



January 29, 2016

BSE Limited
Floor No. 25, Phiroze Jeejeebhoy Towers
Dalal Street,

Mumbai – 400 001

Kind Attn: Mr.Parin B Gori, Listing Compliance
Fax No: 022 – 22723121/3719
Email : corp.compliance@bseindia.com

Dear Sir/Madam,

Sub.: Compliance of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Further to our letter dated 21st January 2016 and pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Board of Directors at their meeting held today has approved to publish the Un-audited Financial Results for the quarter and nine-months ended 31st December 2015.

We are enclosing the un-audited financial results & limited review report for the quarter and nine-months ended 31st December 2015 duly signed. We are arranging to publish the extract of the same in English and Tamil daily.

Kindly acknowledge receipt.

Thanking you

Yours faithfully,
For PENTAMEDIA GRAPHICS LIMITED

T.S.Srinivasan
Compliance Officer
Encl.: a/a.

Email Id : info@pentamedia.in Website : www.pentamedia.in

Place : Chennai Regd.Off.: Post Bag No : 5304, "Taurus" 25, First Main Road, United India Colony, Chennai-600 024.
Date : 29th January 2016 Tel : 91-44-24803898, 24833067. Fax : 91-44-24726042.

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER 2015 (Rs. In Crore)

PART I Particulars	Quarter Ended			Nine-Months Ended		Year Ended
	Dec-15	Sep-15	Dec-14	Dec-15	Dec-14	Mar-15
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1. (a) Net Sales/Income from Operations	0.96	0.92	1.13	2.86	3.23	4.94
(b) Other Operating Income	0.10	0.11	-	0.28	-	0.06
Total Income	1.06	1.03	1.13	3.14	3.23	5.00
2. Expenditure						
a. Cost of materials & development expenses	0.08	0.11	0.11	0.47	0.31	0.68
b. Employee benefit expenses	0.14	0.15	0.14	0.44	0.39	0.62
c. Depreciation & Amortization expenses	0.32	0.30	0.39	0.87	1.15	2.09
d. Admin & Other Expenditure	0.28	0.33	0.37	0.79	0.98	0.89
e. Total	0.82	0.89	1.01	2.57	2.83	4.28
3. Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	0.24	0.14	0.12	0.57	0.40	0.72
4. Other Income	-	-	0.19	-	0.19	-
5. Profit before Finance cost and Exceptional Items (3+4)	0.24	0.14	0.31	0.57	0.59	0.72
6. Interest	-	-	-	-	-	-
7. Profit after Finance cost but before Exceptional Items (5-6)	0.24	0.14	0.31	0.57	0.59	0.72
8. Exceptional Items	-	-	-	-	-	-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	0.24	0.14	0.31	0.57	0.59	(139.38)
10. Tax expense : a) Tax provision	-	-	0.04	-	0.09	-
b) Deferred tax - Asset	-	0.08	0.00	0.08	0.08	0.09
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	0.24	0.22	0.27	0.65	0.58	(138.57)
12. Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13. Net Profit(+)/ Loss(-) for the period (11-12)	0.24	0.22	0.27	0.65	0.58	(138.57)
14. Paid-up Equity Share Capital (Face value of Re. 1/- per share)	41.50	41.50	41.50	41.50	41.50	41.50
15. Reserves & Surplus excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	270.52
16. Earnings Per Share (Rs.) - Basic	0.006	0.005	0.007	0.016	0.014	(3.34)
- Diluted	0.006	0.005	0.007	0.016	0.014	(3.34)
PART II						
A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of shares	354,786,277	354,786,277	354,798,277	354,786,277	354,798,277	354,786,277
- Percentage of share holding	85.49	85.49	85.49	85.49	85.49	85.49
2. Promoters and Promoter Group Shareholding						
(a) Pledged / Encumbered						
- Number of shares	-	-	48,000	-	48,000	-
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	-	-	0.08	-	0.08	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	0.01	-	0.01	-
(b) Non - encumbered						
- Number of shares	60,239,891	60,239,891	60,179,891	60,239,891	60,179,891	60,239,891
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00	100.00	99.92	100.00	99.92	100.00
- Percentage of shares (as a % of the total share capital of the company)	14.51	14.51	14.50	14.51	14.50	14.51
B. INVESTOR COMPLAINTS						
Particulars	Opening	Received	Resolved			Closing
Status of the Investor Complaints for the Quarter ended 31st December 2015	Nil	2	2			Nil

- 1) The above Un-Audited financial results for quarter and nine-months ended 31st December 2015 of the company have been reviewed by the Audit committee and approved by the Board of Directors at their meeting held on 29.01.2016
- 2) The Statutory Auditors have carried out the "Limited Review" of the financial results of the Company for the quarter and nine-months ended 31st December 2015
- 3) Segmental reporting: The Company's present operations involve Multimedia Software, hence the segregation may not be appropriate
- 4) Figures for the previous period have been regrouped/rearranged wherever necessary as per New Companies Act 2013.
- 5) The above financial results are available on the Company's website www.pentamedia.in

On behalf of the Board

V. Chandra

V. Chandrasekaran
Managing Director



Place : Chennai
Date : 29th January 2016

Ref. No.

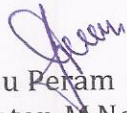
Dated

INDEPENDENT AUDITOR'S REPORT**TO THE BOARD OF DIRECTORS OF M/S. PENTAMEDIA GRAPHICS LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of M/s.Pentamedia Graphics Limited for the period ended 31st December 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 28th January 2016

Place : Chennai

For M/s.Babu Peram & Associates
Chartered Accountants
CA Babu Peram
Proprietor, M.No.200803