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| <p><b>ओरियन्टल बैंक ऑफ़ कॉमर्स</b><br/>(भारत सरकार का उपक्रम)<br/><b>मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय</b><br/>प्रथम तल, प्लॉट सं.5,<br/>सेक्टर-32, इंस्टीट्यूशनल एरिया,<br/>गुडगांव-122001,<br/>टेलि.सं.- 0124-4126285-86<br/>फैक्स- 0124-4126261<br/>ई-मेल- mbd@obc.co.in</p> |  <p>ओबीसी</p> | <p><b>Oriental Bank of Commerce</b><br/>(A GOVERNMENT OF INDIA UNDERTAKING)<br/><b>Merchant Banking Division, Corporate Office</b><br/>1<sup>st</sup> Floor , Plot No.5,<br/>Institutional Area, Sector - 32<br/>Gurgaon -122001 (Haryana)<br/>Tel.: 0124-4126285-86<br/>Fax : 0124-4126261<br/>E-mail: mbd@obc.co.in</p> |
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HO/MBD/2016

02.05.2016

The General Manager,  
Dept. of Corporate Services,  
**Bombay Stock Exchange Limited,**  
Phiroze Jeejeebhoy Towers,  
Mumbai-400001

Dear Sir,

**Reg. Extraordinary General Meeting of the Bank held on 02<sup>nd</sup> May 2016**

Please find enclosed the proceedings of the Extraordinary General Meeting of the Bank held on 02<sup>nd</sup> May 2016 at 10.00 a.m. at PHD Chamber of Commerce and Industry, PHD House, 4/2, Siri Institutional Area, August Kranti Marg, New Delhi – 110016.

Yours faithfully,

  
Company Secretary & Compliance Officer  
Encl.: as above



MERCHANT BANKING DEPARTMENT

**Proceedings at the Extraordinary General Meeting of the shareholders of Oriental Bank of Commerce held on 02<sup>nd</sup> May 2016 at 10.00 a.m. at New Delhi**

- The Extraordinary General Meeting of the shareholders of the Bank was held on 02<sup>nd</sup> May 2016 at 10.00 a.m. at PHD Chamber of Commerce and Industry, PHD House, 4/2, Siri Institutional Area, August Kranti Marg, New Delhi – 110016.
- Shri Animesh Chauhan, Managing Director & CEO of the Bank welcomed the Shareholders and took the Chair. With the necessary quorum being present, he called the meeting to order. He then welcomed the Shareholders and introduced the Directors present on the dais. As the Notice convening the meeting had been sent to the shareholders in the prescribed manner i.e. (electronic / physical) as well as published in the newspapers, the same was taken as read with the permission of the shareholders present.
- Thereafter, the Chairman took for consideration the sole item on the agenda relating to issue and allotment of 2,47,72,914 equity shares of Rs.10/- each for cash at an issue price (including premium) of Rs.121.10 (Rupees one hundred and twenty one and paise ten only) aggregating upto Rs.300.00 (Rupees Three hundred only) to Government of India (President of India) i.e. Promoter of the Bank on preferential basis in terms of SEBI ICDR Regulations and subject to the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1980 read with the Nationalized Banks (Management & Miscellaneous Provisions) Scheme, 1980 and other applicable laws/guidelines.
- The shareholders were then invited to make observations, if any w.r.t. the agenda item. The Chairman replied to the issues / concerns raised by the shareholders after which General Manager explained the process of casting votes through ballot paper to the shareholders present at the meeting.
- Thereafter, the Chairman announced commencement of Poll by way of ballot paper and informed that the polling will conclude at 11.00 a.m. He further informed that the result of voting will be declared after a consolidated Scrutinizer's Report of the votes cast in the Poll along with the votes cast in e-voting is received by the Bank. The

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ओरियन्टल बैंक ऑफ कॉमर्स  
(भारत सरकार का उपक्रम)



ORIENTAL BANK OF COMMERCE  
(A GOVERNMENT OF INDIA UNDERTAKING)

MERCHANT BANKING DEPARTMENT

same shall be submitted to the Stock Exchanges and also placed on the website of the Bank and on the website of NSDL and Stock Exchanges.

Place: Gurgaon

Date: 02<sup>nd</sup> May 2016

  
GENERAL MANAGER  
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