



YUKEN INDIA LIMITED
 Regd. Office: P B No. 16, Whitefield Road, Whitefield,
 Bangalore 560 066, India.



FINANCIAL RESULTS FOR THE QUARTER & THE YEAR ENDED 31ST MARCH 2015

CIN : L29150KA1976PLC003017

Rs.in Lakhs

PART-I

Sl no	Description	3 months ended 31/03/2015	Preceding 3 months ended 31/12/2014	Corresponding 3 months ended 31/03/2014 in the previous year	Current year ended 31.03.2015	Previous year ended 31.03.2014	Consolidated Results for the year ended 31.03.2015	Consolidated Results for the previous year ended 31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income from operations							
	a) Net sales / Income from operations (Net of Excise duty)	5,399.17	4,524.91	5,257.36	18,411.84	16,448.62	18,628.77	16,635.94
	Total Income from operations (Net)	5,399.17	4,524.91	5,257.36	18,411.84	16,448.62	18,628.77	16,635.94
2	Expenditure:							
	a) Cost of materials consumed	2,741.87	2,270.16	2,750.32	9,486.08	8,476.64	8,979.61	8,085.50
	b) Purchase of stock-in-trade	0.93	9.25	5.64	15.91	22.66	15.91	22.66
	c) Changes in inventories of finished goods, work - in-progress and stock-in-trade	143.91	(0.06)	(79.17)	36.12	(305.56)	31.72	(327.13)
	d) Employee benefits expense	788.27	795.11	888.12	3,189.63	2,836.31	3,393.35	3,009.73
	e) Depreciation and amortisation expense	124.84	110.98	107.44	458.06	431.34	518.82	464.17
	f) Other expenses	1,308.90	1,214.47	1,363.71	4,949.65	4,560.98	5,402.81	4,984.61
	Total expenses	5,108.72	4,399.91	5,036.05	18,135.45	16,022.37	18,342.22	16,239.54
3	Profit from Operations before Other Income & finance costs (1-2)	290.45	125.00	221.31	276.39	426.25	286.55	396.40
4	Other Income	149.11	10.38	19.44	198.18	63.67	216.60	76.25
5	Profit from ordinary activities before finance costs (3+4)	439.56	135.38	240.75	474.57	489.92	503.15	472.65
6	Finance costs	105.24	107.20	96.74	417.64	375.79	457.90	417.69
7	Profit from ordinary activities after finance costs but before exceptional item and tax expense (5-6)	334.32	28.18	144.01	56.93	114.13	45.25	54.96
8	Exceptional item	-	-	-	-	200.59	-	200.59
9	Profit before tax expense (7+8)	334.32	28.18	144.01	56.93	314.72	45.25	255.55
10	Tax expense (Net)	79.63	3.77	48.03	(15.87)	60.98	(8.90)	80.71
11	Net Profit for the period (9-10)	254.70	24.41	95.98	72.80	253.74	54.15	174.84
12	Share of profit /loss of associates			-			(37.20)	(90.44)
13	Minority Interest			-			-	-
14	Net Profit after taxes, minority interest and share of profit of associates (11+12-13)	254.70	24.41	95.98	72.80	253.74	16.95	84.40
15	Paid up equity share capital (Rs. 10/- per share)				300.00	300.00	300.00	300.00
16	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				5,182.22	5,178.52	5,379.69	5,433.15
17	Earnings Per Share (Rs.) before extraordinary items (of Rs.10 /- each) not annualised							
	a) Basic	8.49	0.81	3.20	2.43	8.46	0.57	2.81
	b) Diluted	8.49	0.81	3.20	2.43	8.46	0.57	2.81
	Earnings Per Share (Rs.) after extraordinary items (of Rs.10 /- each) not annualised							
	a) Basic	8.49	0.81	3.20	2.43	8.46	0.57	2.81
	b) Diluted	8.49	0.81	3.20	2.43	8.46	0.57	2.81

See accompanying notes to the financial results

PART - II

Particulars Of Shareholding

1	Public share holding							
	a) Number of shares	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718
	b) Percentage of share holding	47.46	47.46	47.46	47.46	47.46	47.46	47.46
2	Promoters and Promoter group Shareholding							
	a) Pledged/Encumbered							
	- No. of Shares	-	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-	-
	b) Non-Encumbered							
	- No. of Shares	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	52.54	52.54	52.54	52.54	52.54	52.54	52.54

Notes :

- The above audited financial results as reviewed by the Audit Committee were taken on record by the Board of Directors at their meeting held on 9th May 2015.
- The Board of Directors have recommended a Dividend of 15 % for the financial year 2014-15.
- The Other Income includes sale of Fixed Assets
- Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st March, 2015.

Nature of complaints received	Opening Balance as on 01.01.2015	Received	Disposal	Closing Balance as on 31.03.2015
1. Non receipt of Share Certificates	0	0	0	0
2. Non receipt of Dividend Warrants	0	1	1	0
3. Non receipt of Annual Report	0	1	1	0
4. Complaint from Stock Exchange / SEBI	0	0	0	0
TOTAL	0	2	2	0

- The figures of last quarter are balancing figures between audited figures in respect of full financial year and the published year to date figures up to 3rd Quarter of the financial year.

Audited Segment-wise Revenue, Results and Capital Employed for the year ended 31.03.2015

(Rs. in lakhs)

Particulars	3 months ended 31/03/2015	Preceding 3 months ended 31/12/2014	Year ended 31/03/2015
1 Segment Revenue (Sales and Other operating income)			
(a) Hydraulic Business	4,785.61	3,999.98	16,331.00
(b) Other Business	789.80	656.02	2,904.00
(c) Unallocated Income	141.56	3.44	166.00
Total Segment Revenue	5,716.97	4,659.44	19,401.00
Less: Inter Segment Revenue	168.71	124.15	791.00
Net Segment Revenue	5,548.26	4,535.29	18,610.00
2 Segment Results (Profit before tax and interest from ordinary activities)			
(a) Hydraulic Business	705.02	684.43	2,306.00
(b) Other Business	(111.63)	(192.25)	(669.00)
Total Segment Results	593.39	492.18	1,637.00
Less: Finance Costs	106.00	107.00	418.00
Add/(Less): Other unallocable income net of unallocable expenditure	(153.00)	(357.00)	(1,162.00)
Total Profit/(Loss) before tax expense	334.39	28.18	57.00
3 Total Capital Employed	5,524.89	5,296.63	5,524.89

Notes on Segment Information

1. Segment Revenue, Results represent amounts identifiable to each of the segments. Other "unallocable income net of unallocable expenditure" mainly includes interest, dividend, gain on sale of investments (net), expenses on common services not directly identifiable to individual segments and corporate expenses.
2. There is no segment wise bifurcation of Assets & Liabilities for Hydraulic Business and Other Business. Assets & Liabilities of the Company are jointly used by all segments.
3. The segment information is being presented in the manner above, for the first year by the Company, accordingly comparable information relating to the corresponding to quarter of the previous year and for the year ended 31st March 2015 were not available and hence not presented.
4. Previous period figures have been re-grouped/reclassified wherever necessary.

Statement of Assets and Liabilities

Rs.in Lakhs

PARTICULARS	Standalone		Consolidated	
	As at Current year ended 31.03.2015	As at Previous year ended 31.03.2014	As at Current year ended 31.03.2015	As at Previous year ended 31.03.2014
	(Audited)	(Audited)	(Audited)	(Audited)
A Equity and Liabilities				
1 Shareholders' Funds				
(a) Share capital	300.00	300.00	300.00	300.00
(b) Reserves & Surplus	5,182.22	5,178.52	5,379.69	5,433.15
Sub-total- Shareholder's funds	5,482.22	5,478.52	5,679.69	5,733.15
2 Minority interest				-
3 Non - current liabilities				
(a) Long-term Borrowings	133.71	187.50	134.20	189.23
(b) Deferred tax Liabilities (net)	406.68	438.13	438.92	471.19
(c) Other long-term liabilities	500.17	472.62	500.17	472.62
(d) Long-term provisions	161.09	175.59	188.97	198.70
Sub-total-Non-current liabilities	1,201.65	1,273.84	1,262.26	1,331.74
4 Current Liabilities				
(a) Short- term borrowings	3,173.99	2,962.68	3,460.08	3,169.37
(b) Trade Payables	3,859.98	3,419.17	3,920.04	3,738.67
(c) Other current liabilities	728.66	639.51	912.32	709.82
(d) Short-term provisions	81.35	85.75	88.19	93.31
Sub total-Current liabilities	7,843.98	7,107.11	8,380.63	7,711.17
Total -Equity And Liabilities	14,527.85	13,859.47	15,322.58	14,776.06
B Assets				
1 Non -current assets				
(a) Fixed Assets	5,075.97	5,151.38	5,483.98	5,589.81
(b) Goodwill on consolidation			35.61	35.61
(c) Non current Investments	345.41	345.41	449.27	486.53
(d) Long-term loans and advances	227.37	108.85	273.64	154.58
(e) Other non-current assets	4.42	2.89	4.42	2.89
Sub total - Non current Assets	5,653.17	5,608.53	6,246.92	6,269.42
2 Current Assets				
(a) Inventories	2,665.27	2,516.76	2,928.64	2,710.65
(b) Trade receivables	5,502.01	5,102.34	5,376.95	5,087.26
(c) Cash and Cash equivalents	65.52	96.48	72.11	135.39
(d) Short- term loans and advances	552.90	499.30	608.98	553.17
(e) Other current assets	88.98	36.06	88.98	20.17
Sub total -Current Assets	8,874.68	8,250.94	9,075.66	8,506.64
Total - Assets	14,527.85	13,859.47	15,322.58	14,776.06

6 Previous year's figures have been regrouped , wherever necessary.

By Order of the Board of Directors


C P Rangachar
 Managing Director

Place : Bangalore
Date: 9th May, 2015