

SURYA ROSHNI LIMITED

Regd. Office: Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana) CIN NO. L31501HR1973PLC007543, Website: www.surya.co.in

ir.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			YEAR ENDED (AUDITED)	
0.		31.03.2015	31.12.2014		31.03.2015	31.03.201
	Income from operations					
	(a) Net sales/income from operations	84213	75963	83073	307084	32501
	Less : Excise Duty	5672	5176	5322	21374	2191
	Net Sales - after excise duty (b) Other executing income	78541	70787	77751	285710	30309
	(b) Other operating income Total income from operations (net)	78541	70787	77751	285710	30309
	Expenses	70341	10101	11131	203710	30303
	(a) Cost of materials consumed	47192	44878	53596	185835	21846
	(b) Purchases of stock-in-trade	6653	6125	3470	20055	1437
	(c) Changes in inventories of finished goods,					
	work-in-progress and stock-in-trade	2665	(610)	296	449	(6245
	(d) Employee benefits expense	4063	3953	4533	15638	1510
	(e) Depreciation and amortisation expense	1422	1419	1411	5604	556
	(f) Other expenses	12620	10725	9688	41424	3802
	Total expenses	74615	66490	72994	269005	28529
	Profit from operations before other income,	0000	400-	,	40707	,=^-
	finance costs and exceptional items (1-2)	3926	4297	4757	16705	1780
	Other income	278	22	281	373	35
	Profit from ordinary activities before finance	4204	1210	5020	17070	1016
	costs and exceptional items (3+ 4) Finance costs	2421	4319 2695	5038 3775	17078 10900	1816 1144
	Profit from ordinary activities after finance	2421	2050	3113	10900	1144
	costs but before exceptional items (5 - 6)	1783	1624	1263	6178	671
	Exceptional items	-	- 102-7	- 1200	-	0,1
	Profit from ordinary activities before tax (7 ± 8)	1783	1624	1263	6178	671
0	Tax expense					
	Current	199	97	(236)	474	78
	Deferred	(62)	114	481	295	59
1	Net Profit from ordinary activities after tax (9 ± 10)	1646	1413	1018	5409	533
2	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	
	Net Profit for the period (11 ± 12)	1646	1413	1018	5409	533
	Share of profit / (loss) of associates*	-	-	-	-	
	Minority interest *	-	-	-	-	
6	Net Profit after taxes, minority interest and	1010	4440	4040	5,100	
_	share of profit / (loss) of associates (13 ± 14 ± 15) *	1646	1413	1018	5409	533
7 8	Paid-up equity share capital (Face Value of Rs. 10/- each) Reserve excluding Revaluation Reserves as per balance	4383	4383	4383	4383	438
o	sheet of previous accounting year	_		_	58783	5506
a i	Earnings per share (before extraordinary items)	_	-		30703	3300
3.1	(of Rs. each) (not annualised):					
	(a) Basic	3.75	3.22	2.31	12.34	12.1
	(b) Diluted	3.75	3.22	2.31	12.34	12.1
9.ii	Earnings per share (after extraordinary items)					
	(of Rs. each) (not annualised):					
	(a) Basic	3.75	3.22	2.31	12.34	12.1
	(b) Diluted	3.75	3.22	2.31	12.34	12.1
	SEGMENT WISE REVENUE, RI	ESULTS A	IND CAF	PITAL EN	MPLOYED	
	Segment Revenue					
	(a) Steel Products	50662	45625	61267	188565	21243
	(b) Lighting Products	33551	30338	21806	118519	11257
	Total	84213	75963	83073	307084	32501
	Less: Inter-Segment Revenue				-	_
	Less: Excise Duty	5672	5176	5322	21374	21919
<u> </u>	Net sales/income from operations (Net of Excise Duty)	78541	70787	77751	285710	30309
_	Segment Results Profit(+)/Loss(-) before tax and Finance cost from each					
	Segment wise :					
	(a) Steel Products	1050	1331	1711	5085	730 ⁻
	(b) Lighting Products	3154	2988	3327	11993	1085
	Total	4204	4319	5038	17078	1816
	Less:					
	(1) Finance Cost	2421	2695	3775	10900	1144
	(2) Other un-allocable expenditure net off	-	-	-	-	
	(3) Un-allocable income	-		-	-	
_	Total Profit before Tax	1783	1624	1263	6178	671
	Capital Employed (Segment Assets - Segment Liabilities)					
	(a) Steel Products	104068	111679	116281	104068	11628
	(b) Lighting Products	76928	64270	61057	76928	6105
	වි <mark>ස් processed with CutePDF evalua</mark>			177338	480996	17733 OM

cs)	S	ELECT INFORMATION FOR THE QUA	ARTER & F	OR THE	YEAR E	NDED 31	/03/2015		
	Sr. No.			3 MONTHS ENDED (UNAUDITED)			YEAR ENDED (AUDITE		
	NO.		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014		
l l	Α	PARTICULARS OF SHAREHOLDING							
	1	Public shareholding							
╗		- Number of shares	16076524	15775068	15775068	16076524	15775068		
\exists		- Percentage of shareholding	36.68%	35.99%	35.99%	36.68%	35.99%		
_	2	Promoters and Promoter Group Shareholding	63.32%	64.01%	64.01%	63.32%	64.01%		
\Box		a) Pledged / Encumbered							
-		- Number of shares	9304161	6804161	-	9304161	-		
7		- Percentage of shares (as a % of the total shareholding	1						
		of promoter and promoter group)	33.52%	24.25%	-	33.52%	-		
7		- Percentage of shares (as a % of the total share capital							
á		of the company)	21.23%	15.52%	-	21.23%	-		
_		b) Non - encumbered							
. I		- Number of shares	18450565	21252021	28056182	18450565	28056182		
)		- Percentage of shares (as a % of the total shareholding							
3		of the Promoter and Promoter group)	66.48%	75.75%	100.00%	66.48%	100.00%		
1		- Percentage of shares (as a % of the total	42.09%	48.49%	64.01%	42.09%	64.01%		
3		share capital of the company)							
3		Particulars	3 months end	ded (31/03/20	15)				
	В	INVESTOR COMPLAINTS							
ı		Pending at the beginning of the quarter		NIL					
9	1	Received during the quarter		3					
		Disposed of during the quarter		3					
١,		Remaining unresolved at the end of the quarter		NIL					

Investor grievances email-id - investorgrievances@sroshni.com

	STATEMENT OF ASSETS AND LIABILITIES (Rs. in lacs)				
Sr. No.	PARTICULARS	AS AT YEAR ENDED (AUDITED)	AS AT YEAR ENDED (AUDITED)		
NO.		31.03.2015	31.03.2014		
Α	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	4383	4383		
	(b) Reserves and surplus	76719	73008		
	(c) Money received against share warrants	•	-		
	Sub-total - Shareholders' funds	81102	77391		
2	Share application money pending allotment		-		
3	Minority interest *		-		
4	Non-current liabilities				
	(a) Long-term borrowings	36427	40097		
	(b) Deferred tax liabilities (net)	5130	4835		
	(c) Other long-term liabilities	703	580		
	(d) Long-term provisions	1921	1711		
	Sub-total - Non-current liabilities	44181	47223		
5	Current liabilities				
	(a) Short-term borrowings	51552	55015		
	(b) Trade payables	17213	11584		
	(c) Other current liabilities	12068	13773		
	(d) Short-term provisions	1772	2087		
	Sub-total - Current liabilities	82605	82459		
	TOTAL - EQUITY AND LIABILITIES	207888	207073		
В	ASSETS				
1	Non-current assets				
	(a) Fixed assets	96285	96557		
	(b) Goodwill on consolidation *	-	-		
	(c) Non-current investments	5000	5000		
	(d) Deferred tax assets (net)	-	-		
	(e) Long-term loans and advances	-	-		
	(f) Other non-current assets	-	-		
	Sub-total - Non-current assets	101285	101557		
2	Current assets				
	(a) Current investments	-	-		
	(b) Inventories	38952	43313		
	(c) Trade receivables	52423	49658		
	(d) Cash and cash equivalents	2635	2469		
	(e) Short-term loans and advances	11769	9403		
	(f) Other current assets	824	673		
	Sub-total - Current assets	106603	105516		
	TOTAL - ASSETS	207888	207073		

- 2. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the current financial year.

 Dividend @ Re. 1/- per equity share of Rs. 10/- each has been recommended subject to approval of shareholders in the ensuing Annua
- Centeral Meeting.

 A. Consequent to the introduction of Schedule II of the Companies Act, 2013 becoming effective from April 1, 2014, the company have re-worked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II of the Act or re-assessed by the Company as per technical evaluation. As a result, the charge for depreciation is higher by Rs. 48 lacs for the quarter and Rs. 490 lacs for the year ended 31st March, 2015. Further based on transitional provision as per Note 7 (b) of Schedule II an amount of Rs. 1165.05 lacs has been adjusted to the retained earnings.
- The figures of the previous year have been re-arranged and / or re-grouped where ever considered necessary and practicable to make them comparable with current year's figures.









Place : New Delhi

Dated: 30 May, 2015

For SURYA ROSHNI LIMITED Raju Bista Managing Director



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SURYA ROSHNI ANNOUNCES FINANCIAL RESULTS FOR THE YEAR 2014-15

Surya Roshni Limited, the second largest manufacturer of Lighting goods and the largest GI Pipe manufacturer in the country, has declared its audited numbers for the Quarter / Year ended 31st March, 2015 at its Board Meeting held on 30th May, 2015.

The turnover of the company in the 4th quarter has increased to Rs.842 crores from Rs.760 crores showing increase of 11% over 3rd quarter of the year. The PBT has increased by 10% over last quarter and by 41% over corresponding previous quarter of last year. The PAT increased by 17% as compared to the last quarter and by 62% over corresponding previous quarter. EPS for the quarter has increased to Rs.15.00 on annualized basis as compared to Rs.12.88 in last quarter and Rs.9.24 in corresponding previous quarter of last year.

The Company achieved revenue growth of 11% in Lighting Division to Rs.336 crores from Rs. 303 crores and Profit before tax has increased by 19% over last quarter. The Turnover of Steel Division also increased by 11% to Rs.507 crores from Rs.456 crores for the quarter as compared to last quarter.

The overall turnover of the company for the year 2014-15 stands at Rs.3071 crores, as compared to Rs.3250 crores in the previous year. The same was mainly on account of lower prices of Steel and lack of Institutional/ Export orders as compared to previous year. The PBT for the year stands at Rs. 62 crores and PAT at 54 crores. The EPS of the company for the year 2014-15 is Rs. 12.34 as compared to Rs. 12.17 in previous year.

The annual turnover for lighting division has increased to Rs.1185 crores from Rs.1126 crores, as compared to previous year, and the PBT has gone up by 49% to Rs.74 crores year on year. As the steel prices witnessed down trend throughout the year and the profitability of steel division remained in stress due to losses on carry forward

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inventories of Steel. This has also resulted into comparative lower turnover during the year at Rs.1886 crores.

The Board of the Company has recommended a final dividend of 10% i.e. Re.1 per share for FY 2014-15.

The company has doubled the spent on advertisement and sales promotion during the year for providing comprehensive support to its nation-wide sales and distribution network (more than 2,00,000 shop-keepers) including for the new products launched by the company. The company has adopted strategy for extending credit period to its channel partners and many sales promotion schemes were also launched. The same has responded well. The LED Lightings, Fans, and Home appliances launched by the company are also well accepted by the market.

Raju Bista Managing Director

