

RELIANCE

Reliance Communications Limited
Dhirubhai Ambani Knowledge City
Navi Mumbai - 400 710, India

Tel : +91 22 3037 3333
+91 22 3038 6286
Fax : +91 22 3037 6622
www.rcom.co.in

30th May, 2016

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 532712

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38
NSE Symbol: RCOM

Dear Sir,

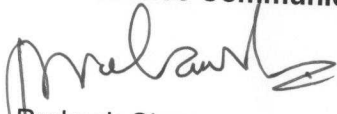
Sub: Certificate

Further to our letter dated May 30, 2016 and in terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a certificate issued by the Debenture trustee viz. Axis Trustee Services Limited, for the half-year ended March 31, 2016.

We request you to inform your members accordingly

Thanking You,

Yours Faithfully
For **Reliance Communications Limited**


Prakash Shenoy
Company Secretary

Encl: As above.



ATSL/CO/16-17/909

30th May 2016

The Company Secretary
Reliance Communications Limited
Dhirubhai Ambani Knowledge City,
Navi Mumbai - 400710

Kind Attn.: Mr. Prakash Shenoy

Dear Sir,

Re.: Debenture Trustee for Secured Listed Redeemable Non-Convertible Debentures aggregating Rs. 3000 crores, Rs. 1500 crores and Rs. 500 crores issued by your Company

This has reference to the captioned NCDs issued by your Company and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated 30th May 2016 (copy enclosed) and we have noted the contents of the same.

Yours sincerely,
For **Axis Trustee Services Limited**


Mithil Pattani
Manager

Encl: As Above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

CORPORATE & REGISTERED OFFICE : Axis House, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-24255215/24255216

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Date: May 30, 2016

To,
Axis Trustee Services Ltd
2nd Floor - E, Axis House,
Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg,
Worli, Mumbai – 400 025

Kind Attn.: Mr. Inderprakash Rai

Dear Sir,

Sub.: Certificate pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

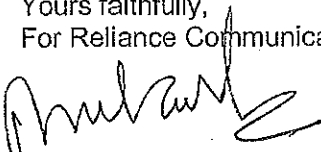
Please note that pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Company, while submitting its annual financial results to the Stock Exchanges, is required to submit a certificate signed by the Debenture Trustee confirming that it has noted the details disclosed by the Company in terms of Regulation 52(4) of the Listing Regulations.

In this regard, we enclose the audited financial results (Standalone and Consolidated) of the Company for the quarter/ year ended March 31, 2016 *inter alia* disclosing the details in accordance with Regulation 52(4) of the Listing Regulations.

Kindly arrange to issue us the certificate to enable us to submit the same to the Stock Exchanges.

Thanking you,

Yours faithfully,
For Reliance Communications Limited



Prakash Shenoy
Company Secretary

Encl.: As above