

KJMC CORPORATE ADVISORS (INDIA) LTD.

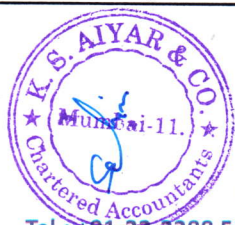
Merchant Banker : SEBI Registration No : MB/INM000002509



AUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2016.

(Rs. in Lakhs)

Sr. No.	Particulars	STANDALONE					CONSOLIDATED	
		Quarter ended			Year Ended		Year Ended	
		31-Mar-16 (Audited) Refer Note - 3	31-Dec-15 (Unaudited)	31-Mar-15 (Audited)	31-Mar-16 (Audited)	31-Mar-15 (Audited)	31-Mar-16 (Audited)	31-Mar-15 (Audited)
1	Income from Operations							
	(a) Net Sales/ Income from Operations	30.05	4.57	13.50	116.32	115.14	323.99	350.26
	(b) Other Operating Income	2.02	2.37	1.35	6.53	5.23	35.75	36.40
	(c) Profit on Sale of Non Current Investment	2.63	30.32	65.06	88.16	122.04	134.76	120.34
	Total Income From Operations (Net)	34.70	37.26	79.91	211.01	242.41	494.50	507.00
2	Expenditure							
	(a) Employee Benefits Expense	19.73	22.98	18.07	85.76	83.98	188.83	159.36
	(b) Depreciation and Amortisation Expenses	2.44	2.31	3.64	9.19	14.35	24.93	49.87
	(c) Professional Fees	0.91	0.86	1.09	15.65	33.23	56.31	73.15
	(d) Legal Fees and Charges	3.70	4.19	3.55	20.89	26.44	20.91	25.37
	(e) Other Expenses	17.75	28.18	15.04	82.59	74.59	233.34	221.18
	Total Expenditure	44.53	58.52	41.39	214.08	232.59	524.32	528.93
3	Profit/(Loss) from operations before other Income, Finance costs and Exceptional items (1-2)	(9.83)	(21.26)	38.52	(3.07)	9.82	(29.82)	(21.93)
4	Other Income	2.77	10.41	22.04	17.61	30.52	48.35	74.08
5	Profit/(Loss) from Ordinary activities before Finance costs and Exceptional items (3+4)	(7.06)	(10.85)	60.56	14.54	40.34	18.53	52.15
6	Finance Costs	2.42	2.48	5.13	10.48	17.00	6.32	13.03
7	Profit/(Loss) from Ordinary activities after Finance costs but before Exceptional items (5-6)	(9.48)	(13.33)	55.43	4.06	23.34	12.21	39.12
8	Exceptional items	-	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary activities after Finance cost but before tax (7+8)	(9.48)	(13.33)	55.43	4.06	23.34	12.21	39.12
10	Tax Expenses	(0.39)	(0.23)	0.64	0.04	(1.70)	(4.58)	(32.87)
11	Net Profit/(Loss) from Ordinary activities after tax (9+10)	(9.09)	(13.11)	54.79	4.02	25.04	16.79	71.99
12	Extraordinary items (Net of Tax Expense)	-	-	-	-	-	-	-
13	Share in Associates' Profit	-	-	-	-	-	14.09	-
14	Net Profit/(Loss) for the period (11+12)	(9.09)	(13.11)	54.79	4.02	25.04	30.88	71.99
15	Paid up Equity Share Capital (Face value of Rs. 10/- each)	313.64	313.64	313.64	313.64	313.64	313.64	313.64
16	Reserves excluding Revaluation Reserves	NA	NA	NA	1,833.58	1,829.55	2,122.33	2,091.44



Regd. office : - 162, 16th Floor, Atlanta, 209, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: info@kjmc.com ● Website: www.kjmc.com

CIN : L67120MH1998PLC113888



Sr. No.	Particulars	Quarter ended			Year Ended		Year Ended	
		31-Mar-16	31-Dec-15	31-Mar-15	31-Mar-16	31-Mar-15	31-Mar-16	31-Mar-15
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
17.i	Earning per share (before extraordinary items) (of Rs. 10/- each) (not annualised) for the Quarter / Nine months							
	(a) Basic	(0.29)	(0.42)	1.75	0.13	0.80	0.54	2.30
	(b) Diluted	(0.29)	(0.42)	1.75	0.13	0.80	0.54	2.30
17.ii	Earning per share (after extraordinary items) (of Rs. 10/- each) (not annualised) for the Quarter / Nine months							
	(a) Basic	(0.29)	(0.42)	1.75	0.13	0.80	0.98	2.30
	(b) Diluted	(0.29)	(0.42)	1.75	0.13	0.80	0.98	2.30

Notes :

- The above audited financial results have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at its meeting held on 19th May, 2016.
- Since the nature of activities carried out by the Company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter.
- Figures of Last quarter are balancing figures in respect of the full financial year and the Published year to date figure upto the third quarter of the relevant financial year.
- The Company is SEBI registered Merchant banker and engaged in Non-Fund based activities, and as such there are no separate segments as specified in the Accounting Standard - 17 "Segment Reporting" which needs to be reported.
- The Consolidated financial results include the audited financial results of the Company, its wholly owned subsidiaries, namely KJMC Capital Market Services Ltd., KJMC Shares & Securities Ltd., KJMC Credit Marketing Ltd & KJMC Commodities Market India Ltd and the company's associate namely KJMC Financial Services Ltd
- Figures for the previous quarter/year to date have been regrouped/reclassified wherever necessary to conform to the current quarter/year's presentation.




KJMC CORPORATE ADVISORS (INDIA) LIMITED

Statement of Assets and Liabilities as on 31st March 2016

CIN: L67120MH1998PLC113888

(Rs. in Lakhs)

Particulars	Standalone As At		Consolidated As At	
	31-Mar-16	31-Mar-15	31-Mar-16	31-Mar-15
Shareholders' funds				
(a) Share capital				
- Equity Share Capital	313.64	313.64	313.64	313.64
- Preference Share Capital	-	-	-	-
	313.64	313.64	313.64	313.64
b) Reserves and Surplus	1,833.58	1,829.55	2,234.22	2,234.70
Sub-total - Shareholders' funds	2,147.22	2,143.19	2,547.86	2,548.34
Non-current liabilities				
(a) Long-term borrowings	100.00	101.06	-	2.13
(b) Long Term Provisions	2.65	-	8.77	3.74
Sub-total- Non-current liabilities	102.65	101.06	8.77	5.87
Current liabilities				
(a) Short-term borrowings	-	36.98	-	36.98
(b) Trade payables	-	-	21.98	405.81
(c) Other current liabilities	25.34	27.36	45.73	53.61
Sub-total- current liabilities	25.34	64.34	67.71	496.40
TOTAL	2,275.21	2,308.59	2,624.34	3,050.61
Assets				
Non-current assets				
(a) Fixed Assets	13.42	20.80	162.92	210.13
(b) Goodwill On Consolidation	-	-	182.27	182.27
(c) Non-current investments	2,058.45	2,053.96	992.96	896.36
(d) Deferred tax assets (net)	28.36	28.40	113.80	109.30
(e) Long-term loans and advances	108.63	123.26	530.20	767.40
(f) Other Non-Current Assets	-	-	373.74	289.33
Sub-total - Non-current assets	2,208.86	2,226.42	2,355.89	2,454.79
Current assets				
(a) Current Investments	22.00	-	39.30	13.33
(b) Trade Receivables	14.25	21.55	26.75	189.71
(c) Cash and Bank Balances	14.02	13.44	35.64	232.30
(d) Short-Term Loans and Advances	16.08	14.64	166.76	127.94
(e) Other Current Assets	-	32.54	-	32.54
Sub-total - Current assets	66.35	82.17	268.45	595.82
TOTAL	2,275.21	2,308.59	2,624.34	3,050.61

For and on behalf of Board

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Place : Mumbai

Date : 19th May 2016



Gan
LC JAIN
CHAIRMAN
Din No. 00178901



OK
KCC

K. S. AIYAR & CO

CHARTERED ACCOUNTANTS

F-7 Laxmi Mills
Shakti Mills Lane (Off Dr E Moses Rd)
Mahalaxmi Mumbai 400 011 India
Tel : 91 22 2493 2502 / 6655 1770
Fax : 91 22 6655 1774
Grams : VERIFY
www.KSAiyar.com
Mail@KSAiyar.com

Auditor's Report on Standalone Quarterly Financial Results and Year to date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors

KJMC Corporate Advisors (India) Limited

1. We have audited the standalone quarterly financial results of **KJMC Corporate Advisors (India) Limited** ('the Company') for the quarter ended March 31, 2016 and the standalone financial results for the year ended on March 31, 2016 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This statement is the responsibility of the Company's management.

The standalone financial results for the quarter ended on March 31, 2016 have been prepared on the basis of the standalone financial results for the nine months period ended December 31, 2015, the audited annual standalone financial statements as at and for the year ended on March 31, 2016 and the relevant requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The standalone quarterly financial results are the derived figures between the audited figures in respect of the year ended March 31, 2016 and the published year to date figures up to December 31, 2015 being the date of the end of the third quarter of the current financial year which were subject to limited review.

Our responsibility is to express an opinion on these standalone financial results based on (a) our review of the standalone financial results for the nine months period ended on December 31, 2015 which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard – 25, Interim Financial Reporting specified under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India (b) our audit of the standalone annual financial statements as at and for the year ended on March 31, 2016 and (c) the relevant requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



Offices also at
Chennai Kolkata
Bangaluru Coimbatore Hyderabad

2. We conducted our audit in accordance with the Standards on Auditing generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone financial results are free from material misstatement.

An audit includes examining on a test basis, evidence supporting the amounts disclosed in standalone financial results. An audit also assessing the accounting principles used and significant estimates made by management.

We believe that our audit provides a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date results:

(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and

(ii) give a true and fair view of the net profit and other financial information for the quarter and the year ended on March 31, 2016.

4. Further, read with Paragraph 1 above, we report that the figures for the quarter ended March 31, 2016 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2016 and the published year to date figures up to December 31, 2015 being the date of the end of the third quarter of the current financial year which were subjected to limited review as stated in paragraph 1 above, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For K. S. Aiyar & Co.

Chartered Accountants

ICAI Firm Registration No: 100186W

Sachin A. Negandhi

Sachin A. Negandhi

Partner

Membership No.: 112888

Place: Mumbai

Date: May 19, 2016

K. S. AIYAR & CO

CHARTERED ACCOUNTANTS

F-7 Laxmi Mills
Shakti Mills Lane (Off Dr E Moses Rd)
Mahalaxmi Mumbai 400 011 India
Tel : 91 22 2493 2502 / 6655 1770
Fax : 91 22 6655 1774
Grams : VERIFY
www.KSAiyar.com
Mail@KSAiyar.com

Auditor's Report on Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
KJMC Corporate Advisors (India) Limited

1. We have audited the consolidated financial results of **KJMC Corporate Advisors (India) Limited** ('the Company') for the year ended on March 31, 2016 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This statement is the responsibility of the Company's management.

Our responsibility is to express an opinion on these consolidated financial results based on (a) our audit of the consolidated annual financial statements as at and for the year ended on March 31, 2016 and (b) the relevant requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. We conducted our audit in accordance with the Standards on Auditing generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial results are free from material misstatement.

An audit includes examining on a test basis, evidence supporting the amounts disclosed in consolidated financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

3. We did not audit total assets of ₹ 1844.25 lakhs as at March 31, 2016, total revenue of ₹ 331.19 lakhs and net cash outflows of ₹ 197.24 lakhs for the year ended on March 31, 2016 respectively in respect of four subsidiaries, whose financial results and other financial information for the year ended on that date have been audited by other auditors and whose reports have been furnished to us. Our opinion so far as it relates to the affairs of such subsidiaries is solely based on the report of other auditors.



Offices also at
Chennai Kolkata
Bangaluru Coimbatore Hyderabad

4. Based on our audit and on consideration of report of other auditors on separate year to date financial statements referred to Para 3 above, in our opinion and to the best of our information and according to the explanations given to us, these financial results for the year ended on March 31, 2016:
- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and
 - (ii) give a true and fair view of the net profit and other financial information for the year ended on March 31, 2016.

For K. S. Aiyar & Co.
Chartered Accountants
ICAI Firm Registration No: 100186W



Sachin A. Negandhi
Partner

Membership No.: 112888

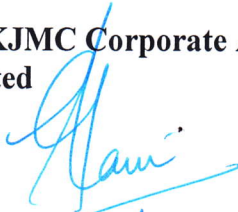
Place: Mumbai

Date: May 19, 2016

FORM A (for audit report with unmodified opinion)

1.	Name of the Company	KJMC Corporate Advisors (India) Limited
2.	Annual financial statements for the year ended	March 31, 2016
3.	Type of Audit observation	Unmodified
4.	Frequency of observation	Not applicable

**For KJMC Corporate Advisors(India)
Limited**



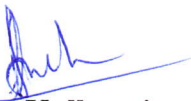
Girish Jain
(Whole Time Director)
DIN:00151673

**For KJMC Corporate Advisors (India)
Limited**



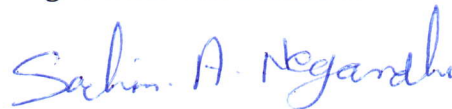
Vinit Kedia
(Chief Financial Officer (CFO))

**For KJMC Corporate Advisors (India)
Limited**



Nitin Kulkarni
(Chairman of Audit Committee)
DIN:02297383

**For K. S. Aiyar & Co.
Chartered Accountant
Registration No. 100186W**



Sachin A. Negandhi
(Partner)
Membership No. 112888