)  | Qualified Foreign Investor   |                                     |   |  |  |               |  |                        |
| (e)  | Any Other (specify)  |                                     |   |  |  |               |  |                        |
|  | <b>Sub-Total (A)(2)</b>  | <b>0</b>                            | <b>0</b>  | <b>0</b>   | <b>0.00</b>  | <b>0.00</b>   |  |                        |
|  | <b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>            | <b>13</b>                           | <b>169,277,874</b>  | <b>169,277,874</b>   | <b>62.78</b>   | <b>61.69</b>  |  |                        |
| (B)  | <b>Public Shareholding<sup>3</sup></b>   |                                     |   |  |  |               |  |                        |
| (1)  | Institutions   |                                     |   |  |  |               |  |                        |
| (a)  | Mutual Fund/UTI  |                                     |   |  |  |               |  |                        |
| (b)  | Financial Institutions/Banks   | 302                                 | 11,047,456  | 11,041,985   | 4.10   | 4.03          |  |                        |
| (c)  | Central/State Government(s)  | 130                                 | 457,901   | 448,676  | 0.17   | 0.17          |  |                        |
| (d)  | Venture Capital Funds  | 2                                   | 128,555   | 128,555  | 0.05   | 0.05          |  |                        |
| (e)  | Insurance Companies  |                                     |   |  |  |               |  |                        |
| (f)  | Foreign Institutional Investors  | 41                                  | 7,857,821   | 7,855,295  | 2.91   | 2.85          |  |                        |
| (g)  | Foreign Venture Cap. Inv   | 659                                 | 50,573,543  | 50,567,596   | 18.76  | 18.43         |  |                        |
| (h)  | Qualified Foreign Investor   |                                     |   |  |  |               |  |                        |
| (i)  | Any Other (specify)  |                                     |   |  |  |               |  |                        |
|  | <b>Sub-Total (B)(1)</b>  | <b>1128</b>                         | <b>70,065,276</b>   | <b>70,042,107</b>  | <b>25.99</b>   | <b>25.53</b>  |  |                        |
| B (2)  | Non Institutions   |                                     |   |  |  |               |  |                        |
| (a)  | Bodies Corporate   |                                     |   |  |  |               |  |                        |
| (b)  | Individuals  | 2,498                               | 11,912,335  | 11,824,653   | 4.42   | 4.34          |  |                        |
|  | i) Holding nominal share capital upto Rs. 1 lakh                                 |                                     |   |  |  |               |  |                        |
|  | ii) Holding nominal share capital in excess of Rs. 1 lakh                        | 287,224                             | 15,955,632  | 12,778,155   | 5.91   | 5.81          |  |                        |
| (c)  | Qualified Foreign Investor   | 8                                   | 125,876   | 125,876  | 0.05   | 0.05          |  |                        |
| (d)  | Any Other(specify) Non-Resident Individual                                       | 0                                   |   |  | 0.00   | 0.00          |  |                        |
|  | Non-Resident (REP)   |                                     |   |  |  |               |  |                        |
|  | Non-Resident (Non-REP)   | 4,048                               | 429,028   | 291,665  | 0.18   | 0.16          |  |                        |
|  | Non-Domestic Cos./ OCB   | 2,237                               | 309,938   | 288,921  | 0.11   | 0.11          |  |                        |
|  | Foreign National   | 10                                  | 1,499,116   | 264  | 0.56   | 0.55          |  |                        |
|  | Foreign Financial Banks  | 10                                  | 50,994  | 48,638   | 0.02   | 0.02          |  |                        |
|  | Qualified Foreign Investor   |                                     |   |  |  |               |  |                        |
|  | <b>Sub-Total (B)(2)</b>  | <b>296,033</b>                      | <b>30,282,919</b>   | <b>25,358,172</b>  | <b>11.23</b>   | <b>11.04</b>  |  |                        |
|  | <b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>                               | <b>297,161</b>                      | <b>100,348,195</b>  | <b>95,400,279</b>  | <b>37.22</b>   | <b>36.57</b>  |  |                        |
| (C)  | <b>TOTAL (A)+(B)</b>   | <b>297,174</b>                      | <b>269,626,069</b>  | <b>264,678,153</b>   | <b>100.00</b>  | <b>98.26</b>  |  |                        |
|  | Shares held by Custodians and against which Depository Receipts have been issued |                                     |   |  |  |               |  |                        |
| 1  | Promoter and Promoter Group  |                                     |   |  |  |               |  |                        |
| 2  | Public   | 1*                                  | 2,744,168   | 2,744,168  |  | 1.00          |  |                        |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>   |                                     | <b>2,040,495</b>  | <b>2,040,353</b>   |  | <b>0.74</b>   |  |                        |
|  |  | <b>297,175</b>                      | <b>274,410,732</b>  | <b>269,462,674</b>   |  | <b>100.00</b> |  |                        |

\* Shares held by the custodian on behalf of all the GDR holders.



(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                    | Details of Shares held |                                   | Encumbered shares(*) |                      |  | Details of warrants |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|--|------------------------|-----------------------------------|----------------------|----------------------|--|---------------------|--|---------------------------------------|--|--|
|         |  | No of Shares held      | As a % of grand total (A)+(B)+(C) | Number               | As a Percentage      | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |  |
| (1)     | (II)                                       | (III)                  | (IV)                              | (V)                  | (VI) = (V)/(III)*100 | (VII)  | (VIII)              | (IX)   | (X)                                   | (XI)   | (XII)  |
| 1       | Shri Kumar Mangalam Birta                  | 3,837                  | 0.00                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 2       | Aditya Vikram Kumamangalam Birta HUF       | 10,228                 | 0.00                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 3       | Grasim Industries Limited                  | 165,335,150            | 60.25                             | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 4       | Smt. Rajashree Birta                       | 41,701                 | 0.02                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 5       | Smt. Neeraj Birta                          | 8,011                  | 0.00                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 6       | Smt. Vasavadatta Bajaj                     | 13,232                 | 0.00                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 7       | Trapli Trading & Investments Pvt. Limited  | 792,103                | 0.29                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 8       | Birta Group Holdings Pvt. Limited          | 1                      | 0.00                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 9       | Turquoise Investment And Finance Pvt. Ltd. | 1,759,526              | 0.65                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 10      | Hindalco Industries Limited                | 1,313,748              | 0.48                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 11      | Rajratna Holdings Pvt. Limited             | 76                     | 0.00                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 12      | Vaibhav Holdings Pvt. Limited              | 78                     | 0.00                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| 13      | Vikram Holding Pvt. Limited                | 85                     | 0.00                              | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |
| TOTAL   |  | 169,277,874            | 61.69                             | NA                   | NA                   | NA   | NA                  | NA   | NA                                    | NA   | NA   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr. No. | Name of the shareholder             | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|-----------------------|--|---------------------|--|---------------------------------------|---|--|
|         |                                     |                       |  | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1       | Life Insurance Corporation of India | 6,091,127             | 2.22   | NA                  | NA   | NA                                    | NA  | NA   |
| 2       | Oppenheimer Developing Markets Fund | 3,881,542             | 1.41   | NA                  | NA   | NA                                    | NA  | NA   |
| 3       | Aberdeen Emerging Markets Fund      | 3,532,250             | 1.29   | NA                  | NA   | NA                                    | NA  | NA   |
| TOTAL   |                                     | 13,504,919            | 4.92   | NA                  | NA   | NA                                    | NA  | NA   |

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above) | Details of warrants |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|---|------------------|--|---------------------|--|---------------------------------------|---|--|
|         |   |                  |  | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1       | NA  | NA               | NA   | NA                  | NA   | NA                                    | NA  | NA   |
| TOTAL   |   | NA               | NA   | NA                  | NA   | NA                                    | NA  | NA   |

(1) (d) Statement showing details of locked-in shares

| Sr. No. | Name of shareholder | No. of locked-in shares | Locked-in shares as percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) | Promoter / Promoter Group / Public |
|---------|---------------------|-------------------------|--|------------------------------------|
| 1       | NA                  | NA                      | NA   | NA                                 |
| TOTAL   |                     | NA                      | NA   | NA                                 |

(ii) (a) Statement showing details of Depository Receipts (DRS)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | No. of outstanding DRs. | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above) |
|---------|--|-------------------------|--|---|
| 1       | GDRs (Citibank NA)                             | 4,784,663               | 4,784,663                                | 1.74  |
| TOTAL   |  | 4,784,663               | 4,784,663                                | 1.74  |

(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| 1       | NA                    | NA  | NA  | NA  |
| TOTAL   |                       | NA  | NA  | NA  |

Denotes:

- For determining public shareholding for the purpose of Clause 40A
- For definitions of "Promoter" and "Promoter group", refer to Clause 40A.
- For definitions of "Public Shareholding", refer to Clause 40A.

(iii) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security Class X, Class Y, Class Z)

The Company has only one class of shares viz. Equity shares

