

May 10, 2017

To,

The Secretary Corporate Relations Department BSE Limited P. J. Towers, Dalal Street Mumbai – 400 001	The Secretary Corporate Relations Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400051
Videocon Industries Limited 14 KM Stone, Aurangabad-Paithan Road, Village: Chittegaon, Taluka: Paithan, Dist.: Aurangabad – 431 105	

Dear Sir,

**Sub.: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

We, Videocon Realty And Infrastructures Limited, Evans Fraser And Co. (India) Limited, Shree Dhoot Trading And Agencies Limited and Century Appliances Limited, Promoter Group entities of Videocon Industries Limited (the "Target Company") refer to the captioned subject and enclose herewith disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of pledge of Equity Shares and release of pledge of Equity Shares of the Target Company.

You are requested to take the same on record and do the needful.

Thanking you,

Yours truly,

**For VIDEOCON REALTY AND INFRASTRUCTURES LTD. For EVANS FRASER AND CO. (INDIA) LTD.**

  
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**For SHREE DHOOT TRADING AND AGENCIES LTD.**

**For CENTURY APPLIANCES LTD.**

  
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Encl.: as above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Videocon Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	10th May, 2017
Name of the Promoter or PAC on whose shares encumbrance has been created/ released/ invoked	Videocon Realty And Infrastructures Ltd. Evans Fraser And Co. (India) Ltd. Shree Dhoot Trading And Agencies Ltd. Century Appliances Ltd.

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)/ release [(2)-(3)]/ invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital
Rajkumar Nandlal Dhoot	134,592	0.04	134,590	0.04	-	-	-	-	-	-	-	134,590	0.04
Pradipkumar Nandlal Dhoot	156,808	0.05	0	0.00	-	-	-	-	-	-	-	-	0.00
Venugopal Nandlal Dhoot	89,575	0.03	89,575	0.03	-	-	-	-	-	-	-	89,575	0.03
Kesharbai Nandlal Dhoot	8,210	0.00	8,200	0.00	-	-	-	-	-	-	-	8,200	0.00
Sushmabai Rajkumar Dhoot	14,942	0.00	14,940	0.00	-	-	-	-	-	-	-	14,940	0.00
Nalinibai Pradipkumar Dhoot	14,934	0.00	14,030	0.00	-	-	-	-	-	-	-	14,030	0.00
Ramabai Venugopal Dhoot	14,097	0.00	14,090	0.00	-	-	-	-	-	-	-	14,090	0.00
Anirudha Venugopal Dhoot	8,098	0.00	0	0.00	-	-	-	-	-	-	-	-	0.00
Saurabh Pradipkumar Dhoot	18,088	0.01	0	0.00	-	-	-	-	-	-	-	-	0.00
Sushmabai Rajkumar Dhoot	50,624	0.02	0	0.00	-	-	-	-	-	-	-	-	0.00
Akshay Rajkumar Dhoot	54,265	0.02	0	0.00	-	-	-	-	-	-	-	-	0.00
Dome-Bell Electronics India Pvt. Ltd.	16,408,970	4.91	16,367,060	4.89	-	-	-	-	-	-	-	16,367,060	4.89
Waluj Components Pvt. Ltd.	34,857	0.01	0	0.00	-	-	-	-	-	-	-	0	0.00
Century Appliances Ltd.	1,093,110	0.33	1,093,000	0.33	Release	05/05/2017	Pledge	Release of Pledge of Equity Shares which were provided as security for the financial assistance availed by M/s. Shree Dhoot Trading And Agencies Ltd. (Promoter Group entity)	35,000	0.01	Lender: SICOM Ltd. Pledgee: SICOM Ltd.	1,058,000	0.32
Shree Dhoot Trading And Agencies Ltd.	26,179,336	7.83	25,622,000	7.66	Release	05/05/2017	Pledge	Release of Pledge of Equity Shares which were provided as security for the financial assistance availed by the Company	3,002,000	0.90	Lender: SICOM Ltd. Pledgee: SICOM Ltd.	22,620,000	6.76
Electroparts (India) Pvt. Ltd.	11,110	0.00	11,000	0.00	-	-	-	-	-	-	-	11,000	0.00
Force Appliances Pvt. Ltd.	1,007,222	0.30	1,007,000	0.30	-	-	-	-	-	-	-	1,007,000	0.30
KAIL Ltd.	4,836,110	1.45	4,836,000	1.45	-	-	-	-	-	-	-	4,836,000	1.45





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	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital
Cluster Trade & Investments Pvt. Ltd.	45,100	0.01	0	0.00	-	-	-	-	-	-	-	0	0.00
Koala Holdings Pvt. Ltd.	39,966	0.01	0	0.00	-	-	-	-	-	-	-	0	0.00
Value Industries Limited	35,411	0.01	0	0.00	-	-	-	-	-	-	-	0	0.00
The Invex Pvt. Ltd.	1,832	0.00	0	0.00	-	-	-	-	-	-	-	0	0.00
Greenfield Appliances Pvt. Ltd.	14,462,140	4.32	14,462,140	4.32	-	-	-	-	-	-	-	14,462,140	4.32
TekCare India Pvt. Ltd.	8,260,877	2.47	8,245,500	2.47	-	-	-	-	-	-	-	8,245,500	2.47
Synergy Appliances Pvt. Ltd.	15,410,575	4.61	15,392,548	4.60	-	-	-	-	-	-	-	15,392,548	4.60
Platinum Appliances Pvt. Ltd.	15,604,666	4.67	15,604,266	4.67	-	-	-	-	-	-	-	15,604,266	4.67
Solitaire Appliances Pvt. Ltd.	11,458,330	3.43	11,425,000	3.42	-	-	-	-	-	-	-	11,425,000	3.42
Synlene Fabrics Ltd.	28,942	0.01	0	0.00	-	-	-	-	-	-	-	0	0.00
Tangent Electronics Pvt. Ltd.	12,222,220	3.65	12,175,000	3.64	-	-	-	-	-	-	-	12,175,000	3.64
Trend Electronics Ltd.	2,906,478	0.87	2,875,642	0.86	-	-	-	-	-	-	-	2,875,642	0.86
Holly- Hock Investments Pvt. Ltd.	77,830	0.02	77,000	0.02	-	-	-	-	-	-	-	77,000	0.02
Videocon Realty And Infrastructures Ltd.	63,945,518	19.12	63,943,691	19.12	Release	02/05/2017	Pledge	Release of Pledge of Equity Shares which were provided as security for the financial assistance availed by the Company	600,000	0.18	Lender: IL&FS Financial Services Ltd.  Pledgee: IL&FS Financial Services Ltd.	63,343,691	18.94
			63,343,691	18.94	Release	05/05/2017	Pledge	Release of Pledge of Equity Shares which were provided as security for the financial assistance availed by M/s. Shree Dhoot Trading And Agencies Ltd. (Promoter Group entity)	2,015,000	0.60	Lender: SICOM Ltd.  Pledgee: SICOM Ltd.	61,328,691	18.34
			61,328,691	18.34	Creation	06/05/2017	Pledge	Security provided by pledge (by way of Transfer) of Equity Shares for the financial assistance availed by the Company	450,000	0.13	Lender: Acuity Merchants Pvt. Ltd.  Pledgee: Acuity Merchants Pvt. Ltd.	61,778,691	18.47
			61,778,691	18.47	Creation	08/05/2017	Pledge	Security provided by pledge (by way of Transfer) of Equity Shares for the financial assistance availed by the Company	480,000	0.14	Lender: Acuity Merchants Pvt. Ltd.  Pledgee: Acuity Merchants Pvt. Ltd.	62,258,691	18.61
			62,258,691	18.61	Creation	09/05/2017	Pledge	Security provided by pledge of Equity Shares for the financial assistance availed by M/s. Nippon Investment And Finance Co. Pvt. Ltd. (Promoter Group Entity).	350,000	0.10	Lender: Samarth Life Science Pvt. Ltd.  Pledgee: Samarth Life Science Pvt. Ltd.	62,608,691	18.72




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	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital
Evans Fraser And Co. (India) Ltd.	4,608,911	1.38	4,488,000	1.34	Creation	03/05/2017	Pledge	Security provided by pledge of Equity Shares for the financial assistance availed by M/s. Nippon Investment And Finance Co. Pvt. Ltd. (Promoter Group Entity).	120,000	0.04	Lender: Samarth Life Science Pvt. Ltd.  Pledgee: Samarth Life Science Pvt. Ltd.	4,608,000	1.38
Nippon Investment And Finance Company Pvt. Ltd.	20,554,616	6.15	20,415,000	6.10	-	-	-	-	-	-	-	20,415,000	6.10
CE India Ltd.	705,640	0.21	701,000	0.21	-	-	-	-	-	-	-	701,000	0.21
Leo Communications Pvt. Ltd.	986	0.00	0	0.00	-	-	-	-	-	-	-	0	0.00
Roshi Appliances Pvt. Ltd.	371,725	0.11	300,000	0.09	-	-	-	-	-	-	-	300,000	0.09


For VIDEOCON REALTY AND INFRASTRUCTURES LIMITED

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For SHREE DHOOT TRADING AND AGENCIES LIMITED

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Place: Mumbai  
Date: 10th May, 2017

\* The names of all the promoters, their shareholding in the target company and their pledge shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans take by the company, personal borrowing, third party pledge, etc..

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.