

Safal Herbs Limited

Regd. Off. : B-29, Ujjval Complex, Opp. Old Bus Stand, Ahmednagar, Maharashtra - 414001.

(I) (a) STATEMENT SHOWING SHARE HOLDING PATTERN FOR THE QUARTER ENDED ON 30/06/2015 SCRIP CODE: BSE-532034, ASE-43771 COMPANY NAME: SAFAL HERBS LIMITED

Partly paid - up Shares	No. of Partly	As a % of total no. of	As a % of total No.
	Paid up Shares	Partly Paid Up Share	of shares of the Company
Held by promoter/ promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding Convertible	No. of Outstanding	As a % of total no. of outstanding	As a % of total no. of shares of the Company assuming
Securities	Securities	Convertible securities	full convrsion of the convertible securities
Held by promoter/ promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company assuming full convrsion of Warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid - up capital of the company, assuiming full conversion of warrants and convertible securities		10,00,00,000 shares	

Date: 20.07.2015 Place: Ahmednagar



SCRIP CODE: BSE-532034, ASE-43771 COMPANY NAME: SAFAL HERBS LIMITED Shares Pledged or Cate Category of Shareholders No of No of No of Total Shareholding as % of **Otherwise Encumbererd** Total No. of Shares Code Share Shares Shares Held Holders Held in As %age of As %age of No. of As a Demat (A+B) (A+B+C) Shares % of A Shareholding of promoter and Α promoter group Indian 1 Individuals/HUFs 15 6927500 3000000 6.9275 6.9275 0 0.00000 а Central Govt./State Govts. 0 0.0000 0.0000 0 0.00 0 0 b 1 1547000 0 1.5470 1.5470 0 0.00 **Bodies Corporate** С Financial Institutions/Banks 0 0 0.0000 0.0000 0 0.00 d 0 Any other 0 0 0 0.0000 0.0000 0 0.00 е 8474500 Sub Total A(1) 16 3000000 8.4745 8.4745 0 0.00000 2 Foreign Non Resident Individuals/Foreign Ind. 0 0 0 0.0000 0.0000 0 0.00 а **Bodies Corporate** 0 0 0 0.0000 0.0000 0 0.00 b 0 0.0000 0 0 0.0000 0 0.00 с Institutions 0 0 0 0.0000 0.0000 0 0.00 d Any others Sub Total A(2) 0 0 0 0.0000 0.0000 0 0.00 8474500 3000000 0.00000 Total Share Holding of promoter group 16 8.4745 8.4745 0 В **Public Shareholding** 1 Institutions Mutual Funds/UTI 0 0 0 0.0000 0.0000 0 0.00 а Financial Institutions/Banks 0 0 0 0.0000 0.0000 0 0.00 b С Central Govt./State Govt. 0 0 0 0.0000 0.0000 0 0.00 d Venture Capital Funds 0 0 0 0.0000 0.0000 0 0.00 е **Insurance Companies** 0 0 0 0.0000 0.0000 0 0.00 Foreign Institutional Investors 0 0 0 0.0000 0.0000 0 0.00 Foreign Venture Capital Investors 0 0 0.0000 0.0000 0 0 0.00 a 0 Any other 0 0 0.0000 0.0000 0 0.00 h 0 0 0.0000 0.0000 0 0.00 Sub Total B(1) 0 2 Non Institutions 142 22595875 22496875 22.5959 22.5959 **Bodies Corporate** 0 0.00 1258 2037280 b1 Individuals-shareholders holding normal 2575280 2.5753 2.5753 0 0.00 Share capital upto Rs 1 lac b2 Individuals-shareholders holding normal 634 61046537 55028537 61.0465 61.0465 0 0.00 Share capital in excess of Rs 1 lac 0.0000 Any other 1) Individual Director 0 0.0000 0 0.00 0 0 С 2) Clearing Member 2 0 22511 22511 0.0225 0.0225 0.00 3) NRI 4 0.0126 0.0126 0 0.00 12571 12571 4) OCB's 0 0 0 0.0000 0.0000 0 0.00 5) HUF 131 5272726 5272726 5.2727 5.2727 0 0.00 Sub Total B(2) 2171 91525500 84870500 90.3805 90.3805 0 0.00 Total Public Share Holding B(1) + B(2) 84870500 2171 91525500 90.3805 90.3805 0 0.00 Total A + B 2187 10000000 87870500 100.0000 100.0000 0 0 С Shares held by Custodians and against which Depository receipts have been 0 0 0 0.0000 0.0000 0 0.00 issued 2187 10000000 87870500 Grand Total A + B + C 100.0000 100.0000 0 0

STATEMENT SHOWING SHARE HOLDING PATTERN FOR THE QUARTER ENDED ON 30/06/2015

ERAR DIRECTOR MUKESH B. DESAI **DIN NO: 03148457**

(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr.	Name of the shareholder	Details of S			Encumbered sh		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertibl e securities held	As a % total number of convertibl e securities of the same	
No.		(11)	(0.0				<i></i>	(0.0	0.0	class	0.00
(1)	<i>(II)</i>	(111)	(IV)	(V) NIL	VI)=(V)/(III)*100 NIL	(<i>VII</i>) NIL	(VIII) NIL	(1X) NIL	(X) NIL	(XI) NIL	(XII)
1	Bhojawani Securities Pvt. Lto	1547000	1.55 2.35	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1.55
2	Dhananjay V Parikh Vipul Shah	2348000 1025500	2.35	NIL	NIL	NIL	NIL	NIL	NIL	NIL	3.42
4	Bhupendrakumar H Shah	456000	0.46	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.46
5	Parikh A.D.	11000	0.40	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.09
6	Shah A.V	1000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00
7	Shah (HUF) S H	10000	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.01
	Shah (HUF) B H	14000	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.01
	Shrenik H. Shah	5000	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.01
10	Sunita S. Shah	18000	0.02	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.02
11	Romil B. Shah	35000	0.04	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.04
12	Roshan S. Shah	1000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00
13	Shah V J	1000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00
14	Doshi N R	1000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00
15	Shah V C	1000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00
16	Dhananjay Vasantbhai Parik	3000000	3.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	3.00
		8474500			NIL	NIL					

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR SAFAL HERBS LIMITED DIRECTO • MUKESH B. DESAI

MUKESH B. DESA DIN NO: 03148457

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details o	of warrants	Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	convertible securities) as a % of diluted share capital	
1	Rajubhai B. Desai	1586483	1.59	NIL	NIL	NIL	NIL	1.59	
2	Chandubhai Dhanabhai Vaghela	1383531	1.38	NIL	NIL	NIL	NIL	1.38	
3	Shaileshbhai Pithabhai Chauha	1159796	1.16	NIL	NIL	NIL	NIL	1.16	
4	Sequel E - Routers Limited	2070099	2.07	NIL	NIL	NIL	NIL	2.07	
5	Globe Fincap Limited	2244710	2.24	NIL	NIL	NIL	NIL	2.24	
6	Rupesh Jha	1834550	1.83	NIL	NIL	NIL	NIL	1.83	
7	Bhavesh R Mehta	1358200	1.36	NIL	NIL	NIL	NIL	1.36	
8	Tejal Bhavesh Mehta	1561300	1.56	NIL	NIL	NIL	NIL	1.56	
9	Samir Thakkar	1323800	1.32	NIL	NIL	NIL	NIL	1.32	
10	CPR Capital Service Ltd	4335043	4.34	NIL	NIL	NIL	NIL	4.34	
11	Share India Securities Limited	1432552	1.43	NIL	NIL	NIL	NIL	1.43	
12	Manan Trading Company Private L	2390731	2.39	NIL	NIL	NIL	NIL	2.39	
	Total	22680795	22.68	0	0	0	0	22.68	

P DIRECTOR * MUKESH B. DESAI DIN NO: 03148457

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of	of warrants As a % total number of warrants of the same class			share capital
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

£ DIRECTOR * MUKESH B. DESAI **DIN NO: 03148457**

(I) (d) STATEMENT SHOWING DETAILS OF LOCKD IN SHARES SCRIP CODE: BSE-532034, ASE-43771

COMPANY NAME: SAFAL HERBS LIMITED

Sr. No	Name of Shareholder	No of Locked-in Shares	% to Total No of Shares
	NIL	NIL	NIL

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No	Type of Outstanding DR ((ADRs, GDRs, SDRs, etc.)	No of Outstanding DRs	underlying	shares underlying O/s DRs as % of Total Shares indicated in Statement
	NIL	NIL		at para (I)(a) above. NIL

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs) WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Sr. No	Name of	pe of Outstanding I	No of Shares	shares underlying O/s
	the	((ADRs, GDRs, SDR	underlying	DRs as % of Total Shares
	DR		O/s DRs.	indicated in Statement
	Holder			at para (I)(a) above.
	NIL	NIL	NIL	NIL

