

DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED

Regd. Off: 18, Ali Chambers, 2nd Floor, Nagindas Master Road, Fort, Mumbai - 400 001

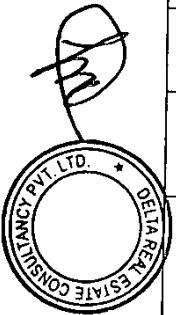
CIN No: U45400MH2008PTC180800

Tel No. 022-22679245 Fax 022-22679246

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. In terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Delta Corp Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	23.11.2015
Name of the Promoter or PAC on whose shares encumbrance has been created/ released /invoked	Delta Real Estate Consultancy Private Limited (Trustee for Anjali J. Mody Trust)
Details of release of encumbrance:	

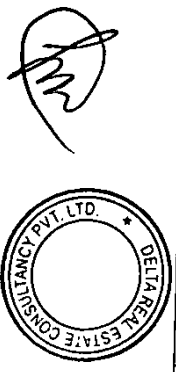
Name of the Promoter (s) or PACs with him*	Promoter holding in the target Company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) - (3)] / invocation - [(1) - (3)]}	
			Number	% of total share capital (*)	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation	Type of encumbrance (Pledge / lien/lien disposal / undertaking letters)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered***	Number
Delta Real Estate Consultancy Private Limited (Trustee of Anjali J Mody Trust)	3,12,13,341	71,65,000	13.53	3.11	Creation / release / invocation	20.11.2015	Pledge	Third Party Pledge	50,00,000	2.16	ECL Finance Ltd	1,21,65,000	5.27	



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	Number	% of total share capital (*)	Number	% of total share capital	Type of event / release / invocation (A)	Date of creation/ release/ encumbrance	Type of encumbrance (Pledge / lien/ disposal/ undertaking / others)	Reasons for encumbrance*	Number	% of total share capital	Name of the entity in whose favour shares are encumbered***	Number	% of total share capital
Aryansh Finance and Investments Private Limited (Trustee of Aarti J. Mody Trust)	3,12,13,340	13.53	71,65,000	3.11	Creation	20.11.2015	Pledge	Third Party Pledge	50,00,000	2.16	ECL Finance Ltd	1,21,65,000	5.27
Bayside Developers Private Limited (Trustee of Aditi J. Mody Trust)	3,12,13,340	13.53	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Jaydev Mukund Mody	200	0.00	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Ambika Singhania - Kohari	1,18,423	0.05	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Gopika Singhania	1,09,663	0.05	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Highland Resorts LLP	2,42,120	0.10	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00



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Onestar Co. Pvt Ltd	Mercantile	3,70,120	0.16	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Urvi Piramal		15,000	0.01	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Kalpna Singhania		1,27,044	0.06	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0.00	0.00

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For Delta Real Estate Consultancy Private Limited
(Trustee of Anjali J. Mody Trust)

Hardik Dhebar

Authorized Signatory

Place: Mumbai

Date: 23.11.2015

