

ANNEXURE-2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NIIT Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pace Industries Private Limited (Acquirer) PAC are listed in attached Annexure		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,88,48,118	30.80%	30.80%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,88,48,118	30.80%	30.80%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	As per annexure	As per annexure	As per annexure
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)			

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,88,48,118	30.80%	30.80%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,88,48,118	30.80%	30.80%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market Inter-se Transfer among Promoter & PAC through transfer without any consideration.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 th April 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.61,18,65,240/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.61,18,65,240 /-		
Total diluted share/voting capital of the TC after the said acquisition	Rs.61,18,65,240/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Pace Industries Private Limited.


Authorised Signatory

Place: New Delhi

Date: 26th April, 2016

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of shareholdings of Promoters, Promoter Group and Persons acting in Concert

S. No.	Name of the Shareholder	Shareholding before acquisition/ disposal		Acquisition/ Disposal		Shareholding after acquisition/ disposal	
		No. of shares held	% of share-holding	No. of shares held	% of share-holding	No. of shares held	% of share-holding
1	RAJENDRA SINGH PAWAR & NEETI PAWAR	100	0	-	-	100	0
2	NEETI PAWAR & RAJENDRA SINGH PAWAR	100	0	-	-	100	0
3	R.S.PAWAR HUF	759	0	-	-	759	0
4	PACE INDUSTRIES PRIVATE LIMITED	2175911	3.56	-2175911	-3.56	-	-
5	VIJAY KUMAR THADANI & RENUKA VIJAY THADANI	100	0	-	-	100	0
6	RENUKA VIJAY THADANI & VIJAY KUMAR THADANI	998	0	-	-	998	0
7	V K THADANI HUF	759	0	-	-	759	0
8	GLOBAL SOLUTIONS PRIVATE LIMITED	2175911	3.56	-	-	2175911	3.56
9	NIIT LIMITED	14493480	23.69	-	-	14493480	23.69
10	PIPL BUSINESS ADVISORS & INVESTMENT PVT. LTD.	-	-	+2175911	+3.56	2175911	3.56
	Total	1,88,48,118	30.80			1,88,48,118	30.80

Inter-se Transfer

For Pace Industries Private Limited.


Authorised Signatory

Place: New Delhi

Date: 26th April 2016