

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>SRS Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>BTL Holding Company Limited</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>Promoter</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited National Stock Exchange of India Limited</b>		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	8,66,81,377	31.11	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>8,66,81,377</b>	<b>31.11</b>	<b>N.A.</b>
<b>Details of acquisition/Sale</b>			
a) Shares carrying voting rights acquired/sold	1,17,46,686	4.21	N.A.
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			N.A.
<b>e) Total (a+b+c+-d)</b>	<b>1,17,46,686</b>	<b>4.21</b>	<b>N.A.</b>
<b>After the acquisition/sale holding of:</b>			
a) Shares carrying voting rights	7,49,34,691	26.90	N.A.
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>e) Total (a+b+c+d)</b>	<b>7,49,34,691</b>	<b>26.90</b>	<b>N.A.</b>

**BTL HOLDING COMPANY LIMITED**

(Formerly known as BTL Investments & Securities Ltd.)

Regd./Corporate Office: SRS Tower, 3<sup>rd</sup> Floor, Near Metro Station Mewla Maharajpur, Delhi Mathura Road, Faridabad (NCR Delhi)-121003 T 0129-4323100 F 0129-4323195

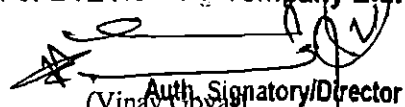
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Mode of acquisition/sale (e.g. open market/off market/public issue/rights issue/preferential allotment/inter-se transfer/etc.)	Open market
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 30 <sup>th</sup> November, 2017 to 7 <sup>th</sup> December, 2017
Equity share capital/total voting capital of the TC before the said acquisition/sale	27,85,82,026 Shares
Equity share capital/total voting capital of the TC after the said acquisition/sale	27,85,82,026 Shares
Total diluted share/voting capital of the TC after the said acquisition	N.A.

For **BTL Holding Company Limited**  
For **BTL Holding Company Ltd.**

  
(Vinay Chyau)  
Auth. Signatory/Director  
Whole-Time Director

Date: 8<sup>th</sup> December, 2017

Place: Faridabad

Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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