

Shares and Bonds Department
Head Office

Ref. No. HO/SD/330

Date: 20.09.2017

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra- Kurla Complex
Bandra East, Mumbai-400 051

The Vice President
BSE Ltd.
25, P.J.Towers, Dalal Street
Mumbai-400001

Dear Sir,

Subject: Updates on Draft Scheme of Amalgamation for amalgamation of Bank's wholly owned subsidiary namely AllBank Finance Ltd. with Bank

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our letter No. HO/SD/322 dated 16.09.2017, we have to inform you that the Board of Directors of the Bank in its meeting held on date i.e. 20th September, 2017, inter-alia, considered and approved Draft Scheme of Amalgamation for amalgamation of its wholly owned subsidiary namely AllBank Finance Ltd. with the Bank subject to approval of the same from all requisite statutory/regulatory authorities.

Further, in terms of SEBI (LODR) (amendment) Regulations, 2015 dated 15th February, 2017 a copy of the draft scheme shall be filed with the Stock Exchanges in due course for the purpose of disclosures.

This is for your information and record please.

Yours faithfully,

(B.K. Mitra)

General Manager (F&A),
CFO and Compliance Officer