



# VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

Regd. Off. : Plot No. 757/758, Jwala Estate, Soniwadi, Near Kora Kendra, S. V. Road, Borivali (W), Mumbai - 400 092. Tel. : 022-2899 3092 / 0841 Fax : +91-22-2899 7806  
Email : cs@vasinfrastructureltd.com # Website : www.vasinfrastructureltd.com

REF.NO:VAS /BOMSTOCK/2022

October 3, 2022

The Listing Manager  
Bombay Stock Exchange Ltd,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai -400 001

Dear Sir,

Sub: Disclosure of inter-se transfer of shares between promoter in accordance with Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011

Ref : Company No. 531574

In compliance with Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011, we have to inform that the Acquirer Jayesh Valia being a promoter of Vas Infrastructure Ltd (the company) intends to acquire 41,48,871 (Forty One Lacs. Forty Eight Thousand Eight Hundred and Seventy One Only ) ( 27.42%) Equity Shares of the company from Mrs. Sangita Valia., Mr. Madhav Valia, Mr. Raj Valia, Mrs. Heer Valia and Mrs. Hiral Valia by way of inter-se transfer on or after 7<sup>th</sup> October 2022 in terms of Regulation 10(1)(a)(ii) of SEBI, SAST Regulation 2011 by way of off market.

The details are enclosed therewith

Thanking you,

Yours faithfully  
FOR VAS INFRASTRUCTURE LTD.

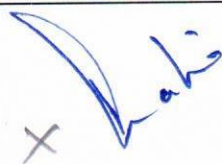
(H. K. BIJLANI)

COMPANY SRECRETARY CUM COMPLIANCE OFFICER



**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	VAS INFRASTRUCTURE LTD
2.	Name of the acquirer(s)	JAYESH VINODRAI VALIA
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES – NAMED / DISCLOSED AS PROMOTER
4.	Details of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired Mrs. Sangita Jayesh Valia (Promoter ) Mr. Madhav Jayesh Valia, (Promoter ) Mr. Raj Jayesh Valia (Promoter ) Mrs. Hiral Madhav Valia (Promoter) Mrs.Heer Raj Valia (Promoter)
	b.	Proposed date of acquisition On or after 07.10.2022
	c.	Number of shares to be acquired from each person mentioned in 4(a) above 4148871
	d.	Total shares to be acquired as % of share capital of TC 27.42%
	e.	Price at which shares are proposed to be acquired Gift of Shares (Without Consideration).
	f.	Rationale, if any, for the proposed transfer Restructuring of Promoters holding by Inter se transfer of shares amongst Promoter group ,
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.6.80
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Since the transaction is gift of Shares, no sale consideration / value is involved.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We hereby declare that we will comply with applicable disclosure requirements under Regulations 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, by filling necessary forms prescribed under the above Regulation





10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to exemption has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) JAYESH VINODRAI VALIA	570300	3.77%	4719171	31.19%
b	Seller (s) Mrs. Sangita Jayesh Valia (Promoter ) Mr. Madhav Jayesh Valia,(Promoter) Mr. Raj J. Valia (Promoter ) Mrs.Hiral Madhav Valia (Promoter) Mrs.Heer Madhav Valia (Promoter)  Total	399671 1157800 447900 1278000 865500 ----- 4148871	2.64% 7.65% 2.96% 8.45% 5.72%  27.42%	NIL	NIL

X *Valia*

JAYESH VINODRAI VALIA  
PROMOTER

Date: 03-10-2022  
Place : Mumbai