

**Ajay Sheth**

188/3, Gurukrupa Building, First Floor, Jain Society, Next to Jain Temple, Sion (West), Mumbai – 400 022 Tel. 24070493 / 24021586

February 13, 2017

To  
Mr. B. L. Bajoria  
Company Secretary & Sr. VP  
Simplex Infrastructures Ltd.  
Simplex House,  
27, Shakespeare Sarani  
Kolkata – 700 017

Dear Sir,

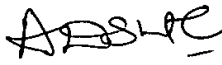
This is to inform you and all concerned that, my holding, together with PAC, based on Buying of equity shares of the company on BSE & NSE, on February 10, 2017, has crossed 5% (Five Percent) of the issued, subscribed and paid up equity share capital of the company. Details of our holdings are as follows:

Name of shareholder ->Ajay Sheth and PAC	No of Shares held	% of S.C.
Shareholding prior to acquisition/ <del>disposal</del>	24,50,294	4.95%
No.of shares /voting rights acquired/ <del>disposed</del> on 10.02.2017	5,31,955	1.08%
<b>Shareholding subsequent to acquisition/<del>disposal</del></b>	<b>29,82,249</b>	<b>6.03%</b>

I am enclosing herewith my disclosure, in format as prescribed under regulation 29 (1) of "Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your perusal & record

Thanking you,

Yours sincerely,

  
Ajay Sheth

CC:

- 1) Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001
- 2) National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051.

Encl: As above

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Simplex Infrastructures Ltd.</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Sheth and PAC		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) and National Stock Exchange Ltd. (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	24,50,294	4.95%	4.95%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	24,50,294	4.95%	4.95%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	5,31,955	1.08%	1.08%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	5,31,955	1.08%	1.08%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	29,82,249	6.03%	6.03%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	29,82,249	6.03%	6.03%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 10, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	4,94,72,330 shares / Rs. 9.894 crore		
Equity share capital/ total voting capital of the TC after the said acquisition	4,94,72,330 shares / Rs. 9.894 crore		
Total diluted share/voting capital of the TC after the said acquisition	4,94,72,330 shares / Rs. 9.894 crore		

Signature of the acquirer / Authorised Signatory



Ajay Sheth

*m 10/2*

Place : Mumbai

Date : 13.02.2017

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.