

07<sup>th</sup> June, 2016

To,

**Corporate Relations Department  
Bombay Stock Exchange Limited**  
2<sup>nd</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001.  
Bandra (E),

To,

**Corporate Relations Department  
National Stock Exchange of India Limited**  
Exchange Plaza  
Plot No. C/1, G-Block  
Bandra Kurla Complex  
Mumbai – 400 051

**Company Code : 532760**

**Symbol: DEEPIND**

**Reference:** Scheme of Arrangement in the nature of amalgamation and restructure of share capital between Deep Industries Limited and Kanvel Finance Private Limited and Kanvel Oil and Gas Private Limited and Prabhavati Properties Private Limited and Savla Enterprise Private Limited and Yash Organochem Private Limited and their respective shareholders and creditors ('the Scheme')

Dear Sir,

We wish to inform that the Scheme of Arrangement in the nature of amalgamation of Kanvel Finance Private Limited and Kanvel Oil and Gas Private Limited and Prabhavati Properties Private Limited and Savla Enterprise Private Limited and Yash Organochem Private Limited (collectively referred to as 'Transferor Companies') with Deep Industries Limited ('the Company') and restructure of share capital of Deep Industries Limited was sanctioned by the Hon'ble High Court of Gujarat vide its order dated 25<sup>th</sup> April, 2016.

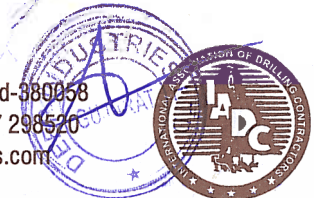
Post the sanction of the Scheme, the company filed the order of the High Court of Gujarat sanctioning the Scheme with the Registrar of Companies (ROC) in Form INC-28 on 16<sup>th</sup> May, 2016. The said Form INC-28 has been approved by ROC on 6<sup>th</sup> June, 2016. Accordingly, the Scheme has become effective on 16<sup>th</sup> May 2016 with effect from 1<sup>st</sup> April, 2015, being the Appointed Date of the Scheme. Upon the Scheme becoming effective, an aggregate of 1,12,58,080 shares of Rs.10 each held by the Transferor Companies collectively in Deep Industries Limited stand cancelled.

In accordance with requirements of Part B of Annexure I of SEBI Circular CIR/CFD/DIL/5/2013 dated 4<sup>th</sup> February, 2013, the Company has furnished the requisite



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Email: info@deepindustries.com | Website: http://www.deepindustries.com  
CIN : L63090GJ1991PLC014833



documents to BSE and NSE. On receipt of consent of BSE and NSE in respect of documents furnished, the Company shall allot an equivalent number of new equity shares viz. 1,12,58,080 shares of Rs.10 each to the shareholders of the Transferor Companies. Any fractional entitlements to shares shall be consolidated and allotted to a director or an officer of Deep Industries Limited or such other person, as the Board of Directors may appoint in this regard, who shall hold the new equity shares in trust on behalf of equity shareholders entitled to such fractional entitlements.

Since the number of equity shares to be issued to the shareholders of Transferor Companies shall be equal to the number of equity shares held by the Transferor Companies in the Company, there shall not be any net reduction in share capital of the Company. There shall also not be any increase in promoter holding pursuant to such fresh allotment of shares.

Request you to kindly take the above on record.

Thank You.

**For DEEP INDUSTRIES LIMITED**

*A. N. Soni*

**Akshit Soni**  
**Company Secretary**

