MOZART TRADING PRIVATE LIMITED

Regd. Off.: A-15, 1st Floor 15A/15B, Supariwala Estate, Tata Road No 2, Roxy Cinema, Opora House, Girgaon Mumbai - 4000814 CIN: U36912MH1991PTC063293

January 29, 2016

To,

The Listing Department BSE Limited P.J. Towers, Dalai Street Mumbai - 400 001 The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir,

Sub. : Disclosure under Regulation 31(1) read with 31(3)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to our disclosure dated January 20, 2015, pertaining to encumbrance of 27000 equity shares of Gitanjali Gems Limited with SW Capital Private Limited, we hereby wish to further inform that since the shares so acquired and consequently encumbered are not reflected either in the holding statement or in the pledge statement of the Company, the Company has decided to treat the same as invocation of shares in its basis.

The credit of shares in Company's account upon repayment of loan shall be treated as revocation of encumbrance.

Please find attached herewith the disclosure of the Company in this regard.

The above is for your information and records.

Thanking You,

Yours faithfully,

For Mozart Trading Private Limited

(Dhanesh Sheth)

Director

REVISED DISCLOSURE BY THE PROMOTER (5) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Partha Gems	Mehul C. Choksi		Details of creation of encumbrance: Name of the Promoter holding Promoter(s) the target company (: or PACs with him	Date of reporting Name of the Promoter or PAC on whose shares Encumbrance has been created/invoked/released	ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF Name of the Target company (TC) Names of the stock exchanges where the shares of the target company are listed
2069452	30768018	Number	tion of encumbrance: Promoter holding in the target company [1]	ng romoter or Pr nas been cre	ENCUMBRA Inget compan tock exchange
2.02	30.04	% of Total share capital	= 5	AC on whose ated/invokes	y (TC) yes where the
2068452	25414102	Number	Promoters holdir already encumbered (2)	shares //released	MS OF REGUL
2.02	24.81	% of total share capital	holding mbered (2)		ATION 31(1) A
	٠	Type of event(creation/rinvocation/release)			ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SERI (SUBSTANTIAL ACQUISITION OF STRAIGHT Gitanjali Gems Limited get company (TC) BSE Limited Rational Stock Exchange of India Limited Rational Stock Exchange of India Limited
,	r	Date of creation/in wocalion /release of encumbran ce	Oetai		I JOBSI ANTO
,		Type of encumbranc e (Pledge/lien/non-disposal undertaking/others)	Oetails of events pertaining to		r Acdonius
-	,	Reasons for encumb- rance	aining to en	Moz	Gitar BSE L Natio
1	1	Number	encumbrance (3)	Mozart Trading Private Limited	Gitanjali Gems Limited BSE Limited National Stock Exchange of India Limited
,	,	% of share capital		rivate Limit	nited change of Ir
1		Name of the entity in whose favor shares encumbered		8	dia Limited
20003	25414102	Number	Post event holding of encumbered shares {creation[(2)+(3)/releas e[(2) -(3)]/invocation [(13)-(3)]}		
6.00	24.81	% of total share capital	holding of shares +(3)/releas //invocation		

29534780								28.83	29539082	34.92	35774903 34.92	Total
	Private Limited				Ercumbrance		,		() ()	į	, (Trading Pvt.
	SW Capital	0.01	4302	ueo1	Others-	14.01.2016	Invocation	0.44	455564	1 20	05 1 6979221	Mozer
												Diamonds Pvt. Ltd.
								0.78	803216	0.78	803216	Rohan
1												Ę
												Gems Pvt.
	-	,	,	'	,	•	-	0.78	797748	0.78	797748	Priyanka

For Mozart Trading Private Limited

Trading Private Limited

Date: January 29, 2016 Place: Mumbai