

Mahindra FINANCE

Mahindra & Mahindra
Financial Services Ltd.
Mahindra Towers, 4th Floor,
Dr. G. M. Bhosale Marg, Worli,
Mumbai 400 018, India.

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6th June, 2016

The General Manager- Department of
Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400 001.

The Manager- Listing Department,
The National Stock Exchange of India
Limited

"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: 532720

Scrip Code : M&MFIN

Dear Sir,

Sub: Outcome of Debentures Public Issue Committee Meeting- Allotment of NCDs

Ref: Public issue by Mahindra & Mahindra Financial Services Limited ("Company" or the "Issuer") of 1,00,00,000 Unsecured Subordinated Redeemable Non-Convertible Debentures ("NCDs") of face value of Rs. 1,000 each aggregating up to Rs. 1,00,000 lacs ("Shelf Limit") ("Issue").

Pursuant to the authority given by the Board of Directors of the Company in relation to the Debt Issue matters and in accordance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform that the Debentures Public Issue Committee (the "Committee") in its Meeting today, has approved the allotment of unlisted, subordinated, redeemable, non-convertible debentures ("NCDs") as follows:

1. The Company has raised Rs.10,00,00,00,000 (Rupees One Thousand Crores) through public issue of NCDs.
2. The Committee vide its resolution passed today i.e. 6th June, 2016 has, *inter-alia*, approved the allotment of 1,00,00,000 NCDs having the face value of Rs. 1,000 each in terms of the Shelf Prospectus and Tranche 1 Prospectus dated 17th May, 2016.



The said NCDs shall be listed on BSE Limited.

Kindly take the same on record.

Thanking you,

Yours Faithfully,
For Mahindra & Mahindra Financial Services Limited

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ps Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

