

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001

The Manager, Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex, Bandra [E]
MUMBAI 400051

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of BASEL-III Compliant Tier - I Bonds

Ref : Our Letter MD&CEO SD 2935 2936 11 12 BNB 2016, dated 14.10.2016

We had, vide the above cited letter, informed the Exchange that the Board of the Bank has permitted the Bank to raise Additional Tier- I Capital Funds through issue of BASEL-III Compliant Tier I Perpetual in Rupee Terms domestically for an amount not exceeding Rs. 2500 Crore to maintain healthy CRAR during the current financial year.

Accordingly, the Bank has raised an amount of Rs. 1000 Crore (out of the permitted amount of Rs. 2500 Crore) as Tranche- 1 on 13.12.2016 with a coupon of 8.60 % PA.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिवालय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

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