

VIJAYSHREE.V

28, KAMARAJ ROAD
RACE COURSE
COIMBATORE – 641018

To,

08/01/2016

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

Dear Sir/Madam,

Sub: **Submission of Form C of SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7(2) read with Regulation 6(2)] and Disclosure under Regulation 29(2) read with 29(3)(a) of Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With regard to the above mentioned subject matter and reference quoted above, please be informed that, I had sold 50,000 Equity shares representing (0.03%) of the issued and subscribed Equity Shares of M/s.LGB FORGE LIMITED. With the above said sale my aggregate holding has decreased to 15,62,250 Equity Shares i.e (1.04%) of the issued and subscribed equity shares of the Company.

Please find enclosed herewith the disclosure as required under Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly take the same on record.

Thanking you,

Yours Faithfully,


VIJAYSHREE.V

CC: The National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	LGB FORGE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vijayshree Vijaykumar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	16,12,250	1.07%	1.07%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	16,12,250	1.07%	1.07%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	50,000	0.03%	0.03%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	50,000	0.03%	0.03%

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<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	15,62,250	1.04%	1.04%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	15,62,250	1.04%	1.04%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.01.2016		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.150001551/- (i.e.150001551 Equity Shares of Rs.1/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.150001551/- (i.e.150001551 Equity Shares of Rs.1/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.150001551/- (i.e.150001551 Equity Shares of Rs.1/- each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorised Signatory

Place:Coimbatore

Date:08.01.2016