

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Tata Power Cl-35: (1) (a) Statement showing Shareholding Pattern

THE TATA POWER COMPANY LIMITED

Scrip Code : 500400

Scrip Symbol :

Class of Security: Equity

Quarter End :30-SEPT-2015

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by Promoter / Promoters Group		0	0.00	0.00				
Held by public		0	0.00	0.00				
Total		0	0.00	0.00				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoters Group		0	0	0				
Held by public		3000	100.00	3.44				
Total		3000	100.00	3.44				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoters Group		0	0	0				
Held by public		0	0	0				
Total		0	0	0				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			2,801,070,288					
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	10	892,544,226	892,544,226	33.05	33.00	45,550,000	5.10
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)				0.00	0.00		
(f)	Trust	3	658,240	658,240	0.02	0.02	0	0.00
	Sub-Total (A) (1)	13	893,200,466	893,200,466	33.07	33.02	45,550,000	5.10
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	13	893,200,466	893,200,466	33.07	33.02	45,550,000	5.10
(B)	Public Shareholding Institutions						NA	NA
(a)	Mutual Funds / UTI	140	52,258,911	52,084,491	1.94	1.93		
(b)	Financial Institutions / Banks	171	15,273,541	14,787,479	0.57	0.56		
(c)	Central Government / State Governments(s)	8	3,659,169	3,408,609	0.14	0.14		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	74	566,151,757	566,121,357	20.96	20.93		
(f)	Foreign Institutional Investors	262	656,547,362	656,478,382	24.31	24.27		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)							
(j)	Foreign Portfolio Investors (Corporate)	81	83,922,510	83,922,510	3.11	3.10		
(k)	Foreign Nationals-DR	48	191,880	191,880	0.01	0.01		
(l)	Foreign Bodies - DR	1	909,437	909,437	0.03	0.03		
	Sub-Total (B) (1)	785	1,378,914,667	1,377,902,145	51.06	50.98		
(2)	Non-Institutions							
(a)	Bodies Corporate	2,503	20,095,863	18,371,556	0.74	0.74		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	301,824	376,204,490	314,981,086	13.93	13.91		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	136	27,263,849	25,772,369	1.01	1.01		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
(i)	Trust	64	4,885,554	4,874,454	0.18	0.18		
(ii)	Directors & their relatives	2	93,560	93,560	0.00	0.00		
(iii)	OCBs/Foreign Cos	4	10,400	4,000	0.00	0.00		
(iv)	Foreign Bodies	1	4,949	4,949	0.00	0.00		
	Sub-total (B) (2)	304,634	428,658,665	364,101,974	15.87	15.85		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	305,319	1,807,473,232	1,742,004,119	66.93	66.83		
	TOTAL (A)+(B)	305,332	2,700,673,698	2,635,204,585	100.00	99.85		
(C)	Shares held by Custodians against which DRs are issued (GDR)							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	4	3,955,700	3,954,400	0.00	0.15		
	GRAND TOTAL (A)+(B)+(C)	305,336	2,704,629,398	2,639,158,985	100.00	100.00	45,550,000	1.68



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THE TATA POWER COMPANY LIMITED

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Script Code : 500400 Scrip Symbol : Class of Security: Equity

Quarter End : 30-SEPT-2015

Sr. No. (i)	Name of the Shareholder (ii)	Details of Shares Held		Encumbered Shares			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	No. (v)	As a percentage (VI)=(v)/(iii)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)		
1	TATA SONS LIMITED	821,895,682	30.39	45,550,000	5.54	1.68	0	0	0	0	29.34	
2	TATA STEEL LIMITED	39,122,725	1.45	0	-	-	0	0	0	0	1.40	
3	TATA INDUSTRIES LIMITED	22,435,200	0.83	0	-	-	0	0	0	0	0.80	
4	TATA INVESTMENT CORPORATION LIMITED	6,847,842	0.25	0	-	-	0	0	0	0	0.24	
5	EWART INVESTMENTS LIMITED	2,229,657	0.08	0	-	-	0	0	0	0	0.08	
6	SIR DORABJI TATA TRUST	572,880	0.02	0	-	-	0	0	0	0	0.02	
7	SIR RATAN TATA TRUST	70,160	0.00	0	-	-	0	0	0	0	0.00	
8	JR D TATA TRUST	13,200	0.00	0	-	-	0	0	0	0	0.00	
9	SHEBA PROPERTIES LIMITED	9,120	0.00	0	-	-	0	0	0	0	0.00	
	TOTAL	893,200,466	33.02	45,550,000	5.10	1.68	0.00	0.00	0.00	0.00	31.89	

(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants			Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	LIFE INSURANCE CORPORATION OF INDIA	369,806,780	13.67	0	0.00	0	0.00	0	13.20
2	MATTHEWS PACIFIC TIGER FUND	165,620,436	6.12	0	0.00	0	0.00	0	5.91
3	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE GLOBAL EMERGING MARKETS LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	87,845,474	3.25	0	0.00	0	0.00	0	3.14
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	68,954,953	2.55	0	0.00	0	0.00	0	2.46
5	GENERAL INSURANCE CORPORATION OF INDIA NATIONAL WESTMINSTER BANK PLC AS	66,176,404	2.52	0	0.00	0	0.00	0	2.43
6	DEPOSITORY OF FIRST STATE ASIA PACIFIC LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	59,999,588	2.22	0	0.00	0	0.00	0	2.14
7	ABERDEEN GLOBAL INDIAN EQUITY (MAURITIUS) LIMITED	36,598,000	1.35	0	0.00	0	0.00	0	1.31
	TOTAL	857,001,655	31.69	0.00	0.00	0.00	0.00	0.00	30.60



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them.	Number of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	369,806,780	13.67	0	0.00	0	0.00	13.20
2	MATTHEWS PACIFIC TIGER FUND	165,620,436	6.12	0	0.00	0	0.00	5.91
	TOTAL	535,427,216	19.80	0.00	0.00	0.00	0.00	19.12

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Promoters / Promoter Group / Public
	TOTAL			

N.A.

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	CITIBANK N.A NEW YORK ADR DEPT N Y	1,027	924,400	0.03
2	THE BANK OF NEW YORK	303,130	3,031,300	0.11
	TOTAL		3,955,700	0.15

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
	TOTAL			

N.A.

TOTAL



Name of the Company : THE TATA POWER COMPANY LIMITED

Effective Date : 30-SEPT-2015

Scrip Code : 500400

Scrip Symbol :

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

