

SPECTRA REALTIES PRIVATE LTD

FIRST FLOOR, RUCHI HOUSE, ROYAL PALM, SURVEY NO.169,
AAREY MILK COLONY, GOREGAON EAST, MUMBAI – 400 065
CIN: U45400MH2008PTC177867; tapan_c@ruchigroup.com; Tel No.022-39388230

30.05.2016

BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Ltd.,
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Suvey No. 169, Aarey Milk Colony,
Goregaon (East) Mumbai – 400 065

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

This is to inform you that we have pledged 1,81,00,000 equity shares of Rs.2/- each of Ruchi Soya Industries Limited on 25th May, 2016.

In regard to the said transaction, we enclose herewith the relevant form for creation of pledge in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely
For SPECTRA REALTIES PRIVATE LIMITED


DIRECTOR

Encl.: a/a

Formal for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /Invocation of encumbrance/release of encumbrance. In terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	30/05/2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Spectra Realities Private Limited

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance(3)				Post event holding of encumbered shares (creation (2) + (3)/release ((2)-(3))/invocation ((2) -(3)))					
No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release of encumbrance	Type of encumbrance (pledge/lien/charge/disposal/undertaking/otherwise)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	No. of shares	% of total share capital
Abha Shatra	3,828,926	1.15%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Dinesh Shatra	2,111,383	0.63%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Kailash Shatra	198,500	0.06%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Mridula Shatra	992,055	0.30%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Neeta Shatra	200,300	0.06%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Santosh Shatra (HUF)	651,340	0.19%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Suresh Shatra	254,080	0.08%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Savitree Shatra	823,683	0.25%	823,683	0.25%	NA	NA	NA	NA	0	NA	823,683	0.25%
Neeta Urnesh Shatra (Trustee of Suvash Trust)	500	0.00%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Urnesh Shatra	548,860	0.16%	548,860	0.16%	NA	NA	NA	NA	0	NA	548,860	0.16%
Ushadevi Shatra	674,850	0.20%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Amrita Shatra	2,621,354	0.78%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Ankesh Shatra	3,362,921	1.01%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Sarvesh Shatra	5,406,872	1.62%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Amisha Shatra	3,032,570	0.91%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Suresh Shatra (HUF)	175,000	0.05%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Manish Shatra	162,120	0.05%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Neha Shatra	5,450	0.00%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Bhawana Goel	100,000	0.03%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Nitesh Shatra	5,571,153	1.67%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Kailash Shatra HUF	85,000	0.03%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%
Vishesh Shatra	115,300	0.03%	0	0.00%	NA	NA	NA	NA	0	NA	0	0.00%

Mama Khandewal	8,500	0.00%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
APL International Private Limited	7,121,895	2.13%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Aaradi Investment Private Limited	8,679,170	2.60%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Mahakosh Holdings Private Limited	2,511,996	0.75%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Ruchi Infrastructure Limited	8,259,625	2.47%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Dimesh Shatira (Trustee Ruchi Soya Industries Ltd/Beneficiary Trust)	7,630,115	2.28%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Dimesh Shatira (Trustee of Disha Foundation)	47,440,350	14.20%	47440350	14.20	NA	NA	NA	NA	0	0	0	0	NA		47440350	14.20
Mahakosh Papers Private Limited	767,875	0.24%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Ruchi Acroni Industries Limited	1,348,475	0.40%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Shatira Estate Private Limited	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	0	0	0	0	NA		631,330	0.19
Ruchi Inotech Limited	166,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Suresh Chandra Santosh Kumar Shatira (Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Soyumm Marketing Private Limited	49,435,159	14.80%	28,304,323	8.47	NA	NA	NA	NA	0	0	0	0	NA		28,304,323	8.47
Shatira Brothers Private Limited	2,931,400	0.88%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA		0	0.00
Spectra Realties Private Limited	18,100,000	5.42%	0	0.00	Creation	25.05.2016	Pledge	Third party pledge	18,100,000	5.42	0	0	JM Financial Services Limited		18,100,000	5.42
Evershine Oleochem Limited	2,500,000	0.75%	2500000	0.75	NA	NA	NA	NA	0	0	0	0	NA		2,500,000	0.75

For Spectra Realties Private Limited

Director

Indore

Place :
Date :

30/05/2016

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or
 (***) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 (****) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.