



स्टेट बैंक ऑफ बीकानेर एण्ड जयपुर
STATE BANK OF BIKANER & JAIPUR
 (भारतीय स्टेट बैंक का सहयोगी / Associate of the State Bank of India)

प्रधान कार्यालय / Head Office
 तिलक मार्ग / Tilak Marg,
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 जयपुर / JAIPUR - 302 005
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 (E-mail : cmshare@sbbj.co.in)
 (Visit us at www.sbbjbank.com)

The Director (Listing)
 National Stock Exchange of India Ltd.
 Exchange Plaza, 5th Floor, Plot No. C/1
 "G" Block, Bandra - Kurla Complex
Bandra (East), MUMBAI - 400 051

The Director-ISC & Listing
 Bombay Stock Exchange Limited
 Floor 25, P. J. Towers, Dalal Street
MUMBAI - 400 001

The Company Secretary
 Jaipur Stock Exchange Ltd.
 JLN Marg, Malviya Nagar
JAIPUR - 302 017

22.05.2015
 S&B/_____

Dear Sir/Madam

**HALF YEARLY COMMUNICATION TO EXCHANGE/ DEBENTURE HOLDERS/
 BOND HOLDERS W.R.T. OUR BONDS**

We submit the following information for the half year ended on 31.03.2015 duly countersigned by the Bonds Trustees, IDBI Trusteeship Services Limited, Mumbai in pursuance of the Clause 6 and clause 27 of the Listing Agreement for Debt Securities.

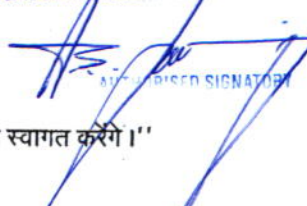
1.	Credit Rating	CARE	AAA (Letter dated 06.06.2014)	
		CRISIL	AAA/ Stable (PB/FSR/SBBJ/2014-15/1348-52 dtd 5.11.2014)	
		ICRA	AAA/ Stable (Letter D/RAT/2014-15/S-2/1 dtd 21.04.2014)	
2	Debt-Equity Ratio	As on	31.03.2014	31.03.2015
		Return on Average Assets	0.87%	0.84%
		Return on Equity	13.66%	12.92%
3	Asset Cover	The Bonds issued by the Bank are unsecured.		
4	Previous due date for the payment of interest/ principal and whether the same has been paid or not.	Previous date of payment of interest was 01.04.2015 – PAID		
5	Next due date for payment of interest / Principal	Next interest payment due on 01.04.2016		

Kindly take note in compliance with the Listing Agreement.

Yours faithfully


 Chief Manager
 Shares & Bonds

For IDBI TRUSTEESHIP SERVICES LTD.


 AUTHORIZED SIGNATORY

"आप द्वारा हिन्दी में किये गये पत्र व्यवहार का हम स्वागत करेंगे।"