

Annexure - B

Format of disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of Target Company (TC)	BALRAMPUR CHINI MILLS LTD		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Acquirer - Akash Bhanshali / Lata Bhanshali		
3	Whether the acquirer belongs to Promoter/Promoter Group.	No		
4	Name(s) of the Stock Exchange(s) wherer the shares of TC are Listed.	1. Bombay Stock Exchange Ltd. 2. National Stock Exchange of India Limited.		
5	Details of the Acquisition / Disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total shares/ voting capital wherever applicable.	% w.r.t. total diluted shares/ voting capital of the TC (*).
	Before the acquisition / disposal under consideration, holding of			
	a) Shares carrying voting rights *	11896083	4.86%	4.86%
	b) Voting rights (VR) otherwise than by shares	0		
	c) Warrants / Convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0		
	Total (a+b+c)	11896083	4.86%	4.86%
	Details of the Acquisition / Sale			
	a) Shares carrying voting rights acquired / sold	3500000	1.43%	1.43%
	b) VR acquired / sold otherwise than by shares	0	0	
	c) Warrants / Convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold.	0	0	
	Total (a+b+c)	3500000	1.43%	1.43%
	After the Acquisition / Sale, holdings of			
	a) Shares carrying voting rights	15396083	6.29%	6.29%
	b) Voting rights (VR) otherwise than by shares	0	0	0
	c) Warrants / Convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
	Total (a+b+c)	15396083	6.29%	6.29%
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.	Open Market Purchase		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Open Market Purchase on 18-5-2015		
8	Equity shares capital / total voting capital of the TC before the said acquisition / sale	244916297 Shares		
9	Equity shares capital / total voting capital of the TC after the said acquisition / sale	244916297 Shares		
10	Total diluted shares / voting capital of the TC after the said acquisition / sale.	244916297 Shares		

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Akash Bhanshali

Place : Mumbai

Date : 20-5-2015

* Including holding of person acting in concert for the present investment only