

June 27, 2015

The Manager – Debt Listing
BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street
 Mumbai - 400 001

Dear Sirs,

Sub: Half Yearly Communication with respect to Non Convertible Debentures (NCDs)

As required under Clause 6 of the Listing Agreement for debt securities, we furnish hereunder the following information for the half year ended March 31, 2015:

| Sr. No. | Particulars | Details |
|---------|-----------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Credit Rating | CARE AAA (Triple A) by CARE and for RCAP – Series B – NCD F – 231, 290, 292, 294 to 296, 300, 303,306 and 307 - CARE AAA (Triple A) by CARE and BWR AAA (Triple A) by Brickwork. Tier II: CARE AA+ (Double A Plus) by CARE and "BWR AAA" (BWR Triple A) by Brickwork. |
| 2. | Asset Cover Available | Adequate security cover as per terms of issue |
| 3. | Debt – Equity Ratio | 1.76:1 |
| 4. | Previous due date for payment of interest/principal and whether the same has been paid or not | As per Annexure 'A' |
| 5. | Next due date for the payment of interest/principal | As per Annexure 'A' |

There has been no defaults and the interests and principal amount are being paid on respective due dates.

You are requested to kindly take the same on record.

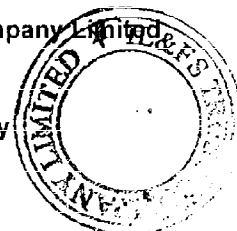
Thanking you.

Yours faithfully,
 For **Reliance Capital Limited**


V. R. Mohan
President & Company Secretary

For **IL&FS Trust Company Limited**


Authorised Signatory



Disclaimer: The above HYC has been signed by the Debenture Trustee based on information / certification provided by the Issuer Company.

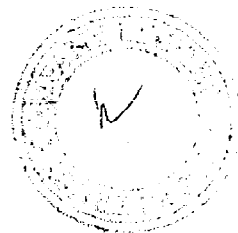
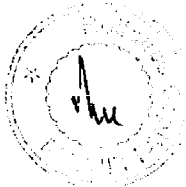
Annexure "A"

| Sr. No. | ISIN | Scrip Code | NCD No. | Maturity Date | No. of Debentures | Previous Due Date | Next Due Date |
|---------|--------------|------------|--------------------------|--------------------|-------------------|--------------------|--------------------|
| 1 | INE013A07LB7 | 946880 | RCAP NCD F - 109 | June 26, 2015 | 250 | June 26, 2014 | June 26, 2015 |
| 2 | INE013A071I6 | 947069 | RCAP NCD F - 131 | December 31, 2015 | 100 | December 31, 2014 | December 31, 2015 |
| 3 | INE013A07LM4 | 947071 | RCAP NCD F - 133 & 134 | January 14, 2016 | 90 | January 14, 2015 | January 14, 2016 |
| 4 | INE013A07LN2 | 947070 | RCAP NCD F - 132 | January 17, 2016 | 100 | January 17, 2015 | January 17, 2016 |
| 5 | INE013A07MQ3 | 947263 | RCAP NCD F - 175 | May 12, 2016 | 3 000 | May 12, 2014 | May 12, 2015 |
| 6 | INE013A07MU5 | 947312 | RCAP NCD F - 160 | May 26, 2016 | 100 | May 26, 2014 | May 26, 2015 |
| 7 | INE013A07NC1 | 947480 | RCAP NCD F - 193 | July 19, 2016 | 100 | July 19, 2014 | July 19, 2015 |
| 8 | INE013A07ND9 | 947481 | RCAP NCD F - 194 | July 26, 2016 | 100 | July 26, 2014 | July 26, 2015 |
| 9 | INE013A07NF4 | 947495 | RCAP NCD F - 196 | February 12, 2018 | 250 | February 12, 2015 | August 12, 2015 |
| 10 | INE013A07NJ6 | 947500 | RCAP NCD F - 200 | September 13, 2016 | 100 | September 13, 2014 | September 13, 2015 |
| 11 | INE013A07NP3 | 947792 | RCAP-NCD F - 202 and 203 | October 18, 2016 | 300 | October 18, 2014 | October 18, 2015 |
| 12 | INE013A07NT5 | 947793 | RCAP-NCD F - 204 | October 31, 2016 | 50 | October 31, 2014 | October 31, 2015 |
| 13 | INE013A07NU3 | 947798 | RCAP-NCD F - 205 | November 30, 2019 | 150 | December 1, 2014 | May 30, 2015 |
| 14 | INE013A07NV1 | 947799 | RCAP-NCD F - 206 | December 9, 2016 | 100 | December 9, 2014 | December 9, 2015 |
| 15 | INE013A07NX7 | 947800 | RCAP-NCD F - 207 | December 19, 2016 | 5 000 | December 19, 2014 | December 19, 2015 |
| 16 | INE013A07NY5 | 947801 | RCAP-NCD F - 208 and 209 | December 21, 2018 | 105 | December 22, 2014 | December 21, 2015 |
| 17 | INE013A07OA3 | 947802 | RCAP NCD F - 210 | January 16, 2017 | 100 | January 16, 2015 | January 16, 2016 |
| 18 | INE013A07OK2 | 947989 | RCAP-NCD F - 212 | March 16, 2017 | 100 | March 16, 2015 | March 16, 2016 |
| 19 | INE013A07OL0 | 947990 | RCAP-NCD F - 213 | March 27, 2017 | 100 | March 27, 2015 | September 27, 2015 |
| 20 | INE013A07OM8 | 947991 | RCAP-NCD F - 214 | March 30, 2015 | 250 | March 29, 2015 | - |
| 21 | INE013A07OO4 | 947992 | RCAP-NCD F - 215 | April 12, 2019 | 5 000 | October 13, 2014 | April 12, 2015 |
| 22 | INE013A07OO9 | 947993 | RCAP-NCD F - 216 | April 18, 2017 | 100 | April 18, 2014 | April 18, 2015 |
| 23 | INE013A07OQ9 | 947993 | RCAP-NCD F - 217 | April 18, 2017 | 50 | April 18, 2014 | April 18, 2015 |
| 24 | INE013A07OQ9 | 947993 | RCAP-NCD F - 218 | April 18, 2017 | 40 | April 18, 2014 | April 18, 2015 |
| 25 | INE013A07OS5 | 947994 | RCAP-NCD F - 219 | April 23, 2018 | 150 | October 23, 2014 | April 23, 2015 |
| 26 | INE013A07OS5 | 947994 | RCAP-NCD F - 220 | April 23, 2018 | 10 | October 23, 2014 | April 23, 2015 |
| 27 | INE013A07OU1 | 947984 | RCAP-NCD F - 221 | May 7, 2017 | 350 | May 7, 2014 | May 7, 2015 |
| 28 | INE013A07OY3 | 948049 | RCAP-NCD F - 222 | May 14, 2015 | 150 | May 14, 2014 | May 14, 2015 |
| 29 | INE013A07PA0 | 948050 | RCAP-NCD F - 223 | May 16, 2015 | 50 | May 16, 2014 | May 16, 2015 |
| 30 | INE013A07OZ0 | 948051 | RCAP NCD F - 224 | May 16, 2019 | 50 | May 16, 2014 | May 16, 2015 |
| 31 | INE013A07PH5 | 948059 | RCAP-NCD F - 225 | June 1, 2017 | 250 | December 1, 2014 | June 1, 2015 |
| 32 | INE013A07PK9 | 948056 | RCAP-NCD F - 226 | June 5, 2015 | 200 | June 6, 2014 | June 5, 2015 |
| 33 | INE013A07PK9 | 948056 | RCAP-NCD F - 227 | June 5, 2015 | 30 | June 6, 2014 | June 5, 2015 |
| 34 | INE013A07PK9 | 948056 | RCAP-NCD F - 228 | June 5, 2015 | 20 | June 6, 2014 | June 5, 2015 |
| 35 | INE013A07PJ1 | 948057 | RCAP-NCD F - 229 | June 6, 2017 | 50 | June 6, 2014 | June 6, 2015 |
| 36 | INE013A07PM5 | 948060 | RCAP-NCD F - 230 | June 15, 2017 | 150 | June 15, 2014 | June 15, 2015 |
| 37 | INE013A07PP8 | 948061 | RCAP NCD F - 231 | June 20, 2022 | 50 | June 20, 2014 | June 20, 2015 |
| 38 | INE013A07PR4 | 948062 | RCAP-NCD F - 232 | June 19, 2020 | 50 | June 21, 2014 | June 21, 2015 |
| 39 | INE013A07QX0 | 948503 | RCAP-NCD F - 235 | August 21, 2022 | 5 000 | February 21, 2015 | August 21, 2015 |
| 40 | INE013A07QD2 | 948502 | RCAP-NCD F - 236 | July 20, 2015 | 50 | July 20, 2014 | July 20, 2015 |
| 41 | INE013A07QE0 | 948501 | RCAP-NCD F - 237 | July 24, 2017 | 80 | July 24, 2014 | July 24, 2015 |
| 42 | INE013A07QE0 | 948501 | RCAP-NCD F - 238 | July 24, 2017 | 20 | July 24, 2014 | July 24, 2015 |
| 43 | INE013A07QE0 | 948501 | RCAP-NCD F - 239 | July 24, 2017 | 10 | July 24, 2014 | July 24, 2015 |
| 44 | INE013A07QG5 | 948500 | RCAP-NCD F - 240 | March 2, 2015 | 750 | March 2, 2015 | - |
| 45 | INE013A07QH3 | 948499 | RCAP-NCD F - 241 | March 10, 2015 | 750 | March 10, 2015 | - |



Annexure "A"

| Sr. No. | ISIN | Scrip Code | NCD No. | Maturity Date | No. of Debentures | Previous Due Date | Next Due Date |
|---------|--------------|------------|------------------|--------------------|----------------------|--------------------|--------------------|
| 46 | INE013A07QI1 | 948498 | RCAP-NCD F - 242 | March 20, 2015 | 750 | March 20, 2015 | |
| 47 | INE013A07QJ9 | 948497 | RCAP-NCD F - 243 | July 31, 2022 | 104 | July 31, 2014 | July 31, 2015 |
| 48 | INE013A07QJ9 | 948497 | RCAP-NCD F - 244 | July 31, 2022 | 96 | July 31, 2014 | July 31, 2015 |
| 49 | INE013A07QJ9 | 948497 | RCAP-NCD F - 245 | July 31, 2022 | 20 | July 31, 2014 | July 31, 2015 |
| 50 | INE013A07QN1 | 948496 | RCAP-NCD F - 246 | August 7, 2017 | 30 | August 7, 2014 | August 7, 2015 |
| 51 | INE013A07QN1 | 948496 | RCAP-NCD F - 247 | August 7, 2017 | 10 | August 7, 2014 | August 7, 2015 |
| 52 | INE013A07QN1 | 948496 | RCAP-NCD F - 248 | August 7, 2017 | 10 | August 7, 2014 | August 7, 2015 |
| 53 | INE013A07QP6 | 948495 | RCAP-NCD F - 249 | August 7, 2015 | 40 | August 6, 2014 | August 7, 2015 |
| 54 | INE013A07QQ4 | 948494 | RCAP-NCD F - 250 | August 8, 2022 | 100 | August 8, 2014 | August 8, 2015 |
| 55 | INE013A07QR2 | 948487 | RCAP-NCD F - 251 | August 9, 2017 | 30 | August 9, 2014 | August 9, 2015 |
| 56 | INE013A07QY8 | 948486 | RCAP-NCD F - 252 | August 17, 2022 | 500 | August 14, 2014 | August 17, 2015 |
| 57 | INE013A07RA6 | 948465 | RCAP-NCD F - 253 | October 31, 2022 | 400 | August 30, 2014 | August 31, 2015 |
| 58 | INF013A07RF5 | 948483 | RCAP-NCD F - 255 | September 6, 2017 | 50 | September 6, 2014 | September 6, 2015 |
| 59 | INE013A07RN9 | 948481 | RCAP-NCD F - 257 | September 21, 2017 | 500 | March 21, 2015 | September 21, 2015 |
| 60 | INE013A07RS8 | 948479 | RCAP-NCD F - 259 | September 27, 2017 | 50 | September 27, 2014 | September 27, 2015 |
| 61 | INE013A07RT6 | 948478 | RCAP-NCD F - 260 | September 28, 2022 | 100 | September 27, 2014 | September 28, 2015 |
| 62 | INE013A07RW0 | 948751 | RCAP-NCD F - 261 | October 6, 2017 | 50 | October 8, 2014 | October 8, 2015 |
| 63 | INE013A07RX8 | 948752 | RCAP-NCD F - 262 | October 6, 2017 | 50 | October 9, 2014 | October 9, 2015 |
| 64 | INE013A07SJ5 | 948753 | RCAP-NCD F - 263 | November 3, 2017 | 500 | November 5, 2014 | November 5, 2015 |
| 65 | INE013A07SJ5 | 948753 | RCAP-NCD F - 264 | November 3, 2017 | 400 | November 5, 2014 | November 5, 2015 |
| 66 | INE013A07SK3 | 948754 | RCAP-NCD F - 265 | November 2, 2022 | 600 | November 3, 2014 | November 2, 2015 |
| 67 | INE013A07SN7 | 948755 | RCAP-NCD F - 266 | November 9, 2017 | 300 | November 10, 2014 | May 9, 2015 |
| 68 | INE013A07TA2 | 948621 | RCAP-NCD F - 270 | December 13, 2022 | 70 | December 13, 2014 | December 13, 2015 |
| 69 | INE013A07TC8 | 948666 | RCAP-NCD F - 271 | December 15, 2017 | 50 | December 17, 2014 | December 17, 2015 |
| 70 | INE013A07TD6 | 948667 | RCAP-NCD F - 272 | December 20, 2017 | 1 326 | December 20, 2014 | December 20, 2015 |
| 71 | INE013A07TF1 | 948691 | RCAP-NCD F - 273 | December 28, 2017 | 100 | December 29, 2014 | December 28, 2015 |
| 72 | INE013A07TH7 | 948731 | RCAP-NCD F - 274 | January 8, 2016 | 50 | January 8, 2015 | January 8, 2016 |
| 73 | INE013A07TN5 | 948805 | RCAP-NCD F - 275 | January 24, 2023 | 750 | January 24, 2015 | January 24, 2016 |
| 74 | INE013A07TO3 | 948806 | RCAP-NCD F - 276 | January 24, 2018 | 750 | January 24, 2015 | January 24, 2016 |
| 75 | INE013A07TV8 | 948821 | RCAP-NCD F - 278 | January 31, 2023 | 100 | January 31, 2015 | January 31, 2016 |
| 76 | INE013A07UA0 | 948869 | RCAP-NCD F - 280 | January 12, 2015 | 1 250 | January 12, 2015 | |
| 77 | INE013A07UB8 | 948870 | RCAP-NCD F - 281 | March 11, 2015 | 1 250 | February 11, 2015 | |
| 78 | INE013A07UF9 | 948901 | RCAP-NCD F - 283 | January 20, 2015 | 59 | | |
| 79 | INF013A07UK9 | 948923 | RCAP-NCD F - 284 | February 25, 2016 | 50 | February 25, 2015 | February 25, 2016 |
| 80 | INE013A07UY0 | 949019 | RCAP-NCD F - 285 | March 22, 2023 | 5 000 | March 22, 2015 | March 22, 2016 |
| 81 | INE013A07UW4 | 948989 | RCAP-NCD F - 286 | March 18, 2018 | 150 | March 18, 2015 | March 18, 2016 |
| 82 | INE013A07UX2 | 948990 | RCAP-NCD F - 287 | March 18, 2018 | 50 | March 19, 2015 | March 19, 2016 |
| 83 | INE013A07VO9 | 949106 | RCAP-NCD F - 288 | April 17, 2018 | 100 | April 17, 2014 | April 17, 2015 |
| 84 | INE013A07VP6 | 949107 | RCAP-NCD F - 289 | April 23, 2018 | 100 | April 23, 2014 | April 23, 2015 |
| 85 | INE013A07WB4 | 949236 | RCAP-NCD F - 290 | May 24, 2023 | 15 000 | May 24, 2014 | May 24, 2015 |
| 86 | INF013A07WD0 | 949226 | RCAP-NCD F - 291 | May 12, 2015 | 110 | | |
| 87 | INE013A07WG3 | 949237 | RCAP-NCD F - 292 | May 27, 2018 | 5 000 | May 27, 2014 | May 27, 2015 |
| 88 | INE013A07WV2 | 949430 | RCAP-NCD F - 293 | August 21, 2015 | 1 000 | | |
| 89 | INC013A07WU4 | 949431 | RCAP-NCD F - 294 | August 21, 2020 | 1 500 | August 21, 2014 | August 21, 2015 |
| 90 | INE013A07YF1 | 949729 | RCAP-NCD F - 295 | December 20, 2016 | 932 | December 20, 2014 | December 20, 2015 |
| 91 | INE013A07YK1 | 949730 | RCAP-NCD F - 296 | December 20, 2016 | 900 | December 20, 2014 | December 20, 2015 |

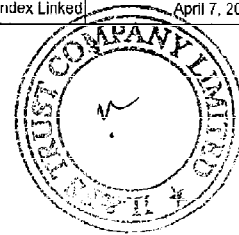
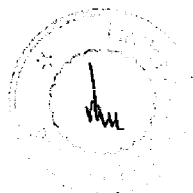


Annexure "A"

| Sr. No. | ISIN | Scrip Code | NCD No. | Maturity Date | No. of Debentures | Previous Due Date | Next Due Date |
|---------|--------------|------------|-----------------------|--------------------|-------------------|-------------------|--------------------|
| 92 | INE013A07Y19 | 949746 | RCAP-NCD F - 297 | June 5, 2015 | 115 | | |
| 93 | INE013A07Z9 | 949916 | RCAP-NCD F - 298 | May 17, 2016 | 500 | | May 17, 2016 |
| 94 | INE013A07ZR3 | 949998 | RCAP-NCD F - 299 | March 13, 2017 | 500 | | March 13, 2017 |
| 95 | INE013A07A33 | 950229 | RCAP-NCD F - 300 | April 22, 2014 | 10 700 | October 22, 2014 | April 22, 2015 |
| 96 | INE013A07A66 | 950619 | RCAP-NCD F - 301 | August 4, 2014 | 400 | | August 4, 2015 |
| 97 | INE013A07B73 | 950697 | RCAP-NCD F - 302 | August 17, 2015 | 1 000 | | August 17, 2015 |
| 98 | INE013A07C56 | 950853 | RCAP-NCD F - 303 | September 14, 2015 | 50 | | September 14, 2015 |
| 99 | INE013A07D63 | 950852 | RCAP-NCD F - 304 | October 5, 2015 | 499 | | |
| 100 | INE013A07E05 | 950886 | RCAP-NCD F - 305 - I | March 19, 2016 | 1 000 | March 19, 2015 | March 19, 2016 |
| 101 | INE013A07E13 | 950887 | RCAP-NCD F - 305 - II | December 19, 2015 | 1 000 | December 19, 2014 | December 19, 2015 |
| 102 | INE013A07E21 | 950906 | RCAP-NCD F - 306 | September 25, 2017 | 250 | | September 25, 2015 |
| 103 | INE013A07G11 | 951054 | RCAP-NCD F - 307 | October 16, 2019 | 150 | | October 16, 2015 |
| 104 | INE013A07G29 | 951062 | RCAP-NCD F - 308 | November 18, 2015 | 610 | | |
| 105 | INE013A07G52 | 951117 | RCAP-NCD F - 309 | October 21, 2016 | 50 | | October 21, 2015 |
| 106 | INE013A07H36 | 951177 | RCAP-NCD F - 310 | October 31, 2017 | 100 | | October 31, 2015 |
| 107 | INE013A07H44 | 951174 | RCAP-NCD F - 311 | November 13, 2015 | 1 000 | | November 13, 2015 |
| 108 | INE013A07H51 | 951176 | RCAP-NCD F - 312 | March 25, 2018 | 1 500 | March 25, 2015 | March 25, 2016 |
| 109 | INE013A07H77 | 951224 | RCAP-NCD F - 313 - II | December 29, 2016 | 50 | | November 10, 2015 |
| 110 | INE013A07I01 | 951249 | RCAP-NCD F - 314 | November 20, 2024 | 200 | | November 20, 2015 |
| 111 | INE013A07I19 | 951290 | RCAP-NCD F - 315 | November 30, 2015 | 560 | | November 30, 2015 |
| 112 | INE013A07I35 | 951335 | RCAP-NCD F - 316 | December 24, 2015 | 650 | | |
| 113 | INE013A07I92 | 951328 | RCAP-NCD F - 317 | April 12, 2016 | 1 250 | | April 12, 2016 |
| 114 | INE013A07J18 | 951337 | RCAP-NCD F - 318 - I | April 12, 2016 | 1 000 | | April 12, 2016 |
| 115 | INE013A07J26 | 951338 | RCAP-NCD F - 318 - II | March 14, 2016 | 1 250 | | March 14, 2016 |
| 116 | INE013A07K56 | 951585 | RCAP-NCD F - 319 | April 26, 2016 | 1 500 | | |
| 117 | INE013A07K64 | 951632 | RCAP-NCD F - 320 | March 3, 2016 | 620 | | March 3, 2016 |
| 118 | INE013A07L06 | 951670 | RCAP-NCD F - 321 | February 10, 2017 | 500 | | |
| 119 | INE013A07L97 | 951762 | RCAP-NCD F - 322 | March 9, 2017 | 2 000 | | |
| 120 | INE013A07M05 | 951794 | RCAP-NCD F - 323 - I | April 24, 2018 | 182 | | |
| 121 | INE013A07M13 | 951795 | RCAP-NCD F - 323 - II | March 28, 2018 | 1 550 | | March 28, 2018 |
| 122 | INE013A07M39 | 951835 | RCAP-NCD F - 324 - I | March 10, 2017 | 500 | | |
| 123 | INE013A07M47 | 951836 | RCAP-NCD F - 324 - II | March 20, 2017 | 1 000 | | |
| 124 | INE013A07N01 | 947561 | RCAP MLD 04 | January 19, 2015 | 125 | Index Linked | |
| 125 | INE013A07NR9 | 947557 | RCAP MLD 06 | December 18, 2014 | 125 | Index Linked | |
| 126 | INE013A07OC9 | 946252 | RCAP MLD 07 | June 1, 2015 | 180 | Index Linked | June 1, 2015 |
| 127 | INE013A07NZ2 | 948254 | RCAP MLD 09 | April 13, 2015 | 1 000 | Index Linked | April 13, 2015 |
| 128 | INE013A07OF2 | 948255 | RCAP MLD 10 | May 14, 2015 | 1 024 | Index Linked | May 14, 2015 |
| 129 | INE013A07PI3 | 948276 | RCAP MLD 25 | September 7, 2015 | 605 | Index Linked | September 7, 2015 |
| 130 | INE013A07QF7 | 948508 | RCAP MLD 30 | October 27, 2014 | 128 | Index Linked | |
| 131 | INE013A07PT0 | 948509 | RCAP MLD 31 | October 30, 2015 | 241 | Index Linked | October 30, 2015 |
| 132 | INE013A07PY0 | 948510 | RCAP MLD 32 | October 10, 2014 | 575 | Index Linked | |
| 133 | INE013A07PX2 | 948511 | RCAP MLD 33 | November 7, 2015 | 494 | Index Linked | November 7, 2015 |
| 134 | INE013A07QM3 | 948512 | RCAP MLD 35 | December 9, 2015 | 195 | Index Linked | December 9, 2015 |
| 135 | INE013A07QS0 | 948514 | RCAP MLD 37 | November 3, 2014 | 1 140 | Index Linked | |
| 136 | INE013A07QW2 | 948522 | RCAP MLD 39 | November 13, 2014 | 2 446 | Index Linked | |
| 137 | INE013A07QB6 | 948523 | RCAP MLD 40 | October 22, 2014 | 150 | Index Linked | |
| 138 | INE013A07QO9 | 948526 | RCAP MLD 44 | November 5, 2014 | 200 | Index Linked | |
| 139 | INE013A07RI9 | 948528 | RCAP MLD 46 | December 10, 2014 | 110 | Index Linked | |
| 140 | INE013A07RO7 | 948529 | RCAP MLD 47 | January 11, 2016 | 165 | Index Linked | January 11, 2016 |

| Annexure "A" | | | | | | | |
|--------------|--------------|-----------|--------------|--------------------|-------------------|-------------------|--------------------|
| Sr. No. | ISIN | Scrp Code | NCD No. | Maturity Date | No. of Debentures | Previous Due Date | Next Due Date |
| 141 | INE013A07RJ7 | 948530 | RCAP MLD 48 | December 12, 2014 | 1 276 | Index Linked | |
| 142 | INE013A07RK5 | 948538 | RCAP MLD 51 | March 11, 2015 | 289 | Index Linked | |
| 143 | INE013A07RY6 | 948764 | RCAP MLD 52 | January 2, 2015 | 369 | Index Linked | |
| 144 | INE013A07RM1 | 948539 | RCAP MLD 53 | December 15, 2015 | 127 | Index Linked | December 15, 2015 |
| 145 | INE013A07SE6 | 948765 | RCAP MLD 54 | October 19, 2015 | 195 | Index Linked | October 19, 2015 |
| 146 | INE013A07RL3 | 948540 | RCAP MLD 55 | December 10, 2014 | 90 | Index Linked | |
| 147 | INE013A07SB2 | 948766 | RCAP MLD 57 | February 6, 2016 | 599 | Index Linked | February 6, 2016 |
| 148 | INE013A07SC0 | 948767 | RCAP MLD 56 | January 7, 2015 | 60 | Index Linked | |
| 149 | INE013A07SD8 | 948768 | RCAP MLD 60 | February 11, 2015 | 941 | Index Linked | |
| 150 | INE013A07RZ3 | 948770 | RCAP MLD 61 | January 11, 2016 | 70 | Index Linked | January 11, 2016 |
| 151 | INE013A07SL1 | 948759 | RCAP MLD 67 | February 9, 2015 | 305 | Index Linked | |
| 152 | INE013A07SP2 | 948761 | RCAP MLD 71 | March 24, 2015 | 427 | Index Linked | |
| 153 | INE013A07TK1 | 948734 | RCAP MLD 77 | May 17, 2016 | 10 | Index Linked | May 17, 2016 |
| 154 | INE013A07TP0 | 948762 | RCAP MLD 78 | May 19, 2015 | 113 | Index Linked | May 19, 2015 |
| 155 | INE013A07TB0 | 948644 | RCAP MLD 79 | December 14, 2014 | 30 | Index Linked | |
| 156 | INE013A07TL9 | 948735 | RCAP MLD 80 | April 9, 2015 | 16 | Index Linked | April 9, 2015 |
| 157 | INE013A07TE4 | 948665 | RCAP MLD 81 | March 29, 2016 | 20 | Index Linked | March 29, 2016 |
| 158 | INE013A07TS4 | 948823 | RCAP MLD 85 | June 1, 2016 | 12 | Index Linked | June 1, 2016 |
| 159 | INE013A07TY2 | 948871 | RCAP MLD 89 | May 12, 2015 | 73 | Index Linked | May 12, 2015 |
| 160 | INE013A07UC6 | 948899 | RCAP MLD 90 | May 18, 2015 | 8 | Index Linked | May 18, 2015 |
| 161 | INE013A07UI3 | 948926 | RCAP MLD 93 | June 23, 2016 | 27 | Index Linked | June 23, 2016 |
| 162 | INE013A07UO1 | 948959 | RCAP MLD 96 | July 9, 2015 | 43 | Index Linked | July 9, 2015 |
| 163 | INE013A07UD4 | 948896 | RCAP MLD 98 | June 20, 2016 | 5 | Index Linked | June 20, 2016 |
| 164 | INE013A07UR4 | 948966 | RCAP MLD 100 | June 10, 2015 | 45 | Index Linked | June 10, 2015 |
| 165 | INE013A07UZ7 | 949023 | RCAP MLD 104 | September 27, 2016 | 5 | Index Linked | September 27, 2016 |
| 166 | INE013A07VG5 | 949066 | RCAP MLD 105 | August 4, 2016 | 78 | Index Linked | August 4, 2016 |
| 167 | INE013A07UM5 | 948924 | RCAP MLD 108 | May 29, 2015 | 10 | Index Linked | May 29, 2015 |
| 168 | INE013A07VF7 | 949067 | RCAP MLD 112 | August 1, 2016 | 71 | Index Linked | August 1, 2016 |
| 169 | INE013A07VI1 | 949086 | RCAP MLD 113 | July 7, 2015 | 12 | Index Linked | July 7, 2015 |
| 170 | INE013A07VN1 | 949097 | RCAP MLD 118 | August 16, 2016 | 110 | Index Linked | August 16, 2016 |
| 171 | INE013A07VJ9 | 949088 | RCAP MLD 121 | August 8, 2016 | 32 | Index Linked | August 8, 2016 |
| 172 | INE013A07VH3 | 949089 | RCAP MLD 123 | October 3, 2014 | 12 | Index Linked | |
| 173 | INE013A07VK7 | 949090 | RCAP MLD 124 | August 9, 2016 | 2 967 | Index Linked | August 9, 2016 |
| 174 | INE013A07VE0 | 949065 | RCAP MLD 125 | December 24, 2014 | 10 | Index Linked | |
| 175 | INE013A07VY8 | 949175 | RCAP MLD 126 | November 7, 2016 | 40 | Index Linked | November 7, 2016 |
| 176 | INE013A07VZ5 | 949209 | RCAP MLD 127 | September 24, 2015 | 363 | Index Linked | September 24, 2015 |
| 177 | INE013A07WA6 | 949210 | RCAP MLD 128 | September 25, 2015 | 354 | Index Linked | September 25, 2015 |
| 178 | INE013A07VS0 | 949142 | RCAP MLD 129 | December 24, 2014 | 130 | Index Linked | |
| 179 | INE013A07WF5 | 949223 | RCAP MLD 130 | September 18, 2016 | 305 | Index Linked | September 18, 2016 |
| 180 | INE013A07VQ4 | 949127 | RCAP MLD 131 | August 22, 2016 | 50 | Index Linked | August 22, 2016 |
| 181 | INE013A07VR2 | 949143 | RCAP MLD 132 | July 30, 2015 | 85 | Index Linked | July 30, 2015 |
| 182 | INE013A07VV4 | 949177 | RCAP MLD 138 | September 1, 2016 | 1 500 | Index Linked | September 1, 2016 |
| 183 | INE013A07VW2 | 949178 | RCAP MLD 142 | September 1, 2016 | 1 000 | Index Linked | September 1, 2016 |
| 184 | INE013A07WE8 | 949225 | RCAP MLD 144 | September 20, 2016 | 315 | Index Linked | September 20, 2016 |
| 185 | INE013A07WK5 | 949277 | RCAP MLD 146 | October 27, 2015 | 475 | Index Linked | October 27, 2015 |
| 186 | INE013A07WH1 | 949238 | RCAP MLD 147 | September 25, 2016 | 80 | Index Linked | September 25, 2016 |
| 187 | INE013A07WM1 | 949286 | RCAP MLD 149 | December 25, 2014 | 171 | Index Linked | |
| 188 | INE013A07WL3 | 949278 | RCAP MLD 150 | October 13, 2016 | 203 | Index Linked | October 13, 2016 |
| 189 | INE013A07WN9 | 949289 | RCAP MLD 152 | September 14, 2015 | 107 | Index Linked | September 14, 2015 |

| Annexure "A" | | | | | | | |
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| 191 | INE013A07W07 | 949318 | RCAP MLD 160 | September 28, 2015 | 380 | Index Linked | September 28, 2015 |
| 192 | INE013A07W0Z | 949420 | RCAP MLD 167 - IV | November 9, 2015 | 265 | Index Linked | November 9, 2015 |
| 193 | INE013A07WP4 | 949421 | RCAP MLD 167 - V | November 10, 2015 | 190 | Index Linked | November 10, 2015 |
| 194 | INE013A07WY6 | 949479 | RCAP MLD 168 | March 10, 2017 | 360 | Index Linked | March 10, 2017 |
| 195 | INE013A07WR0 | 949427 | RCAP MLD 169 - I | December 21, 2016 | 195 | Index Linked | December 21, 2016 |
| 196 | INE013A07WS8 | 949428 | RCAP MLD 169 - II | November 14, 2014 | 150 | Index Linked | November 14, 2014 |
| 197 | INE013A07WT6 | 949429 | RCAP MLD 169 - IV | November 14, 2019 | 205 | Index Linked | November 14, 2019 |
| 198 | INE013A07WV0 | 949480 | RCAP MLD 170 | January 2, 2017 | 245 | Index Linked | January 2, 2017 |
| 199 | INE013A07WX8 | 949481 | RCAP MLD 174 | December 18, 2015 | 125 | Index Linked | December 18, 2015 |
| 200 | INE013A07XA4 | 949502 | RCAP MLD 175 - I | January 20, 2017 | 60 | Index Linked | January 20, 2017 |
| 201 | INE013A07XC0 | 949503 | RCAP MLD 175 - II | March 22, 2017 | 105 | Index Linked | March 22, 2017 |
| 202 | INE013A07WZ3 | 949504 | RCAP MLD 175 - III | October 30, 2014 | 365 | Index Linked | |
| 203 | INE013A07XB2 | 949505 | RCAP MLD 175 - IV | January 20, 2017 | 145 | Index Linked | January 20, 2017 |
| 204 | INE013A07XH9 | 949555 | RCAP MLD 176 - I | February 5, 2016 | 250 | Index Linked | February 5, 2016 |
| 205 | INE013A07XJ7 | 949556 | RCAP MLD 176 - II | November 2, 2015 | 500 | Index Linked | November 2, 2015 |
| 206 | INE013A07XJ5 | 949557 | RCAP MLD 177 | February 6, 2016 | 370 | Index Linked | February 6, 2016 |
| 207 | INE013A07XK3 | 949558 | RCAP MLD 178 | January 8, 2016 | 505 | Index Linked | January 8, 2016 |
| 208 | INE013A07XE6 | 949559 | RCAP MLD 180 - I | March 24, 2015 | 100 | Index Linked | |
| 209 | INE013A07XF31 | 949560 | RCAP MLD 180 - II | February 3, 2017 | 105 | Index Linked | February 3, 2017 |
| 210 | INE013A07XG1 | 949561 | RCAP MLD 180 - III | April 7, 2017 | 50 | Index Linked | April 7, 2017 |
| 211 | INE013A07XD8 | 949523 | RCAP MLD 182 | December 22, 2015 | 225 | Index Linked | December 22, 2015 |
| 212 | INE013A07XC5 | 949618 | RCAP MLD 185 - I | February 8, 2016 | 430 | Index Linked | February 8, 2016 |
| 213 | INE013A07XP2 | 949619 | RCAP MLD 186 - II | March 6, 2017 | 340 | Index Linked | March 6, 2017 |
| 214 | INE013A07XQ0 | 949620 | RCAP MLD 188 - I | February 8, 2016 | 150 | Index Linked | February 8, 2016 |
| 215 | INE013A07XN7 | 949621 | RCAP MLD 188 - II | January 13, 2015 | 195 | Index Linked | |
| 216 | INE013A07XR8 | 949622 | RCAP MLD 188 - III | February 2, 2015 | 1 310 | Index Linked | |
| 217 | INE013A07XS6 | 949623 | RCAP MLD 188 - V | January 27, 2015 | 195 | Index Linked | |
| 218 | INE013A07XT4 | 949628 | RCAP MLD 188 - VII | May 5, 2017 | 75 | Index Linked | May 5, 2017 |
| 219 | INE013A07XU2 | 949629 | RCAP MLD 188 - VIII | March 10, 2017 | 265 | Index Linked | March 10, 2017 |
| 220 | INE013A07XV0 | 949630 | RCAP MLD 189 | February 2, 2017 | 105 | Index Linked | February 2, 2017 |
| 221 | INE013A07YD6 | 949716 | RCAP MLD 190 - I | April 13, 2017 | 425 | Index Linked | April 13, 2017 |
| 222 | INE013A07YG9 | 949724 | RCAP MLD 191 - I | April 12, 2017 | 100 | Index Linked | April 12, 2017 |
| 223 | INE013A07YB0 | 949725 | RCAP MLD 191 - II | April 7, 2017 | 100 | Index Linked | April 7, 2017 |
| 224 | INE013A07YH7 | 949726 | RCAP MLD 191 - IV | January 13, 2015 | 265 | Index Linked | |
| 225 | INE013A07YW8 | 949670 | RCAP MLD 192 - I | March 31, 2017 | 150 | Index Linked | March 31, 2017 |
| 226 | INE013A07XX6 | 949671 | RCAP MLD 192 - II | December 27, 2015 | 495 | Index Linked | December 27, 2015 |
| 227 | INE013A07XZ1 | 949685 | RCAP MLD 193 | April 3, 2017 | 200 | Index Linked | April 3, 2017 |
| 228 | INE013A07YC8 | 919717 | RCAP MLD 194 | March 14, 2016 | 175 | Index Linked | March 14, 2016 |
| 229 | INE013A07YE4 | 949718 | RCAP MLD 195 | March 13, 2016 | 75 | Index Linked | March 13, 2016 |
| 230 | INE013A07XY4 | 949672 | RCAP MLD 197 | March 2, 2017 | 1 000 | Index Linked | March 2, 2017 |
| 231 | INE013A07YA2 | 949684 | RCAP MLD 198 - I | April 9, 2017 | 150 | Index Linked | April 9, 2017 |
| 232 | INE013A07YN5 | 949781 | RCAP MLD 204 | May 8, 2017 | 545 | Index Linked | May 8, 2017 |
| 233 | INE013A07YP0 | 949780 | RCAP MLD 205 | April 7, 2017 | 175 | Index Linked | April 7, 2017 |
| 234 | INE013A07YI5 | 949727 | RCAP MLD 206 - I | March 20, 2017 | 100 | Index Linked | March 20, 2017 |
| 235 | INE013A07YJ3 | 949728 | RCAP MLD 206 - II | April 8, 2016 | 70 | Index Linked | April 8, 2016 |
| 236 | INE013A07YQ8 | 949779 | RCAP MLD 207 | April 7, 2017 | 280 | Index Linked | April 7, 2017 |

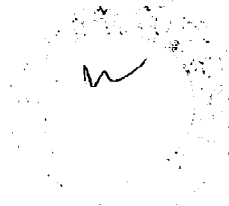


| Annexure "A" | | | | | | | |
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| 238 | INE013A07YR6 | 949784 | RCAP MLD 209 - I | May 18, 2015 | 50 | Index Linked | May 18, 2015 |
| 239 | INE013A07YQ3 | 949785 | RCAP MLD 209 - II | April 25, 2016 | 70 | Index Linked | April 25, 2016 |
| 240 | INE013A07YT2 | 949879 | RCAP MLD 211 | August 21, 2015 | 125 | Index Linked | August 21, 2015 |
| 241 | INE013A07YY2 | 949904 | RCAP MLD 212 | March 18, 2015 | 50 | Index Linked | - |
| 242 | INE013A07YW6 | 949905 | RCAP MLD 213 | May 13, 2017 | 150 | Index Linked | May 13, 2017 |
| 243 | INE013A07YU0 | 949880 | RCAP MLD 214 | June 9, 2017 | 585 | Index Linked | June 9, 2017 |
| 244 | INE013A07YX4 | 949906 | RCAP MLD 215 | June 20, 2017 | 270 | Index Linked | June 20, 2017 |
| 245 | INE013A07YS4 | 949843 | RCAP MLD 216 | April 26, 2016 | 1 005 | Index Linked | April 26, 2016 |
| 246 | INE013A07YV8 | 949907 | RCAP MLD 217 | February 15, 2016 | 195 | Index Linked | February 15, 2016 |
| 247 | INE013A07Z12 | 949996 | RCAP MLD 219 | June 12, 2017 | 270 | Index Linked | June 12, 2017 |
| 248 | INE013A07ZF8 | 949984 | RCAP MLD 220 | July 8, 2017 | 150 | Index Linked | July 8, 2017 |
| 249 | INE013A07ZK8 | 949995 | RCAP MLD 221 | June 14, 2016 | 230 | Index Linked | June 14, 2016 |
| 250 | INE013A07ZC6 | 949955 | RCAP MLD 222 | December 7, 2015 | 535 | Index Linked | December 7, 2015 |
| 251 | INE013A07ZV5 | 950070 | RCAP MLD 233 - II | June 28, 2016 | 150 | Index Linked | June 28, 2016 |
| 252 | INE013A07Z13 | 949956 | RCAP MLD 225 - I | July 7, 2017 | 225 | Index Linked | July 7, 2017 |
| 253 | INE013A07ZQ5 | 950019 | RCAP MLD 226 | June 24, 2016 | 380 | Index Linked | June 24, 2016 |
| 254 | INE013A07ZB7 | 949946 | RCAP MLD 227 - I | April 30, 2015 | 1 000 | Index Linked | April 30, 2015 |
| 255 | INE013A07ZA9 | 949947 | RCAP MLD 227 - III | May 2, 2017 | 100 | Index Linked | May 2, 2017 |
| 256 | INE013A07ZE1 | 949957 | RCAP MLD 229 | April 10, 2017 | 160 | Index Linked | April 10, 2017 |
| 257 | INE013A07ZH4 | 949997 | RCAP MLD 236 | July 8, 2015 | 1 000 | Index Linked | July 8, 2015 |
| 258 | INE013A07ZL6 | 949986 | RCAP MLD 238 - I | May 20, 2015 | 595 | Index Linked | May 20, 2015 |
| 259 | INE013A07ZM4 | 949987 | RCAP MLD 238 - II | June 20, 2016 | 200 | Index Linked | June 20, 2016 |
| 260 | INE013A07ZP7 | 950006 | RCAP MLD 240 - I | April 27, 2015 | 145 | Index Linked | April 27, 2015 |
| 261 | INE013A07ZQ0 | 950007 | RCAP MLD 240 - II | June 23, 2016 | 350 | Index Linked | June 23, 2016 |
| 262 | INE013A07ZS1 | 950035 | RCAP MLD 243 - I | June 29, 2016 | 350 | Index Linked | June 29, 2016 |
| 263 | INE013A07A90 | 950646 | RCAP MLD 247 - I | October 31, 2016 | 330 | Index Linked | October 31, 2016 |
| 264 | INE013A07B08 | 950647 | RCAP MLD 247 - II | December 30, 2015 | 300 | Index Linked | December 30, 2015 |
| 265 | INE013A07B16 | 950648 | RCAP MLD 247 - III | October 30, 2015 | 125 | Index Linked | October 30, 2015 |
| 266 | INE013A07B24 | 950649 | RCAP MLD 247 - IV | January 29, 2018 | 100 | Index Linked | January 29, 2018 |
| 267 | INE013A07A58 | 950607 | RCAP MLD 248 - I | October 24, 2016 | 500 | Index Linked | October 24, 2016 |
| 268 | INE013A07A74 | 950608 | RCAP MLD 248 - II | October 24, 2016 | 350 | Index Linked | October 24, 2016 |
| 269 | INE013A07B32 | 950650 | RCAP MLD 253 - I | January 8, 2016 | 95 | Index Linked | January 8, 2016 |

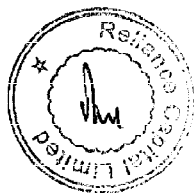


| Annexure "A" | | | | | | | |
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| Sr. No. | ISIN | Scrip Code | NCD No. | Maturity Date | No. of Debentures | Previous Due Date | Next Due Date |
| 270 | INE013A07B40 | 950653 | RCAP MLD 253 - II | November 8, 2016 | 185 | Index Linked | November 8, 2016 |
| 271 | INE013A07B57 | 950654 | RCAP MLD 253 - III | November 8, 2016 | 105 | Index Linked | November 8, 2016 |
| 272 | INE013A07B65 | 950655 | RCAP MLD 253 - IV | November 9, 2015 | 105 | Index Linked | November 9, 2015 |
| 273 | INE013A07B91 | 950714 | RCAP MLD 255 | November 25, 2016 | 350 | Index Linked | November 25, 2016 |
| 274 | INE013A07B99 | 950758 | RCAP MLD 256 - I | November 23, 2016 | 210 | Index Linked | November 23, 2016 |
| 275 | INE013A07C07 | 950759 | RCAP MLD 256 - II | October 21, 2015 | 225 | Index Linked | October 21, 2015 |
| 276 | INE013A07C15 | 950757 | RCAP MLD 257 | November 26, 2015 | 195 | Index Linked | November 26, 2015 |
| 277 | INE013A07C23 | 950788 | RCAP MLD 258 - I | November 27, 2015 | 105 | Index Linked | November 27, 2015 |
| 278 | INE013A07C49 | 950802 | RCAP MLD 259 - I | January 8, 2018 | 75 | Index Linked | January 8, 2018 |
| 279 | INE013A07C64 | 950846 | RCAP MLD 260 - I | March 8, 2016 | 95 | Index Linked | March 8, 2016 |
| 280 | INE013A07C72 | 950847 | RCAP MLD 260 - II | December 7, 2015 | 105 | Index Linked | December 7, 2015 |
| 281 | INE013A07C90 | 950848 | RCAP MLD 260 - III | January 10, 2018 | 225 | Index Linked | January 10, 2018 |
| 282 | INE013A07C98 | 950849 | RCAP MLD 260 - IV | March 12, 2018 | 350 | Index Linked | March 12, 2018 |
| 283 | INE013A07D22 | 950843 | RCAP MLD 262 - I | January 12, 2018 | 295 | Index Linked | January 12, 2018 |
| 284 | INE013A07D30 | 950844 | RCAP MLD 262 - II | December 12, 2016 | 165 | Index Linked | December 12, 2016 |
| 285 | INE013A07D48 | 950845 | RCAP MLD 262 - III | February 21, 2018 | 270 | Index Linked | February 21, 2018 |
| 286 | INE013A07D89 | 950908 | RCAP MLD 263 - II | December 21, 2015 | 155 | Index Linked | December 21, 2015 |
| 287 | INE013A07D97 | 950910 | RCAP MLD 263 - III | November 16, 2015 | 295 | Index Linked | November 16, 2015 |
| 288 | INE013A07D71 | 950913 | RCAP MLD 263 - V | January 13, 2017 | 95 | Index Linked | January 13, 2017 |
| 289 | INE013A07E39 | 950979 | RCAP MLD 264 - I | November 24, 2015 | 105 | Index Linked | November 24, 2015 |
| 290 | INE013A07E47 | 950981 | RCAP MLD 264 - II | April 2, 2018 | 350 | Index Linked | April 2, 2018 |
| 291 | INE013A07E54 | 950982 | RCAP MLD 264 - III | April 5, 2018 | 150 | Index Linked | April 5, 2018 |
| 292 | INE013A07E62 | 950984 | RCAP MLD 264 - IV | September 30, 2016 | 1 295 | Index Linked | September 30, 2016 |
| 293 | INE013A07E96 | 951028 | RCAP MLD 265 - II | April 5, 2017 | 250 | Index Linked | April 5, 2017 |
| 294 | INE013A07F04 | 951029 | RCAP MLD 265 - III | November 28, 2015 | 150 | Index Linked | November 28, 2015 |
| 295 | INE013A07F12 | 951030 | RCAP MLD 265 - IV | February 2, 2018 | 100 | Index Linked | February 2, 2018 |
| 296 | INE013A07F20 | 951031 | RCAP MLD 265 - V | June 1, 2016 | 255 | Index Linked | June 1, 2016 |
| 297 | INE013A07F38 | 951034 | RCAP MLD 265 - VI | November 29, 2015 | 305 | Index Linked | November 29, 2015 |
| 298 | INE013A07F46 | 951035 | RCAP MLD 265 - VII | January 1, 2017 | 50 | Index Linked | January 1, 2017 |
| 299 | INE013A07E70 | 951032 | RCAP MLD 266 - I | April 6, 2018 | 200 | Index Linked | April 6, 2018 |
| 300 | INE013A07A91 | 951086 | RCAP MLD 266 - II | April 1, 2016 | 100 | Index Linked | April 1, 2016 |
| 301 | INE013A07F53 | 951056 | RCAP MLD 268 | January 8, 2016 | 100 | Index Linked | January 8, 2016 |
| 302 | INE013A07F61 | 951055 | RCAP MLD 269 - II | January 10, 2017 | 235 | Index Linked | January 10, 2017 |
| 303 | INE013A07G03 | 951057 | RCAP MLD 270 - V | December 14, 2015 | 370 | Index Linked | December 14, 2015 |
| 304 | INE013A07F95 | 951058 | RCAP MLD 270 - VIII | December 14, 2015 | 95 | Index Linked | December 14, 2015 |
| 305 | INE013A07F87 | 951059 | RCAP MLD 270 - IX | April 20, 2018 | 350 | Index Linked | April 20, 2018 |
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| 309 | INE013A07G76 | 951120 | RCAP MLD 273 - II | July 25, 2016 | 325 | Index Linked | July 25, 2016 |
| 310 | INE013A07G86 | 951121 | RCAP MLD 273 - III | October 27, 2016 | 705 | Index Linked | October 27, 2016 |

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| 312 | INE013A07H10 | 951148 | RCAP MLD 274 - II | June 30, 2016 | 100 | Index Linked | June 30, 2016 |
| 313 | INE013A07G94 | 951178 | RCAP MLD 275 | October 31, 2016 | 200 | Index Linked | October 31, 2016 |
| 314 | INE013A07H28 | 951173 | RCAP MLD 276 - I | May 4, 2017 | 105 | Index Linked | May 4, 2017 |
| 315 | INE013A07H85 | 951247 | RCAP MLD 277 | May 15, 2017 | 100 | Index Linked | May 15, 2017 |
| 316 | INE013A07I93 | 951252 | RCAP MLD 278 | November 25, 2016 | 300 | Index Linked | November 25, 2016 |
| 317 | INE013A07I27 | 951333 | RCAP MLD 279 | May 29, 2017 | 175 | Index Linked | May 29, 2017 |
| 318 | INE013A07I43 | 951329 | RCAP MLD 280 - I | November 28, 2016 | 350 | Index Linked | November 28, 2016 |
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| 320 | INE013A07I68 | 951331 | RCAP MLD 280 - III | January 27, 2016 | 150 | Index Linked | January 27, 2016 |
| 321 | INE013A07I76 | 951339 | RCAP MLD 281 - III | February 29, 2016 | 150 | Index Linked | February 29, 2016 |
| 322 | INE013A07I84 | 951340 | RCAP MLD 281 - IV | May 31, 2017 | 150 | Index Linked | May 31, 2017 |
| 323 | INE013A07J00 | 951359 | RCAP MLD 282 - III | December 6, 2016 | 75 | Index Linked | December 6, 2016 |
| 324 | INE013A07J34 | 951400 | RCAP MLD 283 - I | December 14, 2016 | 100 | Index Linked | December 14, 2016 |
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| 326 | INE013A07J59 | 951402 | RCAP MLD 283 - III | March 14, 2016 | 500 | Index Linked | March 14, 2016 |
| 327 | INE013A07J67 | 951403 | RCAP MLD 283 - IV | March 14, 2016 | 130 | Index Linked | March 14, 2016 |
| 328 | INE013A07J83 | 951481 | RCAP MLD 285 | April 30, 2018 | 105 | Index Linked | April 30, 2018 |
| 329 | INE013A07J91 | 951494 | RCAP MLD 286 | July 3, 2017 | 120 | Index Linked | July 3, 2017 |
| 330 | INE013A07K07 | 951535 | RCAP MLD 287 - II | February 12, 2016 | 450 | Index Linked | February 12, 2016 |
| 331 | INE013A07K15 | 951536 | RCAP MLD 287 - III | May 18, 2018 | 350 | Index Linked | May 18, 2018 |
| 332 | INE013A07K31 | 951582 | RCAP MLD 288 - I | February 22, 2016 | 195 | Index Linked | February 22, 2016 |
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| 339 | INE013A07L22 | 951697 | RCAP MLD 290 - II | August 16, 2018 | 125 | Index Linked | August 16, 2018 |
| 340 | INE013A07L30 | 951711 | RCAP MLD 291 | March 21, 2016 | 310 | Index Linked | March 21, 2016 |
| 341 | INE013A07L63 | 951741 | RCAP MLD 293 | July 2, 2018 | 570 | Index Linked | July 2, 2018 |
| 342 | INE013A07L89 | 951763 | RCAP MLD 295 | March 1, 2018 | 100 | Index Linked | March 1, 2018 |
| 343 | INE013A07M21 | 951820 | RCAP MLD 296 | August 16, 2018 | 160 | Index Linked | August 16, 2018 |
| 344 | INE013A07M54 | 951901 | RCAP MLD 297 | April 27, 2016 | 395 | Index Linked | April 27, 2016 |
| 345 | INE013A08101 | 947508 | RCAP NCD T - 01 | May 20, 2023 | 15 | May 20, 2014 | May 20, 2015 |
| 346 | INE013A08101 | 947508 | RCAP NCD T - 02 | May 20, 2023 | 10 | May 20, 2014 | May 20, 2015 |
| 347 | INE013A08101 | 947508 | RCAP NCD T - 03 | May 20, 2023 | 25 | May 20, 2014 | May 20, 2015 |
| 348 | INE013A08101 | 947508 | RCAP NCD T - 04 | May 20, 2023 | 50 | May 20, 2014 | May 20, 2015 |
| 349 | INE013A08093 | 947509 | RCAP NCD T - 05 | May 21, 2018 | 50 | May 20, 2014 | May 20, 2015 |
| 350 | INE013A08093 | 947509 | RCAP NCD T - 06 | May 21, 2018 | 50 | May 20, 2014 | May 20, 2015 |
| 351 | INE013A08101 | 947508 | RCAP NCD T - 07 | May 20, 2023 | 50 | May 20, 2014 | May 20, 2015 |
| 352 | INE013A08119 | 947510 | RCAP NCD T - 08 | July 14, 2021 | 35 | July 14, 2014 | July 14, 2015 |
| 353 | INE013A08119 | 947510 | RCAP NCD T - 09 | July 14, 2021 | 165 | July 14, 2014 | July 14, 2015 |
| 354 | INE013A08119 | 947510 | RCAP NCD T - 10 | July 14, 2021 | 7 | July 14, 2014 | July 14, 2015 |
| 355 | INE013A08119 | 947510 | RCAP NCD T - 11 | July 14, 2021 | 7 | July 14, 2014 | July 14, 2015 |
| 356 | INE013A08119 | 947510 | RCAP NCD T - 12 | July 14, 2021 | 36 | July 14, 2014 | July 14, 2015 |
| 357 | INE013A08135 | 947512 | RCAP NCD T - 13 | August 12, 2021 | 5 | August 12, 2014 | August 12, 2015 |



| Annexure "A" | | | | | | | |
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| 360 | INE013A08127 | 947511 | RCAP NCD T - 16 | August 12, 2018 | 20 | August 12, 2014 | August 12, 2015 |
| 361 | INE013A08135 | 947512 | RCAP NCD T - 17 | August 12, 2021 | 30 | August 12, 2014 | August 12, 2015 |
| 362 | INE013A08127 | 947511 | RCAP NCD T - 18 | August 12, 2018 | 50 | August 12, 2014 | August 12, 2015 |
| 363 | INE013A08127 | 947511 | RCAP NCD T - 19 | August 12, 2018 | 10 | August 12, 2014 | August 12, 2015 |
| 364 | INE013A08135 | 947512 | RCAP NCD T - 20 | August 12, 2021 | 150 | August 12, 2014 | August 12, 2015 |
| 365 | INE013A08135 | 947512 | RCAP NCD T - 21 | August 12, 2021 | 100 | August 12, 2014 | August 12, 2015 |
| 366 | INE013A08135 | 947512 | RCAP NCD T - 22 | August 12, 2021 | 100 | August 12, 2014 | August 12, 2015 |
| 367 | INE013A08135 | 947512 | RCAP NCD T - 23 | August 12, 2021 | 15 | August 12, 2014 | August 12, 2015 |
| 368 | INE013A08143 | 947513 | RCAP NCD T - 24 | September 30, 2021 | 1 000 | September 30, 2014 | September 30, 2015 |
| 369 | INE013A08143 | 947513 | RCAP NCD T - 25 | September 30, 2021 | 250 | September 30, 2014 | September 30, 2015 |
| 370 | INE013A08143 | 947513 | RCAP NCD T - 26 | September 30, 2021 | 250 | September 30, 2014 | September 30, 2015 |
| 371 | INE013A08150 | 947811 | RCAP NCD T - 27 | October 24, 2021 | 400 | October 24, 2014 | October 24, 2015 |
| 372 | INE013A08168 | 947812 | RCAP NCD T - 28 | December 26, 2021 | 200 | December 26, 2014 | December 26, 2015 |
| 373 | INE013A08176 | 947813 | RCAP NCD T - 29 | December 26, 2021 | 100 | December 26, 2014 | December 26, 2015 |
| 374 | INE013A08184 | 947814 | RCAP NCD T - 30 | January 2, 2022 | 100 | January 2, 2015 | January 2, 2016 |
| 375 | INE013A08192 | 948668 | RCAP NCD T - 31 | February 28, 2022 | 250 | February 28, 2015 | February 28, 2016 |
| 376 | INE013A08200 | 948669 | RCAP NCD T - 32 | March 5, 2022 | 150 | March 5, 2015 | March 5, 2016 |
| 377 | INE013A08200 | 948669 | RCAP NCD T - 33 | March 5, 2022 | 250 | March 5, 2015 | March 5, 2016 |
| 378 | INE013A08200 | 940669 | RCAP NCD T - 34 | March 5, 2022 | 100 | March 5, 2015 | March 5, 2016 |
| 379 | INE013A08218 | 948670 | RCAP NCD T - 35 | March 21, 2022 | 15 | March 21, 2015 | March 21, 2016 |
| 380 | INE013A08218 | 948670 | RCAP NCD T - 36 | March 21, 2022 | 15 | March 21, 2015 | March 21, 2016 |
| 381 | INE013A08226 | 948743 | RCAP NCD T - 37 | April 20, 2022 | 120 | April 20, 2014 | April 20, 2015 |
| 382 | INE013A08226 | 948743 | RCAP NCD T - 38 | April 20, 2022 | 130 | April 20, 2014 | April 20, 2015 |
| 383 | INE013A08226 | 948743 | RCAP NCD T - 39 | April 20, 2022 | 10 | April 20, 2014 | April 20, 2015 |
| 384 | INE013A08234 | 948744 | RCAP NCD T - 40 | May 25, 2022 | 250 | May 25, 2014 | May 25, 2015 |
| 385 | INE013A08242 | 948746 | RCAP NCD T - 41 | June 13, 2022 | 200 | June 13, 2014 | June 13, 2015 |
| 386 | INE013A08259 | 948747 | RCAP NCD T - 42 | June 29, 2022 | 400 | June 29, 2014 | June 29, 2015 |
| 387 | INE013A08259 | 948747 | RCAP NCD T - 43 | June 29, 2022 | 100 | June 29, 2014 | June 29, 2015 |
| 388 | INE013A08267 | 948748 | RCAP NCD T - 44 | September 27, 2022 | 3 000 | September 27, 2014 | September 27, 2015 |
| 389 | INE013A08275 | 949018 | RCAP NCD T - 45 | March 17, 2023 | 250 | March 19, 2015 | March 19, 2016 |
| 390 | INE013A08283 | 949030 | RCAP NCD T - 46 | March 28, 2023 | 450 | March 28, 2015 | March 28, 2016 |
| 391 | INE013A08291 | 949105 | RCAP NCD T - 47 | April 17, 2023 | 50 | April 17, 2014 | April 17, 2015 |
| 392 | INE013A08309 | 949319 | RCAP NCD T - 48 | June 25, 2023 | 60 | June 25, 2014 | June 25, 2015 |
| 393 | INE013A08317 | 949669 | RCAP NCD T - 49 | November 25, 2023 | 200 | November 25, 2014 | May 25, 2015 |
| 394 | INE013A08325 | 949719 | RCAP NCD T - 50 | December 9, 2023 | 80 | December 9, 2014 | December 9, 2015 |
| 395 | INE013A08333 | 949783 | RCAP NCD T - 51 | January 2, 2024 | 200 | January 2, 2015 | July 2, 2015 |
| 396 | INE013A08341 | 949797 | RCAP NCD T - 52 | January 7, 2024 | 50 | January 7, 2015 | July 7, 2015 |
| 397 | INE013A08358 | 949798 | RCAP NCD T - 53 | January 13, 2024 | 1 100 | January 13, 2015 | July 13, 2015 |
| 398 | INE013A08366 | 951822 | RCAP NCD T - 54 | March 18, 2025 | 2 500 | - | March 18, 2016 |



RELIANCE

Reliance Capital Limited

Statement of Standalone Audited Financial Results for the year ended March 31, 2015

| PART I | | (Rs. in crore except per share data) | | | | |
|---------|----------------------------------------------------------------------------------------------------------|--------------------------------------|------------|------------|--------------|--------------|
| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
| | | 31-Mar-15 | 31-Dec-14 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 |
| | | Unaudited | Unaudited | Unaudited | Audited | Audited |
| 1 | Income from operations | | | | | |
| | (a) Income from operations | 1 314 | 758 | 749 | 3 831 | 3 100 |
| | (b) Other operating income | 31 | 39 | 10 | 117 | 69 |
| | Total income from operations (net) | 1 345 | 797 | 759 | 3 948 | 3 169 |
| 2 | Expenses | | | | | |
| | (a) Cost of materials consumed | - | - | - | - | - |
| | (b) Purchases of stock-in-trade | - | - | - | - | - |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - |
| | (d) Employee benefits expense | 55 | 38 | 40 | 194 | 148 |
| | (e) Depreciation and amortisation expense (Refer Note No.3) | 11 | 7 | 9 | 31 | 34 |
| | (f) Legal & Professional fees | 23 | 18 | 26 | 116 | 90 |
| | (g) Provision for NPA and doubtful debts / Written off (Net) | 194 | 27 | (30) | 308 | 88 |
| | (h) Provision / (Reversal) for Diminution in the Value of Investments / written off (net) | (52) | (6) | (59) | (55) | (23) |
| | (i) Other expenses | 38 | 41 | 43 | 193 | 174 |
| | Total expenses | 269 | 125 | 29 | 787 | 511 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 1 076 | 672 | 730 | 3 161 | 2 658 |
| 4 | Other income | 16 | 8 | 49 | 40 | 85 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 1 094 | 680 | 779 | 3 201 | 2 743 |
| 6 | Finance costs | 562 | 584 | 575 | 2 357 | 2 279 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) | 532 | 96 | 204 | 844 | 464 |
| 8 | Exceptional items (Net) | - | - | - | - | - |
| 9 | Profit / (Loss) from ordinary activities before tax (7-8) | 532 | 96 | 204 | 844 | 464 |
| 10 | Tax expense (Net) | 51 | 20 | 39 | 87 | 55 |
| 11 | Net Profit (+) / Loss (-) from ordinary activities after tax (9-10) | 481 | 76 | 165 | 757 | 409 |
| 12 | Extraordinary items | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11-12) | 481 | 76 | 165 | 757 | 409 |
| 14 | Paid-up equity share capital (Face Value of Rs. 10 each) | 263 | 244 | 244 | 253 | 244 |
| 15 | Reserves excluding revaluation reserves as per balance sheet | | | | 12 330 | 11 390 |
| 16 | Earnings Per Share of Rs. 10 each (not annualised) | | | | | |
| | i. Before extraordinary items | | | | | |
| | (a) Basic | 19.54 | 2.79 | 6.74 | 30.77 | 16.67 |
| | (b) Diluted | 19.54 | 2.79 | 6.74 | 30.77 | 16.67 |
| | ii. After extraordinary items | | | | | |
| | (a) Basic | 19.54 | 2.79 | 6.74 | 30.77 | 16.67 |
| | (b) Diluted | 19.54 | 2.79 | 6.74 | 30.77 | 16.67 |

RELIANCE

| PART II | | | | | | |
|----------|------------------------------------------------------------------------------------------|---------------|--------------|--------------|--------------|--------------|
| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
| | | 31-Mar-15 | 31-Dec-14 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public shareholding | | | | | |
| | - Number of shares | 11 96 50 497 | 11 26 50 497 | 11 26 50 497 | 11 96 50 497 | 11 26 50 497 |
| | - Percentage of shareholding | 47.36% | 45.86% | 45.86% | 47.36% | 45.86% |
| 2 | Promoters and Promoter Group Shareholding | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of shares | 4 40 00 000 | 4 40 00 000 | - | 4 40 00 000 | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 33.09% | 33.09% | - | 33.09% | - |
| | - Percentage of shares (as a % of the total share capital of the Company) | 17.42% | 17.91% | - | 17.42% | - |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 8 89 82 303 | 8 89 82 303 | 13 29 82 303 | 8 89 82 303 | 13 29 82 303 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 66.91% | 66.91% | 100.00% | 66.91% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the Company) | 35.22% | 36.23% | 54.14% | 35.22% | 54.14% |

| Sr. No. | Particulars | Quarter Ended 31-Mar-15 |
|----------|------------------------------------------------|----------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | 10 |
| | Disposed of during the quarter | 10 |
| | Remaining unresolved at the end of the quarter | Nil |

RELIANCE

Reliance Capital Limited

Audited Standalone Segment Reporting for the year ended March 31, 2015

(Rs. in crore)

| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
|----------|-----------------------------------------------------------------------------|---------------|---------------|---------------|---------------|---------------|
| | | 31-Mar-15 | 31-Dec-14 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 |
| | | Unaudited | Unaudited | Unaudited | Audited | Audited |
| 1 | Segment Revenue | | | | | |
| a | Finance & Investments | 887 | 347 | 355 | 2 143 | 1 477 |
| b | Commercial Finance | 477 | 458 | 453 | 1 848 | 1 780 |
| | Total | 1 364 | 805 | 808 | 3 991 | 3 257 |
| | Inter segment (** Rs. 25 00 000,* Rs.75 00 000) | (1) | (**) | (*) | (3) | (3) |
| | Net Income | 1 363 | 805 | 808 | 3 988 | 3 254 |
| 2 | Segment Results | | | | | |
| a | Finance & Investments | 427 | 10 | 73 | 511 | 101 |
| b | Commercial Finance | 105 | 86 | 131 | 334 | 364 |
| | Total Segment Profit before Tax | 532 | 96 | 204 | 845 | 465 |
| | Unallocated expenses [*Rs. 37 28 651 (**Rs.36 46 032) (**Rs. 29 61 989)] | (*) | (**) | (***) | (1) | (1) |
| | Total Profit before Tax | 532 | 96 | 204 | 844 | 464 |
| 3 | Capital Employed | | | | | |
| a | Finance & Investments | 10 714 | 10 164 | 9 480 | 10 714 | 9 490 |
| b | Commercial Finance | 1 869 | 1 746 | 2 144 | 1 869 | 2 144 |
| | Total | 12 583 | 11 910 | 11 634 | 12 583 | 11 634 |

NOTES:

- The figures of the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year. The previous financial year/period figures have been regrouped/reclassified wherever necessary to conform to current quarter and twelve months ended presentation.
- The Company has reported segment wise information as per Accounting Standard (AS 17), in terms of Companies (Accounting Standards) Rules, 2006. The operations of the Company are conducted within India, there is no separate reportable geographical segment and the Company reported the following business segments :
(i) Finance and Investments comprising of the investments and corporate lending business of the Company.
(ii) Commercial finance comprising of the commercial finance business of the Company.
- The Company has revised its policy of providing depreciation on fixed assets pursuant to and in line with the requirements of Part C of Schedule II of the Companies Act, 2013 with effect from April 01, 2014. Depreciation is now provided on a straight line basis for all assets as against the policy of providing on written down value basis for some assets and straight line basis for others. As a result of these changes, the depreciation charge for the year ended March 31, 2015 is lesser by Rs.2 crore and the effect relating to the period prior to April 01, 2014 is net credit of Rs. 4 crore which has been clubbed with current period 'Depreciation' in the statement of profit and loss.
- The Company, on March 12, 2015, has made Preferential allotment of 70,00,000 equity shares of Rs. 10 each at a premium of Rs. 520 per share aggregating to Rs. 371 crore to Sumitomo Mitsui Trust Bank, Limited of Japan.
- The Company and Nippon Life Insurance Company (NLI), on November 26, 2014, has agreed that NLI will be increasing its stake in Reliance Capital Asset Management Limited (RCAM) (subsidiary of the Company) from the existing 26 per cent to 49 per cent in two or more tranches subject to regulatory approvals. In pursuant to that the Company has sold its 9 per cent stake in RCAM to NLI.
- The Board of Directors have recommended a dividend of Rs. 9 per equity share of Rs.10 each for the year subject to the approval of the members of the Company.
- The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on May 29, 2015 approved the above results and its release.

for Reliance Capital Limited

sd/-

Anil D. Ambani
Chairman

Dated: May 29, 2015

Reliance Capital Limited
Standalone Statement of Assets and Liabilities

(Rs. in crore)

| Sr. No. | Particulars | As at | As at |
|----------|--------------------------------------------|----------------|----------------|
| | | March 31, 2015 | March 31, 2014 |
| | | Audited | Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 253 | 244 |
| | (b) Reserves and surplus | 12 330 | 11 390 |
| | Sub-total - Shareholders' funds | 12 583 | 11 634 |
| 2 | Non-Current Liabilities | | |
| | (a) Long-term borrowings | 14 101 | 12 128 |
| | (b) Deferred tax liabilities (net) | - | 12 |
| | (c) Other Long-term liabilities | 125 | 82 |
| | (d) Long-Term provisions | 36 | 36 |
| | Sub-total - Non-current liabilities | 14 262 | 12 258 |
| 3 | Current Liabilities | | |
| | (a) Short-term borrowings | 3 772 | 6 754 |
| | (b) Trade payables | 17 | 9 |
| | (c) Other current liabilities | 4 784 | 5 620 |
| | (d) Short-term provisions | 284 | 240 |
| | Sub-total - Current liabilities | 8 857 | 12 623 |
| | TOTAL - EQUITY AND LIABILITIES | 35 702 | 36 515 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 214 | 182 |
| | (b) Non-Current investments | 11 381 | 13 103 |
| | (c) Long-term loans and advances | 11 945 | 12 738 |
| | (d) Other non-current assets | 1 343 | 1 756 |
| | Sub-total - Non-current assets | 24 883 | 27 779 |
| 2 | Current assets | | |
| | (a) Current investments | 994 | 467 |
| | (b) Trade receivables (Rs. 12 76 996) | - | 5 |
| | (c) Cash & Bank balances | 731 | 1 848 |
| | (d) Short-term loans and advances | 6 694 | 5 932 |
| | (e) Other current assets | 400 | 484 |
| | Sub-total - Current assets | 10 819 | 8 736 |
| | TOTAL - ASSETS | 35 702 | 36 515 |

RELIANCE

Reliance Capital Limited

Statement of Consolidated Audited Financial Results for the year ended March 31, 2015

| PART I | | (Rs. in crore except per share data) | | | | |
|-----------|--------------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------|--------------|---------------|---------------|
| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
| | | 31-Mar-15 | 31-Dec-14 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 |
| | | Unaudited | Unaudited | Unaudited | Audited | Audited |
| 1 | Income from operations | | | | | |
| | (a) Income from operations | 2 437 | 2 058 | 1 774 | 8 661 | 7 379 |
| | (b) Other operating income | 32 | 44 | 14 | 126 | 76 |
| | Total income from operations (net) | 2 469 | 2 102 | 1 788 | 8 787 | 7 455 |
| 2 | Expenses | | | | | |
| | (a) Cost of materials consumed | - | - | - | - | - |
| | (b) Purchases of stock-in-trade | - | - | - | - | - |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - |
| | (d) Employee benefits expense | 131 | 162 | 164 | 693 | 599 |
| | (e) Depreciation and amortisation expense (Refer Note No. 5) | 23 | 17 | 18 | 68 | 61 |
| | (f) Claims Incurred (Net) | 438 | 483 | 424 | 1 804 | 1 604 |
| | (g) Premium paid on Reinsurance Ceded | 194 | 197 | 90 | 845 | 579 |
| | (h) Other expenses | 521 | 299 | 203 | 1 578 | 1 353 |
| | Total expenses | 1 367 | 1 158 | 899 | 4 988 | 4 196 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1+2) | 1 102 | 944 | 889 | 3 799 | 3 259 |
| 4 | Other income | 58 | 4 | 60 | 74 | 89 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 1 160 | 948 | 949 | 3 873 | 3 348 |
| 6 | Finance costs | 632 | 667 | 628 | 2 642 | 2 501 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) | 528 | 281 | 321 | 1 231 | 847 |
| 8 | Exceptional items | - | - | - | - | - |
| 9 | Profit / (Loss) from ordinary activities before tax (7-8) | 528 | 281 | 321 | 1 231 | 847 |
| 10 | Tax expense (Net) | 95 | 51 | 82 | 224 | 164 |
| 11 | Net Profit (+) / Loss (-) from ordinary activities after tax (9-10) | 433 | 230 | 239 | 1 007 | 683 |
| 12 | Extraordinary Items | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11-12) | 433 | 230 | 239 | 1 007 | 683 |
| 14 | Share of profit / (loss) of associates | 14 | 21 | 63 | 79 | 163 |
| 15 | Minority interest | (40) | (38) | (33) | (130) | (97) |
| 16 | Profit / (Loss) on sale of subsidiaries / associates | - | - | (2) | 45 | (2) |
| 17 | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15 + 16) | 407 | 213 | 267 | 1 001 | 747 |
| 18 | Paid-up equity share capital (Face Value of Rs. 10 each) | 253 | 244 | 244 | 253 | 244 |
| 19 | Reserves excluding revaluation reserves as per balance sheet | | | | 13 071 | 12 147 |
| 20 | Earnings Per Share of Rs. 10 each (not annualised) | | | | | |
| | i. Before extraordinary items | | | | | |
| | (a) Basic | 16.50 | 8.65 | 10.86 | 40.69 | 30.38 |
| | (b) Diluted | 16.50 | 8.65 | 10.86 | 40.69 | 30.38 |
| | ii. After extraordinary items | | | | | |
| | (a) Basic | 16.50 | 8.65 | 10.86 | 40.69 | 30.38 |
| | (b) Diluted | 16.50 | 8.65 | 10.86 | 40.69 | 30.38 |

RELIANCE

| PART II | | Quarter Ended | | | Year Ended | |
|----------|------------------------------------------------------------------------------------------|---------------|--------------|--------------|--------------|--------------|
| Sr. No. | Particulars | 31-Mar-15 | 31-Dec-14 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public shareholding | | | | | |
| | - Number of shares | 11 96 50 497 | 11 26 50 497 | 11 26 50 497 | 11 96 50 497 | 11 26 50 497 |
| | - Percentage of shareholding | 47.36% | 45.86% | 45.86% | 47.36% | 45.86% |
| 2 | Promoters and Promoter Group Shareholding | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of shares | 4 40 00 000 | 4 40 00 000 | - | 4 40 00 000 | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 33.09% | 33.09% | - | 33.09% | - |
| | - Percentage of shares (as a % of the total share capital of the Company) | 17.42% | 17.91% | - | 17.42% | - |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 8 89 82 303 | 8 89 82 303 | 13 29 82 303 | 8 89 82 303 | 13 29 82 303 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 66.91% | 66.91% | 100.00% | 66.91% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the Company) | 35.22% | 36.23% | 54.14% | 35.22% | 54.14% |

| Sr. No. | Particulars | Quarter Ended 31-Mar-15 |
|----------|------------------------------------------------|-------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | 10 |
| | Disposed of during the quarter | 10 |
| | Remaining unresolved at the end of the quarter | Nil |



Reliance Capital Limited

Audited Consolidated segment reporting for the year ended March 31, 2015

(Rs. in crore)

| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
|----------|----------------------------------------------------------------|---------------|---------------|---------------|---------------|---------------|
| | | 31-Mar-15 | 31-Dec-14 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 |
| | | Unaudited | Unaudited | Unaudited | Audited | Audited |
| 1 | Segment Revenue | | | | | |
| a | Finance & investments | 763 | 405 | 390 | 2 047 | 1 505 |
| b | Asset Management | 251 | 224 | 161 | 849 | 676 |
| c | General Insurance | 839 | 825 | 680 | 3 389 | 2 945 |
| d | Commercial Finance | 643 | 577 | 571 | 2 361 | 2 210 |
| e | Others | 56 | 94 | 97 | 299 | 322 |
| | Total | 2 552 | 2 125 | 1 899 | 8 945 | 7 658 |
| | Inter segment | 25 | 19 | 51 | 84 | 114 |
| | Net Sales | 2 527 | 2 106 | 1 848 | 8 861 | 7 544 |
| 2 | Segment Results | | | | | |
| a | Finance & Investments | 284 | 72 | 105 | 422 | 144 |
| b | Asset Management | 101 | 96 | 90 | 343 | 260 |
| c | General Insurance | 18 | 15 | 27 | 81 | 64 |
| d | Commercial Finance | 151 | 111 | 151 | 441 | 430 |
| e | Others | (25) | (13) | (52) | (54) | (49) |
| | Total Segment Profit Before Tax | 529 | 281 | 321 | 1 233 | 849 |
| | Unallocated expenses [** Rs.43 40 535 (***) Rs. 51 66 749]] | (1) | (**) | (***) | (2) | (2) |
| | Total Profit before Tax | 528 | 281 | 321 | 1 231 | 847 |
| 3 | Capital Employed | | | | | |
| a | Finance & Investments | 12 312 | 12 039 | 11 366 | 12 312 | 11 366 |
| b | Asset Management | 255 | 243 | 94 | 255 | 94 |
| c | General Insurance | 928 | 910 | 848 | 928 | 848 |
| d | Commercial Finance | 2 402 | 2 249 | 2 608 | 2 402 | 2 608 |
| e | Others | 456 | 530 | 553 | 456 | 553 |
| f | Inter-Segment Elimination | (2 360) | (2 377) | (2 534) | (2 360) | (2 534) |
| | Total | 13 993 | 13 594 | 12 935 | 13 993 | 12 935 |

Notes :

1. In preparation of consolidated financial results:

- More than 50% equity stake owned in Subsidiaries are consolidated in accordance with the Accounting Standard (AS 21) on "Consolidated Financial Statements".
- 50% or less equity stake owned in Associates in which the Company has significant influence are accounted under the equity method in accordance with the Accounting Standard on Accounting for Investments in Associates (AS 23) in "Consolidated Financial Statements".
- The Consolidated financials result should be read in conjunction with notes to the separate financials results.

2. The Company has reported segmentwise information as per Accounting Standard (AS 17) "Segment Reporting", in terms of Companies (Accounting Standards) Rules, 2006. The operations of the Company are conducted through its subsidiaries. Since all the operations of the Company are conducted largely within India, there is no separate reportable geographical segment.

3. The reportable segments of Reliance Capital Group are further described below:

- Finance & Investment - This includes the corporate lending and investment activities.
- Asset Management - This includes the asset management activities including Mutual Fund and Portfolio Management Services.
- General Insurance - This includes the general insurance business.
- Commercial Finance - This includes the commercial finance and home finance business.
- Others - This includes other financial and allied services.

RELIANCE

4. The figures of the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year. The previous financial year/period figures have been regrouped/reclassified wherever necessary to conform to current quarter and twelve months ended presentation.

5. The Group has revised its policy of providing depreciation on fixed assets pursuant to and in line with the requirements of Part C of Schedule II of the Companies Act, 2013 with effect from April 1, 2014. Depreciation is now provided on a straight line basis for all assets as against the policy of providing on written down value basis for some assets and straight line basis for others. As a result of these changes, the depreciation charge for the year ended March 31, 2015 is lesser by Rs.4 crore and the effect relating to the period prior to April 1, 2014 is net credit of Rs.5 crore which has been clubbed with current period 'Depreciation' in the statement of profit and loss and Rs.6 crore is adjusted against reserves.

6. The Company, on March 12, 2015, has made Preferential allotment of 70,00,000 equity shares of Rs. 10 each at a premium of Rs. 520 per share aggregating to Rs. 371 crore to Sumitomo Mitsui Trust Bank, Limited of Japan.

7. The Company and Nippon Life Insurance Company (NLI), on November 26, 2014, has agreed that NLI will be increasing its stake in Reliance Capital Asset Management Limited (RCAM) (subsidiary of the Company) from the existing 26 per cent to 49 per cent in two or more tranches subject to regulatory approvals. In pursuant to that the Company has sold its 9 per cent stake in RCAM to NLI.

8. The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on May 29, 2015 approved the above results and its release.

9. The Standalone financial results of the Company for the year ended March 31, 2015 are available on the Company's website (www.reliancecapital.co.in) and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Key standalone financial information is given below :

| Particulars | (Rs. in crore) | | | | |
|------------------------|------------------------|------------------------|------------------------|----------------------|----------------------|
| | Quarter Ended | | | Year Ended | |
| | 31-Mar-15 Unaudited | 31-Dec-14 Unaudited | 31-Mar-14 Unaudited | 31-Mar-15 Audited | 31-Mar-14 Audited |
| Total Operating Income | 1 345 | 797 | 759 | 3 948 | 3 169 |
| Profit before tax | 532 | 96 | 204 | 844 | 464 |
| Profit after tax | 481 | 76 | 165 | 757 | 409 |

for Reliance Capital Limited

sd/-

Anil D. Ambani
Chairman

Dated : May 29, 2015

RELIANCE

Reliance Capital Limited Consolidated Statement of Assets and Liabilities

(Rs. in crore)

| Sr. No. | Particulars | As at | As at |
|----------|--------------------------------------------|----------------|----------------|
| | | March 31, 2015 | March 31, 2014 |
| | | Audited | Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 253 | 244 |
| | (b) Reserves and surplus | 13 071 | 12 147 |
| | Sub-total - Shareholders' funds | 13 324 | 12 391 |
| 2 | Minority interest | 669 | 544 |
| 3 | Non-current liabilities | | |
| | (a) Long-term borrowings | 16 697 | 14 178 |
| | (b) Other Long-term liabilities | 129 | 63 |
| | (c) Long-term provisions | 66 | 57 |
| | Sub-total - Non-current liabilities | 16 892 | 14 318 |
| 4 | Current Liabilities | | |
| | (a) Short-term borrowings | 4 792 | 7 134 |
| | (b) Trade payables | 491 | 454 |
| | (c) Other current liabilities | 9 900 | 9 437 |
| | (d) Short-term provisions | 1 372 | 1 250 |
| | Sub-total - Current liabilities | 16 555 | 18 275 |
| | TOTAL - EQUITY AND LIABILITIES | 47 440 | 45 528 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 317 | 250 |
| | (b) Goodwill on consolidation | 215 | 233 |
| | (c) Non-Current investments | 13 413 | 14 137 |
| | (d) Deferred tax assets(net) | 35 | 29 |
| | (e) Long-term loans and advances | 16 596 | 15 631 |
| | (f) Other non-current assets | 1 461 | 1 867 |
| | Sub-total - Non-current assets | 32 037 | 32 167 |
| 2 | Current assets | | |
| | (a) Current investments | 2 466 | 2 020 |
| | (b) Inventories | 119 | 164 |
| | (c) Trade receivables | 352 | 932 |
| | (d) Cash & Bank balances | 1 624 | 2 663 |
| | (e) Short-term loans and advances | 10 194 | 6 831 |
| | (f) Other current assets | 646 | 751 |
| | Sub-total - Current assets | 15 403 | 13 361 |
| | TOTAL - ASSETS | 47 440 | 45 528 |