



# UNICHEM LABORATORIES LTD.

(1)(a) <u>Statement showing Shareholding Pattern</u>									
Name of the Company:		UNICHEM LABORATORIES LIMITED							
Scrip Code, Name of the scrip, class of Security :		BSE: 506690 NSE: UNICHEMLAB, UNICHEM LABORATOIRES LTD., EQUITY							
Quarter ended :		Sep-2015							
<b>Partly paid-up shares:</b>		<b>No. of Partly paid-up shares</b>		<b>As a % of total no. of partly paid-up shares</b>		<b>As a % of total no. of shares of the Company</b>			
Held by promoter/promoters group		0		0		0			
Held by public		0		0		0			
<b>Total</b>		<b>0</b>		<b>0</b>		<b>0</b>			
<b>Outstanding convertible securities</b>		<b>No. of outstanding securities</b>		<b>As a % of total no. of outstanding convertible securities</b>		<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>			
Held by promoter/promoters group		0		0		0			
Held by public		0		0		0			
<b>Total</b>		<b>0</b>		<b>0</b>		<b>0</b>			
<b>Warrants:-</b>		<b>No. of warrants</b>		<b>As a % of total no. of warrants</b>		<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>			
Held by promoter/promoters group		0		0		0			
Held by public		0		0		0			
<b>Total</b>		<b>0</b>		<b>0</b>		<b>0</b>			
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>								90824150	
Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
<b>(A) Shareholding of Promoter and Promoter Group<sup>2</sup></b>									
<b>(1) Indian</b>									
(a)	Individuals/ Hindu Undivided Family	6	45378350	45378350	49.96	49.96	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other Trusts	1	132200	132200	0.15	0.15	0	0.00	
<b>Sub-Total (A)(1)</b>		<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.11</b>	<b>50.11</b>	<b>0</b>	<b>0.00</b>	
<b>(2) Foreign</b>									
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.11</b>	<b>50.11</b>	<b>0</b>	<b>0.00</b>	

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Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(B)	Public shareholding <sup>2</sup>							
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	24	11563106	11563106	12.73	12.73		
(b)	Financial Institutions / Banks	11	43080	40780	0.05	0.05		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	2452647	2452647	2.70	2.70		
(f)	Foreign Institutional Investors	48	2615637	2614137	2.88	2.88		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others							
	<b>Sub-Total (B)(1)</b>	<b>87</b>	<b>16674470</b>	<b>16670670</b>	<b>18.36</b>	<b>18.36</b>		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	470	5909550	5874960	6.51	6.51		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	18954	16931052	14216570	18.64	18.64		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	3282306	2272766	3.61	3.61		
(c)	Clearing Member	272	357962	357962	0.39	0.39		
(d)	Any Other (specify)							
	i) Non Resident Indians (Repat)	262	267444	236974	0.29	0.29		
	ii) Non Resident Indian (Non Repat)	126	593278	593278	0.65	0.65		
	iii) Foreign Mutual Fund	1	45103	45103	0.05	0.05		
	iv) Foreign Financial Institution /Bank							
	v) Foreign Nationals							
	vi) Directors/Relatives	10	139105	139105	0.15	0.15		
	vii) Trusts	7	65070	7470	0.07	0.07		
	viii) Market Maker	12	5804	5804	0.01	0.01		
	ix) Hindu Undivided Family	447	551110	551110	0.61	0.61		
	x) Overseas Corporate Bodies	1	16250	16250	0.02	0.02		
	xi) Foreign Portfolio Investor (Corporate)	6	475096	475096	0.52	0.52		
	<b>Sub-Total (B)(2)</b>	<b>20586</b>	<b>28639130</b>	<b>24792448</b>	<b>31.53</b>	<b>31.53</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>20673</b>	<b>45313600</b>	<b>41463118</b>	<b>49.89</b>	<b>49.89</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>20680</b>	<b>90824150</b>	<b>86973668</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	0.00	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>20680</b>	<b>90824150</b>	<b>86973668</b>	<b>NA</b>	<b>100.00</b>		

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A  
<sup>2</sup> For definition of "Promoter" and "Promoter Group", refer to Clause 40A  
<sup>3</sup> For definition of "Public Shareholding", refer to Clause 40A

NA -Not applicable

For UNICHEM LABORATORIES LIMITED,

*N. N. Thakore*

NEEMA THAKORE

Head - Legal & Company Secretary

Date: October 8, 2015



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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Promoter and Promoter Group'**

S.No	Name of the shareholder	Details of Shares held		Encumbered Shares(*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number	As a percentage (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	PRAKASH AMRUT MODY (AOIPM1290A)	41337342	45.51	0	0.00	0.00	0.00	0.00	0.00	0.00	45.51
2	ANITA PRAKASH MODY (AALPM2701M)	1323400	1.46	0	0.00	0.00	0.00	0.00	0.00	0.00	1.46
3	SHWETAMBARI PRAKSH MODY (AIXPM5914G)	949936	1.05	0	0.00	0.00	0.00	0.00	0.00	0.00	1.05
4	SUPARNA PRAKASH MODY (AAHPM2448P)	949936	1.05	0	0.00	0.00	0.00	0.00	0.00	0.00	1.05
5	SUPRIYA PRAKASH MODY (ACRPM4565B)	949936	1.05	0	0.00	0.00	0.00	0.00	0.00	0.00	1.05
	<b>TOTAL</b>	<b>45510550</b>	<b>50.11</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>50.11</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Public' and holding more than 1% of the total number of shares**

S. No.	Name of the shareholder	Number of Shares held	Shares as a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	ICICI PRUDENTIAL LONG TERM EQUITY FUND (TAX SAVING) (AAAAI0038F)	8876158	9.77	0.00	0.00	0.00	0.00	9.77
2	RELIANCE CAPITAL TRUSTEE CO LTD-A/C RELIANCE MID & SMALL CAP FUND (AAATR0090B)	2101058	2.31	0.00	0.00	0.00	0.00	2.31
3	GENERAL INSURANCE CORPORATION OF INDIA (AACG0615N)	1700001	1.87	0.00	0.00	0.00	0.00	1.87
4	ALROX INVESTMENT AND FINANCE PVT LTD (AAACA7956N)	1597763	1.76	0.00	0.00	0.00	0.00	1.76
5	FAMILY INVESTMENT PRIVATE LIMITED (AAACF0520D)	1438522	1.58	0.00	0.00	0.00	0.00	1.58
6	Airborne Investment And Finance Pvt Ltd (AAACA7955R)	1149452	1.27	0.00	0.00	0.00	0.00	1.27
	<b>TOTAL</b>	<b>16862954</b>	<b>18.57</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>18.57</b>





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**(I)(c)(ii) Statement showing holding of securities (including shares, convertible securities) of persons (together with PAC) belonging to the category 'Public' and holding more than 5% of the total number of shares of the company**

S. No.	Name of the shareholder(s) and Persons Acting in Concert (PAC) with them	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	ICICI PRUDENTIAL LONG TERM EQUITY FUND (TAX SAVING) (AAAAI0038F)	8876158	9.77					9.77
	<b>TOTAL</b>	<b>8876158</b>	<b>9.77</b>					<b>9.77</b>

**(I)(d) Statement showing details of locked-in shares**

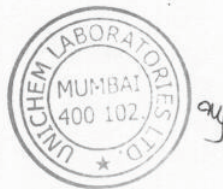
S. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter /Promoter Group/Public
1	Nil			
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	

**II)(a) Statement showing details of Depository Receipts (DRs)**

S. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
	<b>Total</b>			

**II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares**

S. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
	<b>Total</b>			





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(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the the issuer.

(Give description of voting rights for each class of security

**NOT APPLICABLE**

Class X :  
Class X :  
Class X :

Category Y	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (III+IV+V)	Total Voting rights i.e.(VI)	
		Class X (III)	Class Y (IV)	Class Z (V)	(VII)	(VII)	As a Percentage of (A+B) (VII)	As a Percentage of (A+B+C) (VIII)
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other							
	<b>Sub-Total (A)(1)</b>							
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>							
(B)	Public shareholding <sup>2</sup>							
(1)	Institutions							
(a)	Mutual Funds / UTI							
(b)	Financial Institutions / Banks							
(c)	Central Government / State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Others							
	<b>Sub-Total (B)(1)</b>							
(2)	Non-institutions							
(a)	Bodies Corporate							
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
(c)	Any Other (specify)							
	<b>Sub-Total (B)(2)</b>							
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>							
	<b>TOTAL (A)+(B)</b>							
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	<b>GRAND TOTAL (A)+(B)+(C)</b>							

-Not applicable

