

Date: 16 April, 2016

The Manager,  
Listing Compliance,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai-400 001  
SCRIP CODE: 522175

The Manager,  
Listing Compliance,  
National Stock Exchange Limited,  
'Exchange Plaza', C-1, Block-G  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400 051  
SYMBOL - SVOGL

*Scrip Code No 522175*

Subject : Statement of deviation(s) or variations(s) for the quarter ended 31<sup>st</sup> March, 2016

Dear Sir,

Pursuant to Regulation 32(1) of the SEBI (Listing Obligation & Disclosure Agreement) Regulation, 2015 we would like to state that there have been preferential Allotment to Lenders and promoters by way of conversion of overdue Interest/loan/FITL under CDR and SDR in the quarter ended 31<sup>st</sup> March, 2016 as follows :

Name of Allottee	Equity Shares	Date of Allotment	Price
Promoters Under CDR	3,03,87,828	04 Jan, 2016	Rs 16.76/- each
Lenders Under SDR	25,92,90,000	15 Jan, 2016	Rs 10/- each
Lenders Under CDR	3,77,49,925	08 Feb, 2016	Rs 16.06/- each
Promoters Under CDR	81,17,540	14 <sup>th</sup> March, 2016	Rs 16.76/- each

Thus;

- (a) Deviations, if any in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the general meeting : **Not Applicable**
- (b) Category wise variation (capital expenditure, sales and marketing, working capital etc. ) between projected utilization of funds made by it in its offer document or explanatory statement to the notice for the general meeting, as applicable and the actual utilisation of funds: **Not Applicable**

This is in pursuance with the regulation 32(1) of the SEBI(Listing Obligation & Disclosure Agreement) Regulation, 2015 with you

For SVOGL Oil Gas and Energy Limited



*Vimal Chadha*  
Vimal Chadha  
Company Secretary/Compliance Officer  
M NO. 85758

## SVOGL OIL GAS AND ENERGY LIMITED

(Formerly: Shiv-Vani Oil & Gas Exploration Services Ltd)