

April 18, 2017

To, BSE Limited 25 th Floor, P.J. Towers, Dalal Street, Mumbai-400 001	To, The Manager - Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai- 400 051
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Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on March 31, 2017.

Script Code: BSE - 500279, NSE - MIRCELECTR

With reference to the abovementioned subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended on March 31, 2017 issued by M/s Jayshree Dagli & Associates, Practicing Company Secretaries, Mumbai.

You are requested to kindly take the same on record and oblige.

Thanking you,

For **MIRC Electronics Limited**



Shyamsunder Dhoot
Whole Time Director

Encl: A/a

Jayshree S. Joshi

B. Com. (Hons.), LL.B., F.C.S.
PROPRIETRESS



PHONE : 2262 2341 - 2 - 3
E-MAIL : jayshreedagli@gmail.com
suyashri@vsnl.com

JAYSHREE DAGLI & ASSOCIATES

COMPANY SECRETARIES

Date : 17.04.2017

Ref : 371:CAP-AUDIT:MEL:2017-18:0013

The Board of Directors,
MIRC ELECTRONICS LIMITED
Onida House, G-1, MIDC,
Mahakali Caves Rd., Andheri (E),
Mumbai - 400 093.

Dear Sirs,

Sub: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Ref: (1) ISIN: INE831A01028

(2) CIN- L32300MH1981PLC023637 Nominal Capital: Rs.469020000/-

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We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **MIRC ELECTRONICS LIMITED** (hereinafter referred to as "the Company") and its Registrars & Share Transfer Agents **M/s. Link Intime India Private Limited** (hereinafter referred to as the "RTA") for issuing this certificate, in accordance with the circular D&CC/FITTC/CIR16/2002 dated December 31, 2002 and circular CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India & Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

We enclose herewith the above referred Reconciliation of Share Capital Audit Report for quarter ended 31st March, 2017 prepared on the basis of our opinion and to the best of our information and according to the explanations given to us and further based on such verification as considered necessary of the documents produced before us.

Thanking you,

Yours faithfully,

For **JAYSHREE DAGLI & ASSOCIATES**
COMPANY SECRETARIES

Jayshree S. Joshi
JAYSHREE S. JOSHI
F.C.S. 1451 C.P.487

Encl: as above.

Jayshree S. Joshi

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

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- | | |
|---|---|
| 1. For Quarter Ended | : 31 st March, 2017 |
| 2. ISIN | : INE831A01028 |
| 3. Face Value | : Re.1/- |
| 4. Name of the Company | : MIRC ELECTRONICS LIMITED |
| 5. Registered Office Address | : Onida House, G-1, MIDC,
Mahakali Caves Rd.,
Andheri (E),
Mumbai 400 093. |
| 6. Correspondence Address | : Same as above. |
| 7. Telephone & Fax Nos. | : Tel: 66975829 & Fax: 28202002 |
| 8. Email Address | : investors@onida.com |
| 9. Name of the Stock Exchanges
where the Company's
Securities are Listed. | : BSE Limited
National Stock Exchange of India Ltd. |

		No. of Shares	% of Total Issued Capital
10. Issued Capital	:	*212000619	100.00
11. Listed Capital (Exchange wise as per Company records) Stock Exchange as mentioned under Col. No.9	:	211752619	99.88
12. Held in Dematerialized form in CDSL	:	49042982	23.13
13. Held in Dematerialized form in NSDL	:	157777928	74.42
14. Physical	:	4931709	2.33
15. Total No. of Shares (12+13+14)	:	211752619	99.88

***Excludes 37,352 Equity Shares issued on Right Basis kept in abeyance till the discharge of the Court(s) Order / technical objection, if any.**

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JAYSHREE DAGLI & ASSOCIATES

COMPANY SECRETARIES

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16. Reasons for difference if any between : The Issued Capital is more than the Listed Capital & Total No. of Shares by 2,48,000 Equity Shares on account of forfeiture of the said shares at the Board Meeting held on 7th December, 2009. The same has been effected by BSE & NSE also.
- (10 & 11), (10 & 15) , (11 &15)

17. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)	1,55,18,417 Equity Shares allotted on 06.01.2017 pursuant to exercise of option for conversion of warrants issued on Preferential basis.
Number of Shares	1,55,18,417
Applied/Not Applied for Listing	Yes, applied to BSE & NSE vide Application dtd. 03.02.2017.
Listed on Stock Exchange (Specify Names)	Yes, BSE & NSE
Whether Intimated to CDSL	Yes, vide letter dated 21.03.2017.
Whether Intimated to NSDL	Yes, vide letter dated 21.03.2017.
In-principal Approval pending for SE (specify names)	NIL

18. Register of Members is updated (Yes/No) If not, updated upto which date : YES
19. Reference of previous quarter with regards to excess dematerialised shares, if any. : N.A.
20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? if not, reason why. : N.A.



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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

(21 Days are interpreted as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants)(Second Amendment) Regulations 2003 inserted vide Notification dated 02.09.2003 issued by SEBI.)

Total No. of Demat Requests	No. of Requests	No. of shares	Reason for Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Lalit Chendvankar
Head-Corporate Affairs,
Legal & Company Secretary
Tel: (022) 6697 5850 & FAX: (022) 28202002
23. Name, Address, Tel. & Fax No. Regn. No. of the Auditor : JAYSHREE S. JOSHI
F.C.S.1451 C.P.487
JAYSHREE DAGLI & ASSOCIATES
Company Secretaries
Off.No.5, 1st Flr, Rajabhadur Comp.,
Bldg.No.5, 43,Tamarind Lane, Fort,
Mumbai - 23.
Tel:22622342 Fax: 22622341
24. Appointment of Common Agency for Share Registry work (If yes (name & Address)) : LINK INTIME INDIA PRIVATE LIMITED
C 101, 247 Park, L.B.S. Marg,
Vikhroli (West),
Mumbai - 400083.
25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company Changed its name etc.) : N.A

For **JAYSHREE DAGLI & ASSOCIATES**
COMPANY SECRETARIES

Jayshree S. Joshi

JAYSHREE S. JOSHI
F.C.S. 1451, C.P.487