

Sudhir Agarwal

E-1/79, Arera Colony, Bhopal-462016

February 3, 2017

To

The Deputy Manager
(Listing – CRD)
BSE Limited
P J Tower, Dalal Street,
Mumbai-400001
(Fax-022-22722037 / 39 /
61 / 41 / 3121)

To

The Manager
(Listing Department)
The National Stock Exchange of
India Limited, Bandra (East),
Mumbai-400051
(Fax : 022-26598237 /38 /8347 /
8348)

To

The Compliance Officer
D. B. Corp Limited
Plot No-280,
SarkhejGandhinagar Highway,
Makarba, Ahmedabad-
380051 (Gujarat)

Re: Intimation as per Regulation 31(3) of SEBI (SAST) Regulation, 2011

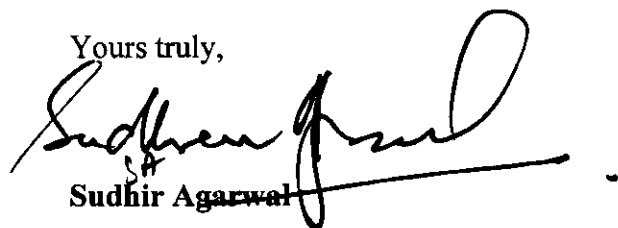
**Ref.: BSE-Scrip Code: 533151 – SYMBOL: DBCORP
NSE- SYMBOL: DBCORP-Series: EQ**

In terms of regulation (2) and (3) of Regulation 31 of SEBI (SAST) Regulation, 2011, I, Sudhir Agarwal, belonging to the Promoter / Promoter Group of D. B. Corp Limited, hereby disclose the relevant information, in the enclosed prescribed format.

You are requested to take the same on record.

Thanking you,

Yours truly,


Sudhir Agarwal

Encl: as above

Annexure- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	D. B. Corp Limited
Names of the Stock Exchanges where the shares of the Target Company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	03/02/2017
Name of the Promoter (s) or PAC(s) on whose shares encumbrance has been created / released / invoked	Sudhir Agarwal

Details of the creation / release / invocation of encumbrance:

Sr. No.	Name of the Promoter (s) or PACs with him (*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2) + (3)] , release [(2) - (3)] , invocation [(2) - (3)]}	
		Number	% of total share capital (\$)	Number	% of total share capital (\$)	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of total share capital (\$)	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital (\$)
1	Ramesh Chandra Agarwal	1,00,001	0.05	-	-	-	-	-	-	-	-	-	-	-
2	Sudhir Agarwal	2,36,76,449	12.88%	1,41,62,000	7.70%	Release of pledge	01/02/2017	Release of pledge	Third party pledge	1,96,000	0.10%	Lender: Reliance Mutual Funds Trustee: Vistra ITCL	1,39,66,000	7.60%

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												(India) Ltd.		
		2,36,76,449	12.88%	1,39,66,000	7.60%	Release of pledge	02/02/2017	Release of pledge	Third party pledge	35,59,000	1.94%	Lender: Reliance Mutual Funds Trustee: Vistra ITCL (India) Ltd.	1,04,07,000	5.66%
3	Ramesh Chandra Agarwal HUF	8,21,758	0.45%	-	-	-	-	-	-	-	-	-	-	-
4	Pawan Agarwal	2,51,47,214	13.68%	1,61,23,000	8.77%	Release of pledge	01/02/2017	Release of pledge	Third party pledge	9,16,000	0.50%	Lender: ICICI Prudential Mutual Funds Trustee: Vistra ITCL (India) Ltd.	1,52,07,000	8.27%
		2,51,47,214	13.68%	1,52,07,000	8.27%	Release of pledge	02/02/2017	Release of pledge	Third party pledge	65,14,000	3.54%	Lender: ICICI Prudential Mutual Funds Trustee: Vistra ITCL (India) Ltd.	86,93,000	4.73%
5	Girish Agarwal	2,20,82,256	12.01%	1,56,78,120	8.53%	Release of pledge	02/02/2017	Release of pledge	Third party pledge	5,75,000	0.31%	Lender: ICICI Prudential	1,51,03,120	8.21%

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												Mutual Funds		
												Trustee: Visra ITCL (India) Ltd.		
		2,20,82,256	12.01%	1,51,03,120	8.21%	Release of pledge	03/02/2017	Release of pledge	Third party pledge	79,45,000	4.32%	Lender: Reliance Mutual Funds	71,58,120	3.89%
												Trustee: Visra ITCL (India) Ltd.		
6	Jyoti Agarwal	49,48,007	2.69	-	-	-	-	-	-	-	-	-	-	-
7	Namita Agarwal	65,42,200	3.56	-	-	-	-	-	-	-	-	-	-	-
8	Nitika Agarwal	34,77,000	1.89	-	-	-	-	-	-	-	-	-	-	-
9	Kasturi Devi Agarwal	99,795	0.05	-	-	-	-	-	-	-	-	-	-	-
10	Peacock Trading & Investments Private Ltd	1,85,48,647	10.09%	0	0	Creation	02/02/2017	Creation of pledge	Third party pledge	1,82,00,000	9.90%	Lender: SBI Mutual Funds	1,82,00,000	9.90%
												Trustee: Visra ITCL (India) Ltd.		
11	Bhaskar Infrastructure Private Ltd	1,21,12,420	6.59	-	-	-	-	-	-	-	-	-	-	-

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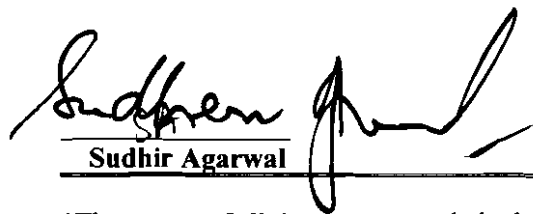
12	Bhaskar Publications & Allied Industries Private Ltd.	30,17,800	1.64	-	-	-	-	-	-	-	-	-	-	-
13	Bhopal Financial Services Private Ltd.	56,57,190	3.08	-	-	-	-	-	-	-	-	-	-	-
14	Dev Fiscal Services Pvt. Ltd.	16,59,000	0.90	-	-	-	-	-	-	-	-	-	-	-
15	Stitex Global Limited	6,00,000	0.33	-	-	-	-	-	-	-	-	-	-	-

(\$) The percentage of total share capital has been calculated on the basis of Total Paid up Equity Capital of the Company as appearing in the latest shareholding pattern for quarter ended 31st December, 2016 filed with the Stock Exchanges i.e. 18,38,63,430 equity shares of Rs. 10/- each.

Note: Disclosures for:

1. Release of pledge of 85,20,000 shares held by Girish Agarwal;
2. Release of pledge of 74,30,000 shares held by Pawan Agarwal and
3. Pledge of 1,82,00,000 shares by Peacock Trading & Investments Private Ltd

are being submitted separately to the Stock Exchange/s within the time limit prescribed under SEBI (SAST) Regulations, 2011


Sudhir Agarwal

Place : Bhopal
Date : 03.02.2017

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.