



**SHYAM  
GROUP**

Vision for Future

# SHYAM GROUP OF INDUSTRIES

Date: 27/01/2017

Power

Ferro Alloys

Stainless Steel

H. R. Coil

Special Steel

Tubes & Pipes

Structural

Cement

Wire Rod

Pig Iron

Sponge Iron

Steel

TMT Rebars

To

**NATIONAL STOCK EXCHANGE OF INDIA LTD.**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

**STAR FERRO and CEMENT LIMITED**  
Vill: Lumshsong PO:Khaliehriat  
Lumshnong, Meghalaya-793210

**BSE LIMITED**  
Phiroze Jeejeebhoy Towers ,  
Dalal Street, Ambalal Doshi Marg,  
Kala Ghoda, Fort, Mumbai-400001

Dear Sir(s),

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST)  
REGULATIONS, 2011**

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of change in shareholding of the PAC (Persons Acting in Concert) in STAR FERRO and CEMENT LIMITED.

You are requested to kindly acknowledge the receipt of the same.

Thanking you,  
Yours faithfully

  
**Mahabir Prasad Agarwal**  
For and on behalf of Shyam Group

Encl: As above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Name of the Target Company (TC)	STAR FERRO AND CEMENT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	List enclosed as Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	50297777	22.639	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>50297777</b>	<b>22.639</b>	
<b>Details of acquisition/Sale</b>			
a) Shares carrying voting rights acquired/sold	2913168	1.311	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+/-d)</b>	<b>2913168</b>	<b>1.311</b>	

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	53210945	23.950	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>e) Total (a+b+c+d)</b>	<b>53210945</b>	<b>23.950</b>	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Block Deal		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	AS PER ANNEXURE II		
Equity share capital / total voting capital of the TC before the said acquisition/sale	222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only.		
Total diluted share/voting capital of the TC after the said acquisition/sale			

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
 Mahabir Prasad Agarwal  
 For and on behalf of Shyam Group

**Signature of the acquirer / Authorised Signatory**

**Place: KOLKATA**

**Date: 27.01.2017**

Annexure "I"						
STAR FERRO AND CEMENT LIMITED						
Holders Name	existing	AS %	PURCHASE/(SALE)		TOTAL	
	No. of share		No. of share	AS %	No. of share	AS %
Inforev Software Pvt. Ltd.	624400	0.281		0.000	624400	0.281
Narantak Dealcomm Ltd.	1623420	0.731	1500000	0.675	3123420	1.406
Subham Capital Pvt. Ltd.	2171721	0.977	508753	0.229	2680474	1.206
Subham Buildwell Pvt. Ltd.	685630	0.309		0.000	685630	0.309
Essel Plywood Pvt. Ltd.	41246	0.019		0.000	41246	0.019
Dorite Trackon Pvt. Ltd.	67700	0.030		0.000	67700	0.030
Mahabir Prasad Agarwal	847090	0.381		0.000	847090	0.381
MPA & Sons(HUF)	3654705	1.645	3437	0.002	3658142	1.647
Brij Bhushan Agarwal	594699	0.268		0.000	594699	0.268
BBA & Sons (HUF)	8494877	3.824	190000	0.086	8684877	3.909
Sumitra Devi agarwal	4412400	1.986		0.000	4412400	1.986
Mittu Agarwal	7298986	3.285		0.000	7298986	3.285
Sheetij Agarwal (Minor)	6263688	2.819	1457978	0.656	7721666	3.476
Sheetij Agarwal Family Trust	101250	0.046		0.000	101250	0.046
Brij Bhushan Family Trust	801250	0.361		0.000	801250	0.361
Subham Agarwal (Minor)	11141198	5.015		0.000	11141198	5.015
Kirandevi Vimal Agarwal	23517	0.011	3000	0.001	26517	0.012
Tanishi Agarwal (Minor)	700000	0.315		0.000	700000	0.315
Amazing Vinimay Pvt. Ltd.	750000	0.338	-750000	-0.338	0	0.000
<b>Total</b>	<b>50297777</b>	<b>22.639</b>	<b>2913168</b>	<b>1.311</b>	<b>53210945</b>	<b>23.950</b>

*MPA*

## ANNEXURE - II

## STAR FERRO AND CEMENT LIMITED

DATE OF PURCHASE	PURCHASER'S NAME	QUANTITY PURCHASED	AS %
2/3/2016	BRIJ BHUSHAN AGARWAL & SONS (HUF)	190000	0.086
8/3/2016	NARANTAK DEALCOMM LTD.	1000000	0.450
8/3/2016	SHEETIJ AGARWAL ( MINOR)	207978	0.094
9/3/2016	NARANTAK DEALCOMM LTD.	500000	0.225
03/09/2016	SUBHAM CAPITAL PVT. LTD.	1008753	0.454
14/03/2016	SUBHAM CAPITAL PVT. LTD.	750000	0.338
24/05/2016	MPA & Sons(HUF)	345	0.000
31/05/2016	MPA & Sons(HUF)	3092	0.001
26/10/2016	KIRANDEVI VIMAL AGARWAL	3000	0.001
18/01/2017	SHEETIJ AGARWAL	550000	0.248
25/01/2017	SHEETIJ AGARWAL	700000	0.315
	<b>TOTAL</b>	<b>4913168</b>	<b>2.211</b>

DATE OF SALE	SELLERS NAME	QUANTITY SOLD	AS %
14/03/2016	AMAZING VINIMAY PRIVATE LIMITED	750000	0.338
18/01/2017	SUBHAM CAPITAL PRIVATE LIMITED	550000	0.248
25/01/2017	SUBHAM CAPITAL PRIVATE LIMITED	700000	0.315
	<b>TOTAL</b>	<b>2000000</b>	<b>0.900</b>

