

VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

Regd. Off. : Plot No. 757/758, Jwala Estate, Soniwadi, Near Kora Kendra, S. V. Road,Borivali (W), Mumbai - 400 092. Tel. : 022-2899 3092 / 0841 Fax : +91-22-2899 7806Email : cs@vasinfrastructureltd.com#Website : www.vasinfrastructureltd.com

October 08, 2022

To,

Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai -400 001</u>

Dear Sir,

Sub: Intimation under Regulation 29(1)of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011) Ref: Company No. 531574

The company has received Disclosure dated 7th October 2022, Regulation 29(1)of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011) from Jayesh Valia Buyer.

As required, we enclose the Disclosure in the prescribed Form as per SEBI under Regulation 29(1) of SAST, Regulation 2011

Thanking you

Yours faithfully,

For Vas Infrastructure Ltd.

anged MUMB (H K BIJLANI) **Company Secretary**

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

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Name of the Target Company (TC)		VAS INFRASTRUCTURE LTD			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirerWhether the acquirer belongs to Promoter/Promoter groupName(s) of the Stock Exchange(s) where the shares of TC are Listed		JAYESH VINODRAI VALIA			
		YES BSE LTD			
	the acquisition under consideration, holding of er along with PACs of:				
a) b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)		3.77%	3.77%	
Details	s of acquisition				
b)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	4148871		27.42%	

d)	category) acquired Shares in the nature of encumbrance (pledge/ lien/	-	Ľ	~
e)	non-disposal undertaking/ others) Total (a+b+c+/-d)	4148871	27.42%	27.42%
After t PACs o	he acquisition, holding of acquirer along with of:			
a)	Shares carrying voting rights	4719171	31.19%	31.19%
	VRs otherwise than by equity shares	-	-	2
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-	4
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	Ŧ	
e)	Total (a+b+c+d)	4719171	31.19%	31.19%
Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment / inter-se transfer/encumbrance, etc.)		inter-se transfer		
	features of the securities acquired including time till otion, ratio at which it can be converted into equity etc.	Gift		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.				
Equity share capital / total voting capital of the TC before the said acquisition		15129400 Equity Shares.		
Equity share capital/ total voting capital of the TC after the said acquisition		15129400 Equity Shares.		
Total diluted share/voting capital of the TC after the said acquisition		15129400 Equity Shares.		

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Part-B***

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Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
JAYESH VINODRAI VALIA	PROMOTER	AAFPVS698G

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Signature of the acquirer

Place: MUMBAI

Date: 07 10 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.