

## SM/ Techno Projects Management Ltd.

Regd. Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai : 400 051

Phone : +91 22 4286 1000 : +91 22 4286 3000

Website: www.jsw.in

Date: 31<sup>st</sup> December, 2016

CIN - U74900MH2010PLC202725

To,

The Manager, **BSE** Limited

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Corporate Relationship Department Phiroze Jeejeebhoy Towers Plot no.C/1, G Block Dalal Street Bandra-Kurla Complex, Bandra(E), Mumbai- 400001 Mumbai-400051 corp.relations@bseindia.com takeover@nse.co.in **Scrip Code: 500228** Symbol: JSWSTEEL

Sub: Intimation under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

We are submitting the requisite intimation under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by us of equity shares of JSW Steel Limited.

This is for your information and records.

Yours sincerely,

For JSW Techno Projects Management Limited

cts Mana

Sanjay Gupta

**Company Secretary** 

Cc: JSW Steel Limited JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai - 400 051

# <u>Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of</u> <a href="mailto:any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</a>

1.	Name	e of the Target Company (TC)	JSW Steel Limited				
2.		e of the acquirer(s)	JSW Techno Projects Management Limited				
3.	Name		The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)				
4.	Detai ration acqui	0	The acquirer has acquired 23,23,956 equity shares of the TC from persons listed in Annexure A, being inter-se transfers amongst 'Qualifying Persons' for reorganization / realignment of shareholding within the promoters and promoter group.				
5.		Relevant regulation under which the acquirer is exempted from making open offer.  Regulation 10(1)(a)(iii)  The transfer is inter-se between 'Qualifying Personal Control of the control o			ying Persons'		
6.	acquisition was required to be made under regulation 10 (5) and if so,  - whether disclosure was made and whether it was made within the timeline specified under the regulations.  1. Yes, the disclosure within the timeline Exchange Board Shares and Taken			n the timeline specifie ange Board of India (S es and Takeovers) Reg disclosure was filed	ras made under Regulation 10(5) pecified under the Securities and India (Substantial Acquisition of rs) Regulations, 2011.  s filed with NSE & BSE on		
7.	Detai	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor/seller	As	per Annexure A		Yes	
	b.	Date of acquisition	Dec	cember 30, 2016		Yes	
£	c.	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	As	per Annexure A	Yes		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		0.96%			
	e.	Price at which shares are proposed to be acquired /actually acquired	Not applicable as the acquisition was done by way of gift		Yes		
8.	Shareholding details		Pre-Transaction		Post-Transaction		
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a b	Each Acquirer/Transferee(*) Each Seller/Transferor	As per Annexure B				

### Note:

(\*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: '31 <sup>st</sup> December, 2016 Place: Mumbai

For JSW Techno Projects Management Limited

Sanjay Gupta Company Secretary

### Annexure A

Sı,	Name of the transferror	Name of the acquirer	Number of shares	Percentage
1	Sangita Jindal	JSW Techno Projects Management Limited	23,23,956	0.96%
L		Total	23,23,956	0.96%

Date: 31st December, 2016 Place: Mumbai

For JSW Techno Projects Management Limited

Sanjay Gupta Company Secretary

### Annexure B

Shareholding Details		Pre - tra	insaction	Post - transaction	
		Number of shares/voting rights	% w.r.t total share capital of TC	Number of shares/voting rights	% w.r.t total share capital of TC
a. A	cquirer(s) and PACs (other than sellers)(*):				2044-94-00 (2020) 10 10 10 10 10 10 10 10 10 10 10 10 10
A	cquirer(s):				,
JS	W TECHNO PROJECTS MANAGEMENT LTD	206,08,739	8.53%	229,32,695	9.49%
P/	ACs (other than sellers)			223,023,033	3,4370
Al	BHYUDAY JINDAL	5,078	0.00%	5,078	0.00%
Αl	YUSH BHUWALKA	1,400	0.00%	1,400	0.00%
Al	RTI JINDAL	1,108	0.00%	1,108	0.00%
В	EAUFIELD HOLDINGS LIMITED	19,22,797	0.80%	19,22,797	0.80%
D,	ANTA ENTERPRISES PRIVATE LIMITED	60,36,825	2.50%	60,36,825	2.50%
DI	EEPIKA JINDAL	5,466	0.00%	5,466	0.00%
ES	STRELA INVESTMENT COMPANY LIMITED	4,16,007	0.17%	4,16,007	0.17%
G	LEBE TRADING PRIVATE LIMITED	17,15,793	0.71%	17,15,793	0.71%
Н	EXA TRADEX LIMITED	1,362	0.00%	1,362	0.00%
JS	L OVERSEAS LIMITED	21,02,609	0.87%	21,02,609	0.87%
JS	W HOLDINGS LIMITED	174,51,923	7,22%	174,51,923	7.22%
JS	W LOGISTICS INFRASTRUCTURE PRIVATE LIMITE	17,12,577	0.71%	17,12,577	0.71%
	W POWER TRADING COMPANY LIMITED	70,03,835	2.90%	70,03,835	2.90%
JS	W PROJECTS LIMITED	100	0.00%	100	0.00%
K.	ARNATAKA STATE INDUSTRIAL AND INFRASTRU	9,07,952	0.38%	9,07,952	0.38%
M	ENDEZA HOLDINGS LIMITED	4,21,809	0.17%	4,21,809	0.38%
N/	ACHO INVESTMENTS LIMITED	4,20,738	0.17%	4,20,738	0.17%
N/	ALWA SONS INVESTMENTS LTD	45,48,637	1.88%	45,48,637	1.88%
N/	AVEEN JINDAL	2,720	0.00%	2,720	0.00%
N/	AVEEN JINDAL (HUF)	2,779	0.00%	2,779	0.00%
Ni	RMALA GOYAL	12,000	0.00%	12,000	0.00%
PΙ	R JINDAL HUF .	4,555	0.00%	4,555	0.00%
PA	ARTH JINDAL	3,52,000	0.15%	3,52,000	0.15%
PR	RITHVI RAJ JINDAL	8,458	0.00%	8,458	0.13%
R	K JINDAL & SONS HUF ,	14,865	0.01%	14,865	0.00%
R/	ATAN JINDAL	6,021	0.00%	6,021	0.00%
SI	K JINDAL AND SONS HUF .	5,800	0.00%	5,800	0.00%
SA	AHYOG HOLDINGS PRIVATE LIMITED	109,70,586	4.54%	109,70,586	4,54%
SA	AVITRI DEVI JINDAL	7,530	0.00%	7,530	0.00%
SN	AINU JINDAL	5,597	0.00%	5,597	0.00%
TA	ANVI SHETE	4,88,363	0.20%	4,88,363	0.20%
TA	ARINI JINDAL HANDA	4,91,389	0.20%	4,91,389	0.20%
TE	MPLAR INVESTMENTS LIMITED	4,20,652	0.17%	4,20,652	0.20%
TR	RIPTI JINDAL	5,066	0.00%	5,066	0.00%
UF	RMILA BHUWALKA	25,000	0.01%	25,000	0.00%
UF	RVI JINDAL	5,082	0.00%	5,082	0.01%
VII	RTUOUS TRADECORP PRIVATE LIMITED	60,36,825	2.50%	60,36,825	2.50%
	VIDH FINVEST PRIVATE LIMITED	139,78,669	5.78%	139,78,669	5.78%
JSV	W INVESTMENTS PRIVATE LIMITED	100	0.00%	100	0.00%
	YNOLD TRADERS PRIVATE LIMITED	100	0.00%	100	0.00%
	JJAN JINDAL	100	0.00%	100	0.00%
b. Se	llers:		0.0078	100	0.00%
SA	NGITA JINDAL	23,24,056	0.96%	100.00	0.00%

Date: 318t December, 2016 Place: Mumbai

For JSW Techno Projects Management Limited

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Sanjay Gupta Company Secretary