

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Srei Infrastructure Finance Limited			
2.	Name of the acquirer(s)	Adisri Commercial Private Limited			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited, National Stock Exchange of India Limited (NSE) and The Calcutta Stock Exchange Limited (CSE)			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The transfer of shares is being undertaken pursuant to an internal restructuring of the shareholders of the Promoter / Promoter Group			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Sub clause (iii) of Regulation 10(1)(a)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes May 05, 2015			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a) Name of the transferor/seller	Adisri Investment Private Limited	Yes		
	b) Date of acquisition	12th May, 2015	Yes		
	c) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,50,00,000 nos. of equity shares	Yes		
	d) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4.97%	Yes		
	e) Price at which shares are proposed to be acquired / actually acquired	Not applicable, since the transaction is without consideration	Yes		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	a) Each Acquirer / Transferee(*) Adisri Commercial Private Limited	26,81,91,250	53.31%	29,31,91,250	58.28%
	Name(s) of PACs				
	Bhavah Enterprise Private Limited	10,000	0.00%	10,000	0.00%
	Param Commercial Private Limited	10,000	0.00%	10,000	0.00%
	Mr. Hemant Kanoria	3,80,000	0.08%	3,80,000	0.08%
	Mr. Sunil Kanoria	18,02,714	0.36%	18,02,714	0.36%
	Total	27,03,93,964	53.75%	29,53,93,964	58.72%
	b) Each Seller / Transferor Adisri Investment Private Limited	2,50,00,000	4.97%	NIL	NIL
	Total	2,50,00,000	4.97%	NIL	NIL
	Total Shareholding of promoter and promoter group	29,53,93,964	58.72%	29,53,93,964	58.72%

For Adisri Commercial Private Limited



Authorised Signatory

Date: 12.05.2015

Place: Kolkata

NOTE:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.