MATRABHAV TRUST

5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

Date: 30th March, 2023

To BSE Limited P. J. Tower, Dalal Street, Mumbai – 400 001

Scrip Code: 512179

National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai- 400 051 Scrip Code: SUNTECK

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Kindly take the same in your records.

Thanking You.

For Matrabhav Trust

Authorized Signatory Encl.: As stated above

CC:

Sunteck Realty Limited 5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Sunteck Realty I | Sunteck Realty Limited | | | |
|---|--|-------------------------------------|-----------------|--|--|
| Name(s) of the acquirer and Persons Acting in | | | es Kamal Khetan | | |
| Concert (PAC) with the acquirer | Matrabhav Trust through its trustees Kamal Khetan and Manisha Khetan | | | | |
| | Other Promoter | Other Promoters/ Promoter Group: | | | |
| | Kamal Shrigopal Khetan | | | | |
| | Manisha Kamal Khetan | | | | |
| | Akrur Kamal Khetan | | | | |
| | Anupma Kamal Khetan | | | | |
| | Shanti Shrigopal Khetan | | | | |
| | Paripurna Trust through its trustees Kamal Khetan | | | | |
| | and Manisha Khetan | | | | |
| | Astha Trust through its trustees Kamal Khetan and | | | | |
| | Manisha Khetan | | | | |
| | Eskay Infrastructure Development Private Limited | | | | |
| | | Glint Infraprojects Private Limited | | | |
| | Samagra Wealthmax Private Limited | | | | |
| | Satguru Infocorp Services Private Limited | | | | |
| | Starlight Systems Private Limited | | | | |
| YATE ALL STATES | Starteck Infraprojects Private Limited | | | | |
| Whether the acquirer belongs to Promoter / | Yes | | | | |
| Promoter group | DODI' (I DOD) | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (BSE) | | | | |
| | National Stock Exchange of India Limited (NSE) | | | | |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and | Number | % w.r.t. total | % w.r.t. total | | |
| PAC | | share/voting | diluted | | |
| TAC | | capital | share/voting | | |
| | i | wherever | capital of the | | |
| Before the acquisition under consideration, holding | | applicable(*) | TC (**) | | |
| of: | | | | | |
| a. Shares carrying voting rights | 9,84,39,024 | 67.21% | 67.21% | | |
| b. Shares in the nature of encumbrance | | _ | _ | | |
| (pledge/ lien/ non-disposal undertaking/ | _ | | - | | |
| others) | | | | | |
| | | _ | _ | | |
| c. Voting rights (VR) otherwise than by equity | | | | | |
| shares | | | | | |
| | | | | | |
| d. Warrants/convertible securities/any other | | - | _ | | |
| instrument that entitles the acquirer to | - | | | | |
| receive shares carrying voting rights in the | | | | | |
| TC (specify holding in each category) | | | | | |
| Total (a+b+c+d) | 9,84,39,024 | 67.21% | 67.21% | | |



| Details of acquisition/ Sale | | | | |
|--|---|---------|--------|--|
| a. Shares carrying voting rights acquired/sold | 25,000 | 0.02% | 0.02% | |
| a shares carrying voting rights acquired/sola | 23,000 | 0.0270 | 0.02% | |
| b. VRs acquired /sold otherwise than by | | | | |
| shares | _ | _ | _ | |
| | : | | | |
| c. Warrants/convertible securities/any other | | | | |
| instrument that entitles the acquirer to | | | | |
| receive shares carrying voting rights in the | - | - | - | |
| TC (specify holding in each category) | | | | |
| acquired/ sold | | | | |
| 1 01 17 17 17 | | | | |
| d. Shares encumbered / invoked/released by | | | | |
| the acquirer | - | - | - | |
| Total (o.b / 4) | 2 1 2 2 2 | | | |
| Total (a+b+c+/-d) | 25,000 | 0.02% | 0.02% | |
| After the acquisition/sale, holding of: | | | | |
| a. Shares carrying voting rights | 9,84,64,024 | 67.23% | 67.23% | |
| | | | | |
| b. Shares encumbered with the acquirer | - | - | - | |
| 7775 | | | | |
| c. VRs otherwise than by shares | <u>-</u> | - | - | |
| d. Warrants/convertible securities/any other | | | | |
| instrument that entitles the acquirer to | - | - | - | |
| receive shares carrying voting rights in the | | | | |
| TC (specify holding in each category) after | | | | |
| acquisition | | | | |
| acquisition | | | | |
| Total (a+b+c+d) | 9,84,64,024 | 67.23% | 67.23% | |
| Mode of acquisition / sale (e.g. open market / off- | Open market | U/.43%0 | 07.43% | |
| market / public issue / rights issue / preferential | Open market | | | |
| allotment / inter-se transfer etc). | | | | |
| Date of acquisition / sale of shares / VR or date of | 29 th March, 2023 -25000 Shares | | | |
| receipt of intimation of allotment of shares, | | | | |
| whichever is applicable | | | | |
| Equity share capital / total voting capital of the TC | Amount - Rs. 14,64,63,848/- | | | |
| before the said acquisition / sale | No. of equity shares - 14,64,63,848 of Re. 1/- each | | | |
| Equity share capital/total voting capital of the TC | Amount - Rs. 14,64,63,848/- | | | |
| after the said acquisition / sale | No. of equity shares - 14,64,63,848 of Re. 1/- each | | | |
| Total diluted share/voting capital of the TC after the | Amount - Rs. 14,64,63,848/- | | | |
| said acquisition | No. of equity shares - 14,64,63,848 of Re. 1/- each | | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Matrabhav Trust

Authorised Signatory

Place: Mumbai Date: 30th March, 2023